



MARKET DAILY

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 Oct 9, 2026 3:58 PM

Major Energy Futures

	Settle	Change
Brent	104.72	0.44
Gas Oil	1483	88.25
Natural Gas	3.22	-0.035
RBOB	329.52	8.18
ULSD	473.84	26.02
WTI	91.85	0.36

Market Commentary

Oil prices finished higher on Friday as Hurricane Isaias continued to threaten U.S. Gulf Coast energy production, offsetting pressure from renewed optimism surrounding potential negotiations between the U.S. and Iran. Prices fluctuated throughout the session as traders weighed the possibility of easing geopolitical tensions against ongoing supply disruptions.

Brent crude futures rose 44 cents, or 0.42%, to settle at \$104.72 a barrel, while U.S. West Texas Intermediate (WTI) crude gained 36 cents, or 0.39%, to settle at \$91.85 a barrel.

Comments from President Trump regarding progress in discussions with Iran initially pressured crude prices. Trump also indicated that an announcement concerning diesel was forthcoming and said he was considering suspending the federal gasoline tax. However, uncertainty surrounding the conflict and continued risks to oil shipments limited the market's reaction. Both Brent and WTI were positioned to finish the week higher.

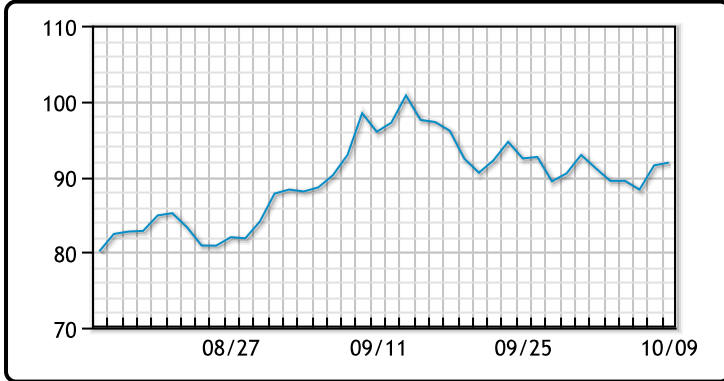
The Strait of Hormuz remains a major concern for energy markets, as the waterway normally handles approximately 20% of global oil and fuel shipments. Although diplomatic efforts could eventually ease restrictions on shipping, the U.S. continues to impose economic sanctions on Iran, and the potential for further disruptions remains elevated.

Additional pressure on refined fuel markets could come from China, the world's largest oil importer, which plans to resume refined fuel exports following a brief suspension during its Golden Week holiday. Meanwhile, the ongoing conflicts involving Iran and Russia and Ukraine continue to disrupt supplies of gasoline, jet fuel and diesel, keeping global fuel markets tight.

Hurricane Isaias is providing further support to crude prices as energy companies reduce offshore operations in the Gulf of Mexico. Approximately 1.3 million barrels per day of U.S. Gulf crude production had been shut in as of Thursday, representing 62.9% of current output. Further production losses could add upward pressure to prices if the storm continues to disrupt offshore operations and energy infrastructure.

Crude & Product Markets

WTI



BRENT



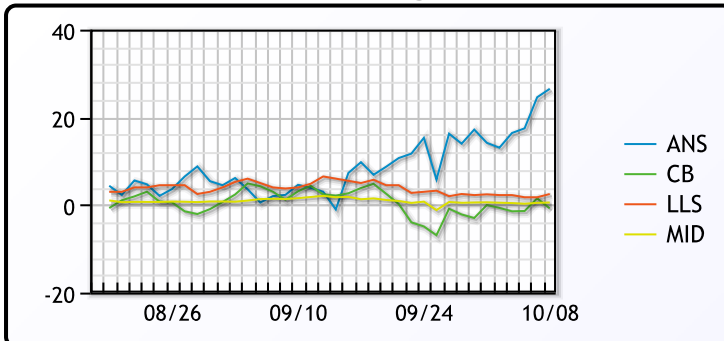
CRUDE

	Last	Week Ago	Month Ago
ANS	117.99	104.17	97.63
BLS	73.2	73.14	68.65
LLS	298.95	295.32	282.84
Mid	92.04	91.61	94.57
WTI	91.49	91.11	93.03

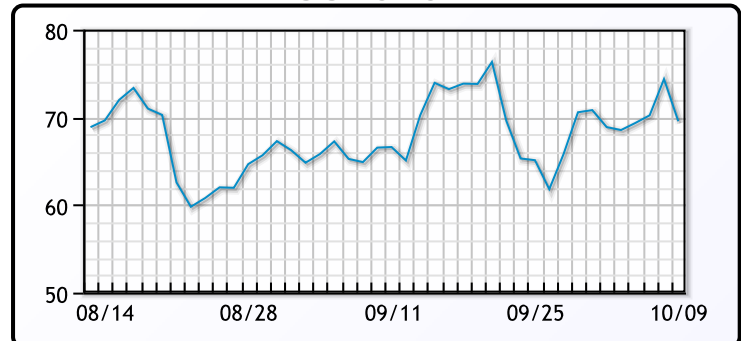
PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.0975	-0.0988	-0.09
NYH RBOB	3.396	3.5024	3.5725
NYH ULSD	4.9379	4.5561	4.6478
USGC 3%	80.86	78.74	77.04

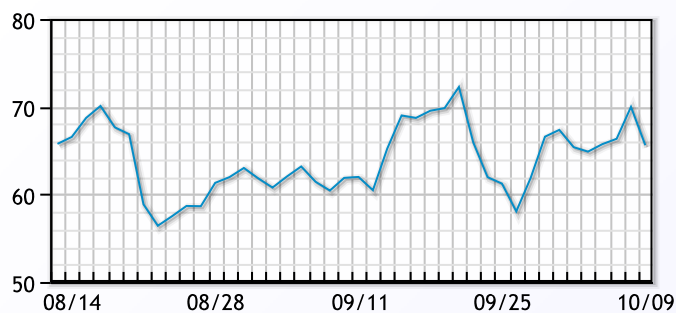
WTI Diffs



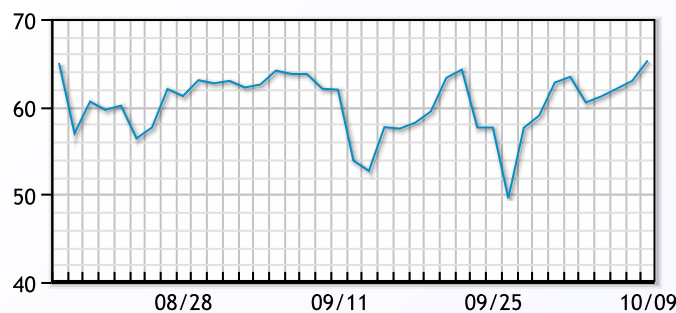
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	162.5	0	85.75
IsoButane	187.5	0	92.5
Natural Gasoline	219.5	214.3	202
Propane	99.375	0	74

MB NON

	Last	Week Ago	Month Ago
Butane	164.5	0	90.75
IsoButane	177.5	155	142.4
Natural Gasoline	219.5	214.2	202
Propane	96.1	88.6	80.9

CONWAY

	Last	Week Ago	Month Ago
Butane	168.5	150.8	128
IsoButane	200	0	102
Natural Gasoline	218	0	155
Propane	93	0	65.625

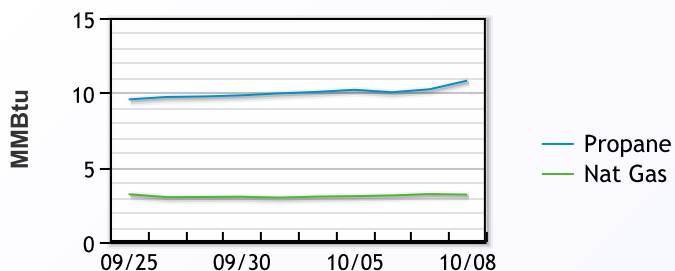
EDMONTON

	Last	Week Ago	Month Ago
Propane	69.6	60.4	50

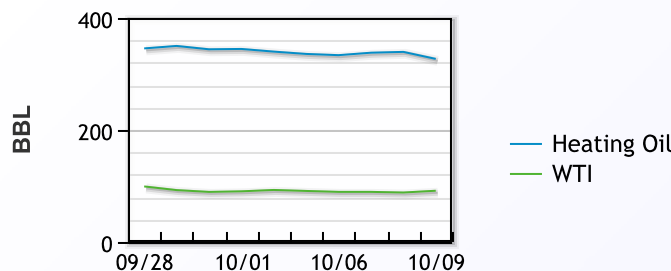
SARNIA

	Last	Week Ago	Month Ago
Propane	110.4	102	91.6

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.4264	0.0038
DXY	102.223	0.085
Gold	4194.7	62.2

RATES

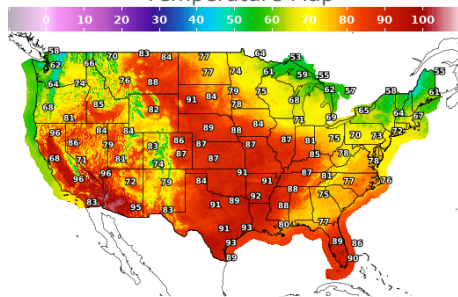
	Last	Change
US 2yr	4.7911	0.0334
US 10yr	5.2463	0.0195
CAN 10yr	3.877	-0.054

EQUITIES

	Last	Change
Nasdaq	27366.17	172.83
TSX	2100.1	29.344
S&P 500	7811.04	45.68

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	67	37
Conway	68	39
Cushing	90	59
Denver	85	54
Houston	91	65
Mont Belvieu	92	65
Sarnia	68	42
Williston	77	44

Precipitation Map

