



MARKET DAILY

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 Oct 30, 2026 3:29 PM

Major Energy Futures

	Settle	Change
Brent	117.64	2.76
Gas Oil	1478	-39.25
Natural Gas	2.898	-0.08
RBOB	331.2	1.16
ULSD	479.05	-7.92
WTI	104.12	2.12

Market Commentary

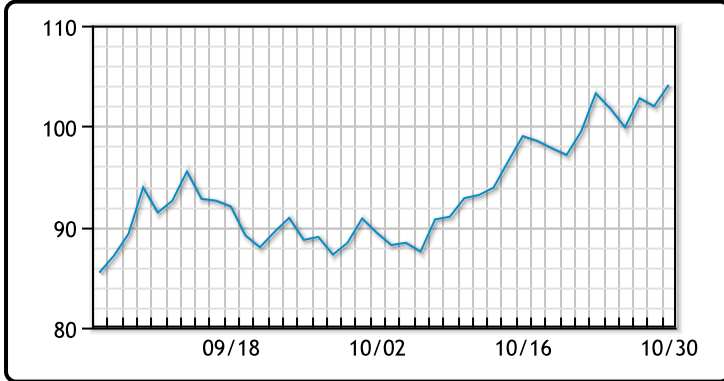
Oil prices rose sharply on Friday, gaining more than 2% and settling at their highest levels since the end of April as concerns about a potential escalation in the war with Iran increased ahead of the November 3 U.S. midterm elections. Brent crude futures for December delivery settled up \$2.76, or 2.4%, at \$117.64 a barrel, while the more active January contract gained \$2.63 to \$113.43. U.S. West Texas Intermediate (WTI) crude futures rose \$2.12, or 2.08%, to \$104.12 a barrel. For October, Brent gained 13.6%, while WTI rose 15.2%.

Supply concerns intensified after a tanker was struck by explosive devices attached to its hull by a small boat while traveling through the Strait of Hormuz. The attack marked the first known successful use of limpet mines against a vessel in the waterway since the conflict with Iran began in February. Meanwhile, Yemen's Iran-aligned Houthis claimed attacks on several Saudi energy facilities, including the Ras Tanura and Rabigh refineries and an Aramco production facility in Abqaiq. A Saudi-led coalition also reported intercepting a Houthi cruise missile. At the same time, Qatari mediators returned to Tehran to continue efforts toward a potential agreement between the United States and Iran, although negotiations remain uncertain. Concerns about further military escalation following the U.S. midterm elections continued to support prices.

Saudi Arabia's crude exports increased in October compared with September, according to two of three ship-tracking companies, despite continued attacks on shipping and threats to energy infrastructure. In the United States, the oil rig count increased by two, while EIA data showed that crude oil production rose in August as demand for crude oil and petroleum products declined. Supply concerns also emerged in Libya after an armed group shut a valve on the main Hamada crude pipeline, halting approximately 15,000 barrels per day of flows to the Zawiyah refinery.

Crude & Product Markets

WTI



BRENT



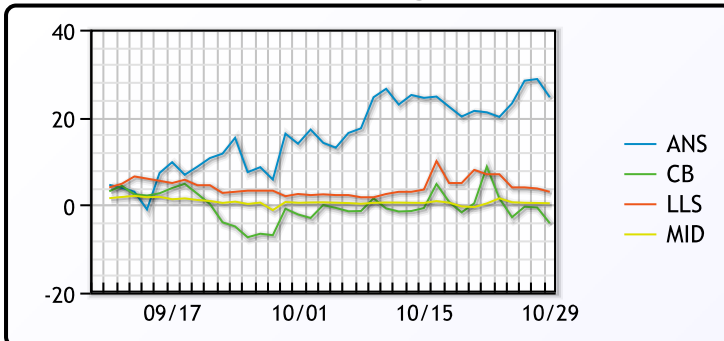
CRUDE

	Last	Week Ago	Month Ago
ANS	126.57	128.41	103.36
BLS	73.2	73.14	68.65
LLS	309.5	306.68	290.17
Mid	102.38	109.85	89.87
WTI	102	108.33	89.38

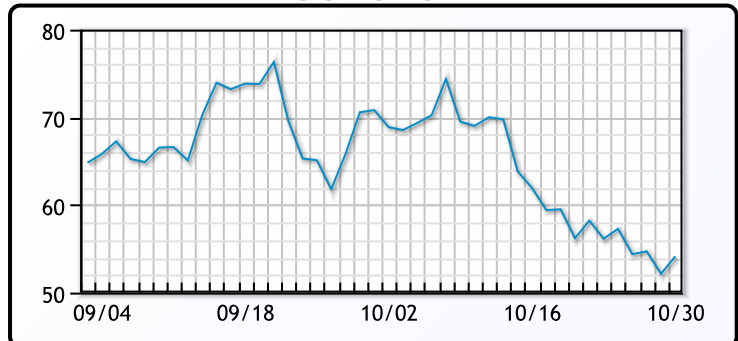
PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.085	-0.08	-0.0913
NYH RBOB	3.2025	3.2816	3.2857
NYH ULSD	4.781	5.0742	4.9529
USGC 3%	91.49	84.96	77.99

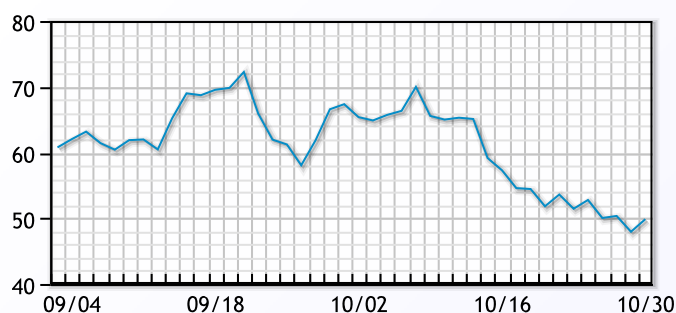
WTI Diffs



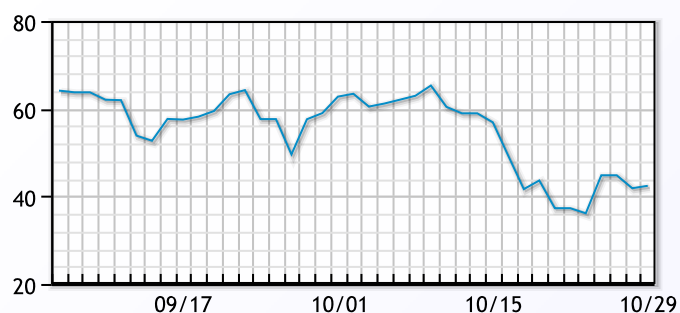
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	204	172.75	162.5
IsoButane	219	183	187.5
Natural Gasoline	234	230.5	198.5
Propane	129.25	117	99.38

MB NON

	Last	Week Ago	Month Ago
Butane	214	182.75	0
IsoButane	212.1	186.4	142.4
Natural Gasoline	234	230.5	198.5
Propane	122.3	109.5	86.2

CONWAY

	Last	Week Ago	Month Ago
Butane	212	189	143
IsoButane	260	235.75	0
Natural Gasoline	239	239	0
Propane	117.5	108.625	0

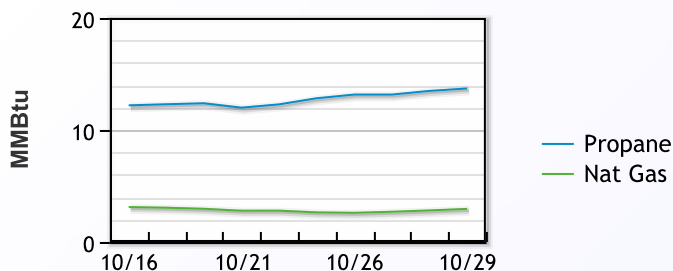
EDMONTON

	Last	Week Ago	Month Ago
Propane	90.6	83.3	56.4

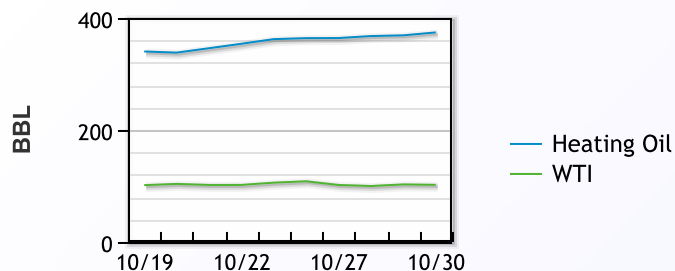
SARNIA

	Last	Week Ago	Month Ago
Propane	128.9	121.5	100.4

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.3967	-0.0022
DXY	101.898	-0.139
Gold	3877.44	-144.08

RATES

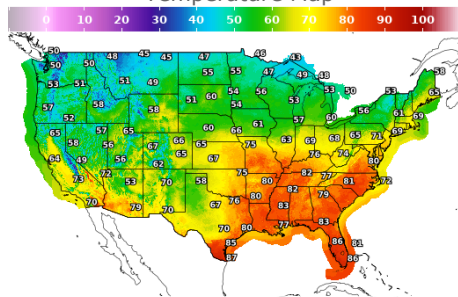
	Last	Change
US 2yr	4.5731	-0.0248
US 10yr	4.9248	-0.0121
CAN 10yr	3.777	-0.022

EQUITIES

	Last	Change
Nasdaq	25347.18	-837.54
TSX	2114.29	-42.488
S&P 500	7554.54	-165.85

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	36	27
Conway	45	29
Cushing	68	61
Denver	65	43
Houston	78	66
Mont Belvieu	80	65
Sarnia	54	44
Williston	44	27

Precipitation Map

