



MARKET DAILY

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Major Energy Futures

	Settle	Change
Brent	114.88	-0.44
Gas Oil	1434.5	10.75
Natural Gas	2.952	0.028
RBOB	318.5	3.58
ULSD	473.6	4
WTI	102	-0.78

Market Commentary

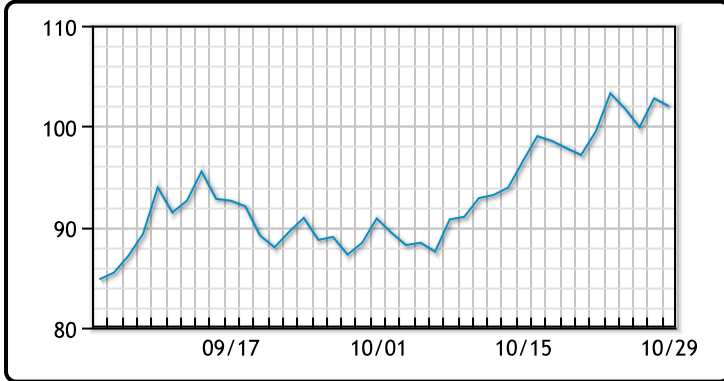
Oil prices declined on Thursday as renewed hopes for diplomatic progress between the United States and Iran eased some concerns about Middle Eastern supply disruptions. Brent crude futures settled down 44 cents, or 0.38%, at \$114.88 a barrel, while U.S. West Texas Intermediate (WTI) crude futures fell 78 cents, or 0.76%, to \$102.00 a barrel. Both benchmarks had fallen more than \$2 earlier in the session before recovering some losses following reports of additional attacks on Saudi energy infrastructure.

Diplomatic efforts continued as the United States sought to revive negotiations with Iran, while Qatari mediators presented Tehran with a proposed agreement to end the conflict. However, continued hostilities between Saudi Arabia and Yemen's Iran-aligned Houthis kept supply concerns elevated. The Saudi-led coalition reported intercepting another ballistic missile fired toward the kingdom, while reports indicated that Saudi Aramco had been targeted in a new wave of missile attacks. Iran's Revolutionary Guards also reported that three tankers had struck sea mines and caught fire while attempting to navigate an unauthorized route south of the Strait of Hormuz. Concerns about potential renewed U.S. military action against Iran following the November 3 midterm elections further limited the decline in prices.

Expectations of increased Russian oil refining and diesel production also weighed on the market. Russian refinery operations reportedly rebounded by 350,000 barrels per day last week to approximately 4 million barrels per day, following a period without confirmed attacks on refining infrastructure. Meanwhile, U.S. crude and distillate inventories declined during the week ended October 23, reflecting stronger demand, while gasoline inventories increased, according to the Energy Information Administration (EIA). Investors continued to monitor Russian diesel supplies and global export flows amid uncertainty surrounding the broader energy supply outlook.

Crude & Product Markets

WTI



BRENT



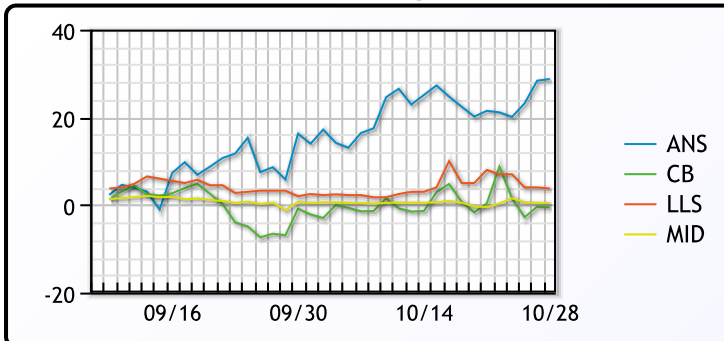
CRUDE

	Last	Week Ago	Month Ago
ANS	131.51	128.41	108.86
BLS	73.2	73.14	68.65
LLS	306.13	303.14	288.33
Mid	103.23	109.85	93.27
WTI	102.78	108.33	92.6

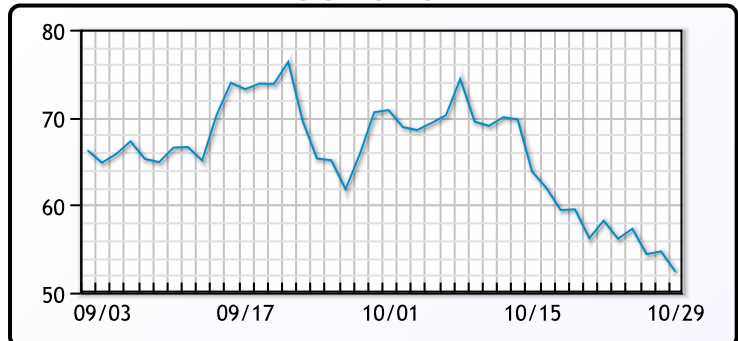
PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.08	-0.08	-0.1088
NYH RBOB	3.1834	3.2816	3.3527
NYH ULSD	4.8552	5.0742	4.8153
USGC 3%	89.88	84.96	78.74

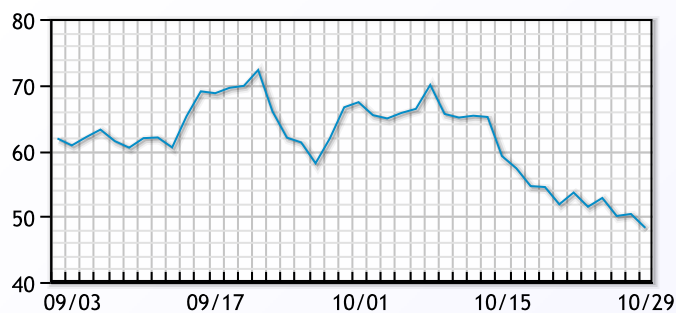
WTI Diffs



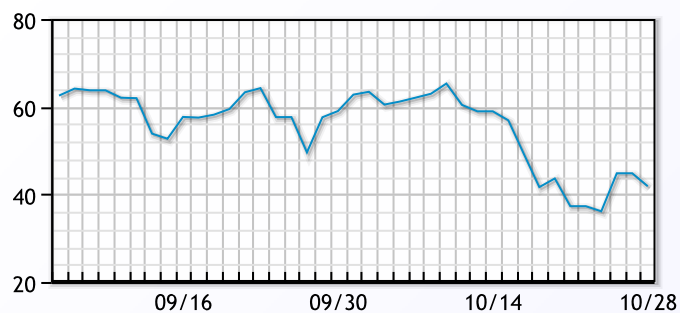
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	187.5	167	162.5
IsoButane	199	185.5	187.5
Natural Gasoline	238	221.8	201.5
Propane	124	112.25	99.38

MB NON

	Last	Week Ago	Month Ago
Butane	193.5	177	0
IsoButane	199.5	187	142.6
Natural Gasoline	238	221.8	201.5
Propane	120.5	106.6	85.5

CONWAY

	Last	Week Ago	Month Ago
Butane	200	194	136
IsoButane	226	218	0
Natural Gasoline	250	231	0
Propane	114	106.5	0

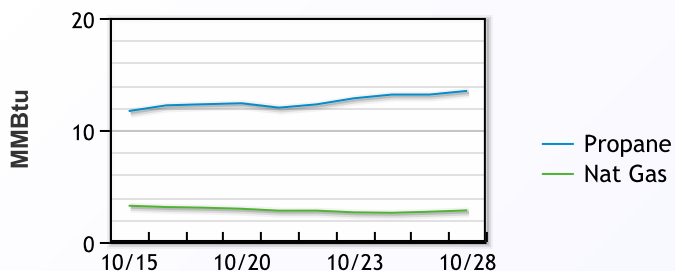
EDMONTON

	Last	Week Ago	Month Ago
Propane	90	81.3	56.5

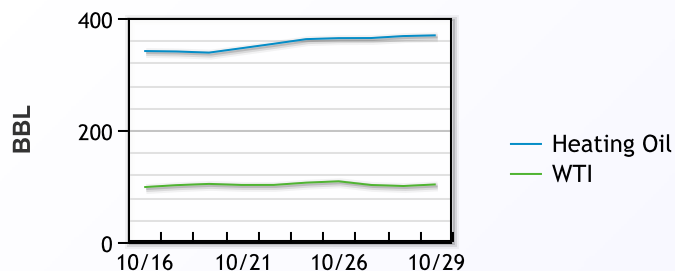
SARNIA

	Last	Week Ago	Month Ago
Propane	128.3	121.8	101.4

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.398	-0.0015
DXY	102.023	-0.171
Gold	4016.73	-50.62

RATES

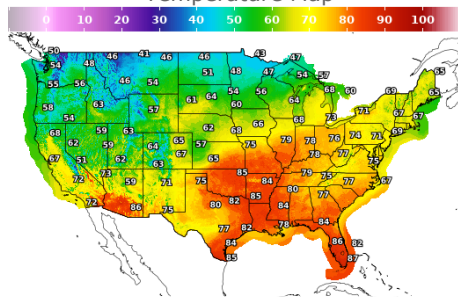
	Last	Change
US 2yr	4.6435	-0.054
US 10yr	4.9741	-0.0434
CAN 10yr	3.835	-0.023

EQUITIES

	Last	Change
Nasdaq	26161.46	-388.39
TSX	2149.31	-4.543
S&P 500	7698.78	-45.2

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	29	24
Conway	44	32
Cushing	82	61
Denver	64	38
Houston	83	65
Mont Belvieu	84	64
Sarnia	72	51
Williston	41	28

Precipitation Map

