



MARKET DAILY

<https://www.pflpetroleum.com>
 1865 Veterans Park Dr. Suite 303
 Naples, Florida 34109
 Phone: 239-390-2885
 Fax: 239-949-0611
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Major Energy Futures

	Settle	Change
Brent	115.81	-0.91
Gas Oil	1520.25	47.25
Natural Gas	2.602	-0.156
RBOB	321.85	3.51
ULSD	491.2	5.21
WTI	101.76	-1.51

Market Commentary

Oil prices declined on Monday as hopes for diplomatic progress toward easing hostilities in the Middle East weighed on markets, although continued attacks on Saudi Arabia and commercial shipping kept prices near six-month highs. Brent crude futures settled down 91 cents, or 0.8%, at \$115.81 a barrel, while U.S. West Texas Intermediate (WTI) crude futures fell \$1.51, or 1.46%, to \$101.76 a barrel. Both benchmarks retreated following strong gains on Friday, when Brent rose 6% for the week and WTI gained 2.3%.

Diplomatic efforts to reduce regional tensions provided some relief to oil markets as Qatari mediators traveled to Tehran and officials from Saudi Arabia, Turkey and Pakistan held discussions with Iranian representatives. The countries agreed to continue talks aimed at strengthening regional peace and security. However, concerns about potential supply disruptions remained elevated after Yemen's Iran-aligned Houthis claimed attacks on Saudi Arabia's East-West oil pipeline pumping stations and Riyadh airport. The Saudi-led coalition also reported intercepting and destroying three drones targeting Riyadh and southern regions of the kingdom.

Shipping disruptions continued to threaten global energy supplies, with October marking the worst month for attacks on commercial vessels in the Strait of Hormuz and surrounding waterways. An oil spill from a damaged tanker off the United Arab Emirates also widened, prompting additional beach closures, while authorities reported a vessel on fire near Al-Faw, Iraq. Meanwhile, Russia's refiners were increasing diesel production following the government's approval of export quotas under its recent supply agreement with the United States. The International Energy Agency (IEA) warned that global energy markets may not return to pre-war conditions in 2027. Adding to concerns about U.S. supply security, Strategic Petroleum Reserve (SPR) inventories fell to 282.6 million barrels last week, their lowest level since October 1982.

Crude & Product Markets

WTI



BRENT



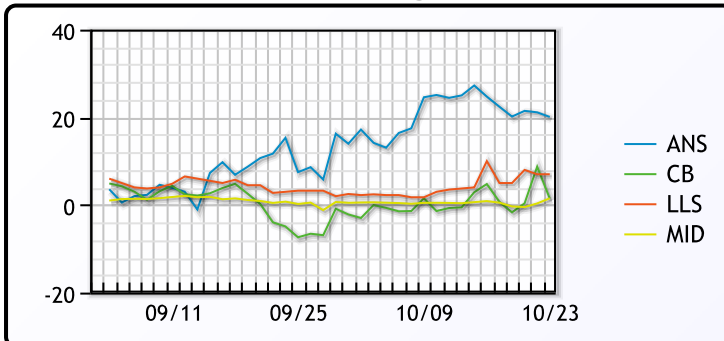
CRUDE

	Last	Week Ago	Month Ago
ANS	128.41	126.14	105.33
BLS	73.2	73.14	68.65
LLS	307.24	305.69	288.98
Mid	109.85	102.29	98.06
WTI	108.33	101.41	97.84

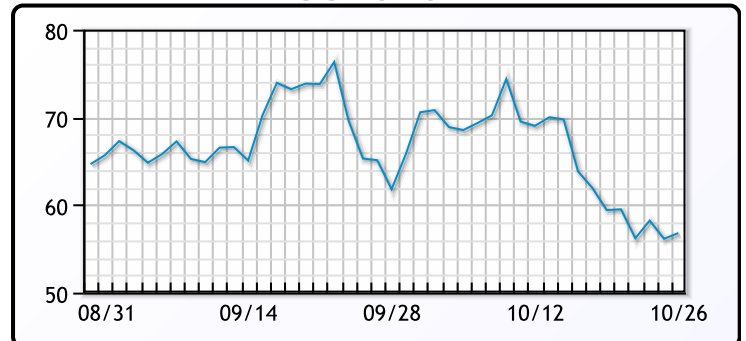
PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.08	-0.09	-0.11
NYH RBOB	3.2585	3.1705	3.4384
NYH ULSD	4.982	4.8883	4.7097
USGC 3%	84.96	85.9	77.79

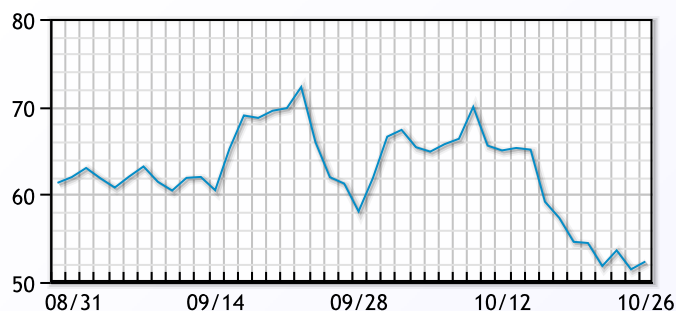
WTI Diffs



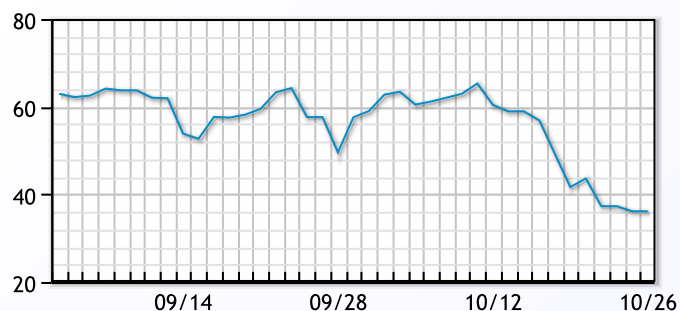
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	182	179	126.4
IsoButane	185	182	129.4
Natural Gasoline	235	225.5	201.8
Propane	120.5	112.6	87.4

MB NON

	Last	Week Ago	Month Ago
Butane	185	182	129.4
IsoButane	194	191	136.4
Natural Gasoline	235	225.5	201.7
Propane	117.5	109.9	84

CONWAY

	Last	Week Ago	Month Ago
Butane	189	189	134
IsoButane	225	220	150
Natural Gasoline	235	226	201
Propane	111.4	106.4	78.6

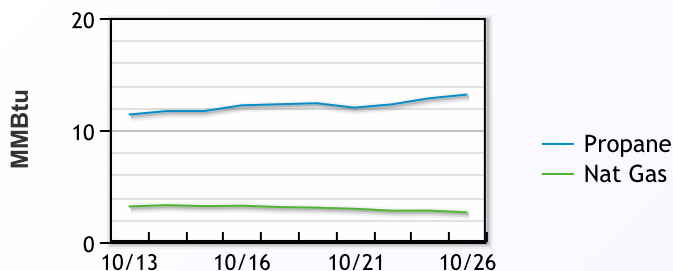
EDMONTON

	Last	Week Ago	Month Ago
Propane	88.4	83.4	55.6

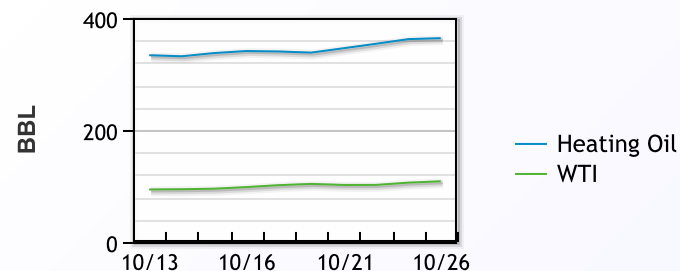
SARNIA

	Last	Week Ago	Month Ago
Propane	126.6	123.9	100.5

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.4012	0.0009
DXY	102.017	0.207
Gold	4017.15	21.05

RATES

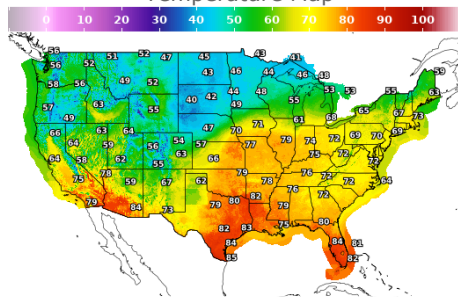
	Last	Change
US 2yr	4.718	0.0362
US 10yr	4.9884	-0.0061
CAN 10yr	3.835	-0.01

EQUITIES

	Last	Change
Nasdaq	26169.38	214.04
TSX	2139.48	8.655
S&P 500	7676.77	53.09

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	36	26
Conway	41	23
Cushing	75	56
Denver	57	42
Houston	82	60
Mont Belvieu	84	60
Sarnia	62	46
Williston	44	27

Precipitation Map

