



MARKET DAILY

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Major Energy Futures

	Settle	Change
Brent	116.72	3.55
Gas Oil	1492	13.25
Natural Gas	2.64	0.006
RBOB	321.16	5.6
ULSD	498.42	16.88
WTI	103.27	3.80

Market Commentary

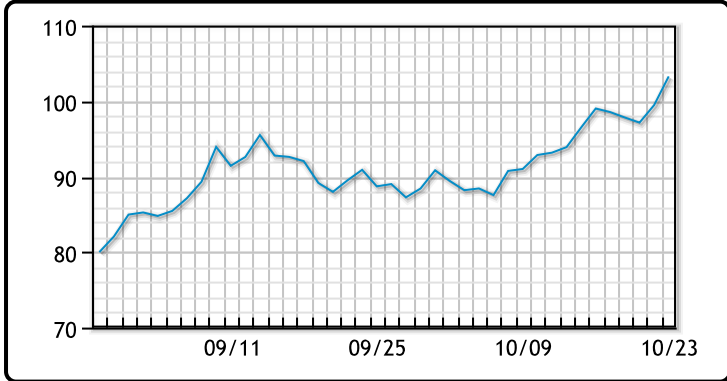
Oil prices climbed sharply on Friday, reaching their highest levels in nearly six months as continued Houthi attacks on Saudi Arabia and reports of an oil spill off the United Arab Emirates heightened concerns about further disruptions to Middle Eastern energy supplies. Brent crude futures settled up \$3.55, or 3.14%, at \$116.72 a barrel, the highest closing price since April 29. U.S. West Texas Intermediate (WTI) crude futures rose \$3.80, or 3.8%, to \$103.27 a barrel. For the week, Brent gained 6%, while WTI increased 2.3%.

Supply concerns intensified as Iran-aligned Houthi rebels continued attacks across Saudi Arabia, including against energy infrastructure. Saudi Aramco had previously ordered the evacuation of its headquarters in Dhahran as fighting escalated. Meanwhile, authorities in the United Arab Emirates reported an oil spill affecting beaches near Umm Al Quwain, although the cause and tanker involved had not been identified. October has also become the worst month for attacks on commercial shipping in the Strait of Hormuz and surrounding waterways, further increasing concerns about the security of critical oil transportation routes.

Efforts to address supply disruptions continued as the U.S. Department of Energy authorized an emergency exchange of up to 400,000 barrels of crude oil from the Strategic Petroleum Reserve (SPR) to help address a disruption affecting Phillips 66's Lake Charles refinery in Louisiana. Germany also began offering diesel, heating oil and crude oil from its strategic reserves. Meanwhile, the first shipment of Russian diesel bound for the United States since the recent agreement between Washington and Moscow was reported aboard a tanker heading for New York. These developments come as the global energy market continues to deal with supply disruptions, elevated diesel prices and ongoing geopolitical uncertainty.

Crude & Product Markets

WTI



BRENT



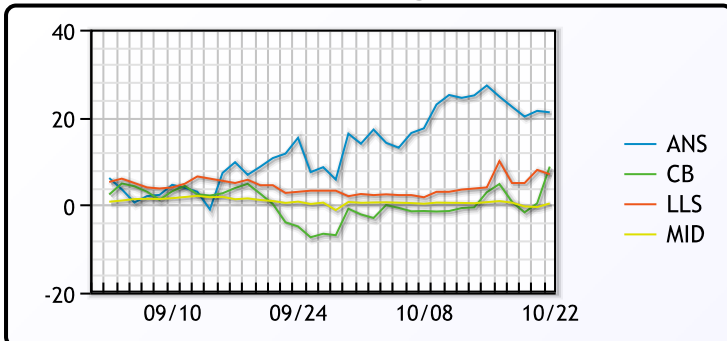
CRUDE

	Last	Week Ago	Month Ago
ANS	127.03	126.14	109.9
BLS	73.2	73.14	68.65
LLS	306.6	308.85	289.23
Mid	106.25	102.29	95.35
WTI	105.9	101.41	94.59

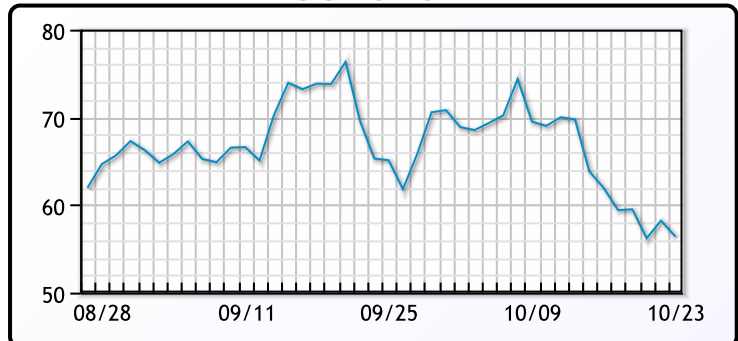
PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.08	-0.09	-0.0842
NYH RBOB	3.2365	3.2704	3.5725
NYH ULSD	5.0221	5.0141	5.0621
USGC 3%	86.92	85.9	73.54

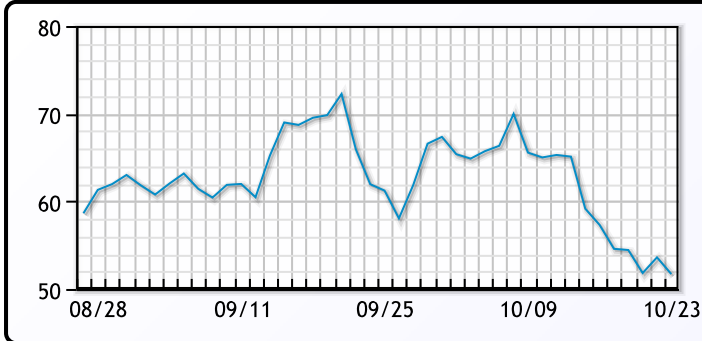
WTI Diffs



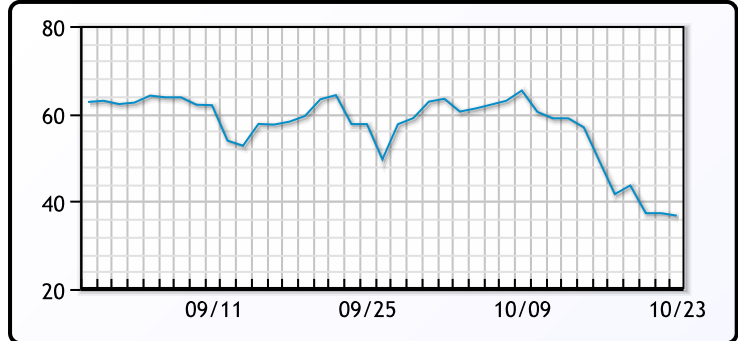
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	172.75	169.5	85.75
IsoButane	183	197	92.5
Natural Gasoline	230.5	220.8	203.3
Propane	117	111.625	74

CONWAY

	Last	Week Ago	Month Ago
Butane	189	183	127
IsoButane	235.75	220	102
Natural Gasoline	239	228	155
Propane	108.625	105.375	65.625

MB NON

	Last	Week Ago	Month Ago
Butane	182.75	179.5	90.75
IsoButane	186.4	192.5	130.6
Natural Gasoline	230.5	220.8	203.2
Propane	109.5	104	83.1

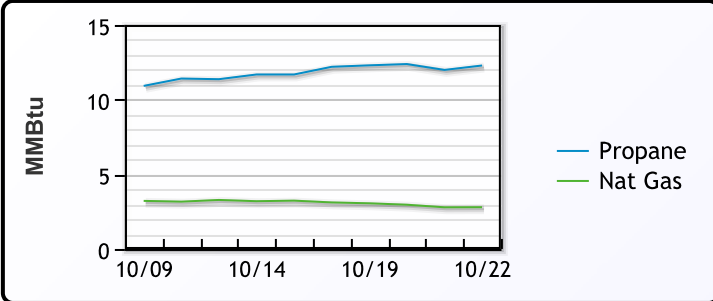
EDMONTON

	Last	Week Ago	Month Ago
Propane	83.3	78	53.1

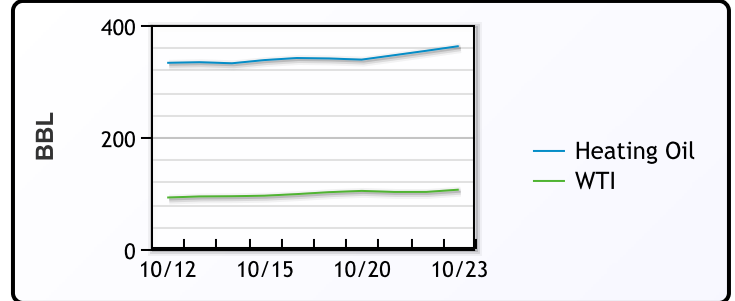
SARNIA

	Last	Week Ago	Month Ago
Propane	121.5	118.5	96

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.4004	-0.0006
DXY	101.799	0.192
Gold	3999.8	-25.05

RATES

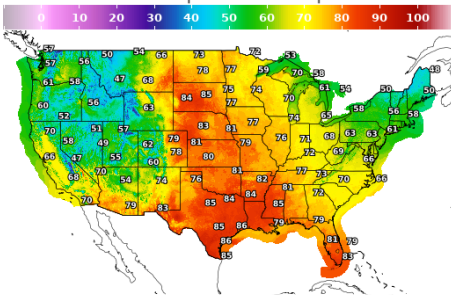
	Last	Change
US 2yr	4.686	0.0464
US 10yr	4.9986	0.0456
CAN 10yr	3.84	0.054

EQUITIES

	Last	Change
Nasdaq	25963.64	-45.22
TSX	2135.16	-6.19
S&P 500	7628.55	-34.88

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	45	28
Conway	73	54
Cushing	78	54
Denver	76	57
Houston	86	55
Mont Belvieu	87	55
Sarnia	61	43
Williston	73	49

Precipitation Map

