



MARKET DAILY

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Major Energy Futures

	Settle	Change
Brent	108.79	-0.76
Gas Oil	1449.5	36
Natural Gas	2.963	-0.058
RBOB	311.72	-4.4
ULSD	492.5	2.1
WTI	101.79	-1.87

Market Commentary

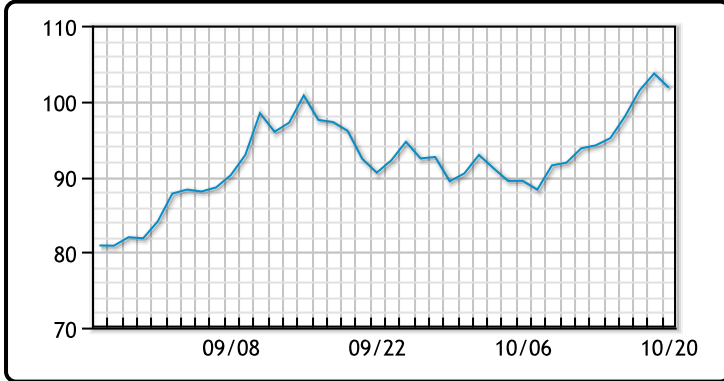
Oil prices declined on Tuesday after reaching a five-month high as traders weighed diplomatic efforts between Iran and the United States against continued Houthi attacks on Saudi infrastructure and reports of vessel attacks in the Gulf. Brent crude futures settled down 76 cents, or 0.69%, at \$108.79 a barrel after reaching an intraday high of \$111.99. U.S. West Texas Intermediate (WTI) crude futures for November delivery fell \$1.87, or 1.8%, to \$101.79 a barrel, while the more actively traded December contract declined 72 cents to \$97.82.

Diplomatic efforts continued as Iranian President Masoud Pezeshkian met with Pakistan's army chief, Field Marshal Asim Munir, to discuss mediation and regional developments. However, continued attacks by Yemen's Iran-aligned Houthis on Saudi energy, airport and military targets kept concerns about regional stability and potential supply disruptions elevated. Reports of at least 18 vessel attacks over two weeks further supported a geopolitical risk premium in oil prices, which remained above \$100 a barrel for Brent and the expiring November WTI contract.

Meanwhile, Russian diesel shipments began returning to traditional destinations following the temporary suspension of U.S. sanctions and the lifting of an export ban, with tankers signaling voyages to Turkey and Brazil. U.S. energy officials also said the government was working with domestic refiners to increase diesel production and encouraging shuttered refineries to reopen. Traders were also awaiting U.S. inventory data, with analysts expecting crude oil and refined product stockpiles to have declined during the week ended October 16.

Crude & Product Markets

WTI



BRENT



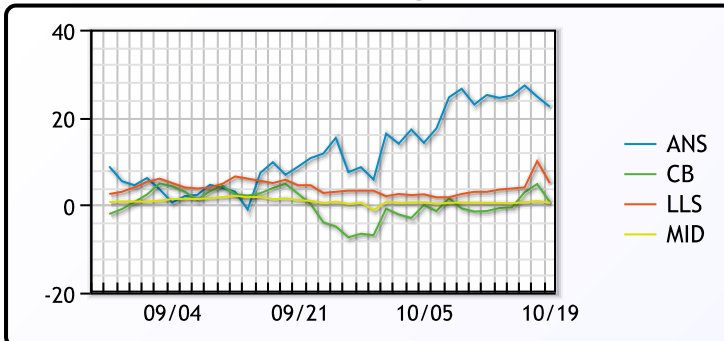
CRUDE

	Last	Week Ago	Month Ago
ANS	126.08	120.09	111
BLS	73.2	73.14	68.65
LLS	303.04	305.82	283.08
Mid	104.18	95.48	101.2
WTI	103.66	95.09	100.3

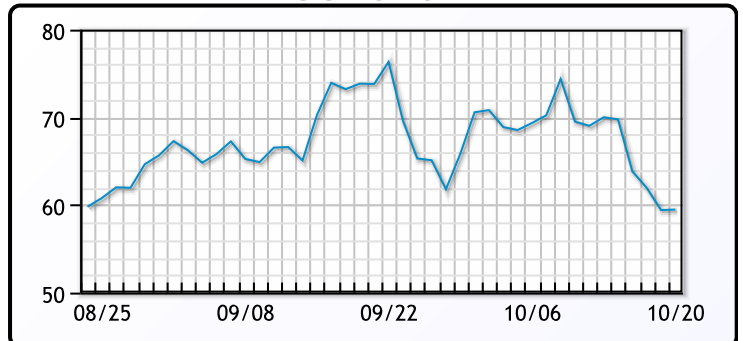
PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.09	-0.0975	-0.0925
NYH RBOB	3.2264	3.2995	3.6226
NYH ULSD	5.0351	4.9224	5.1978
USGC 3%	87.67	82.55	77.36

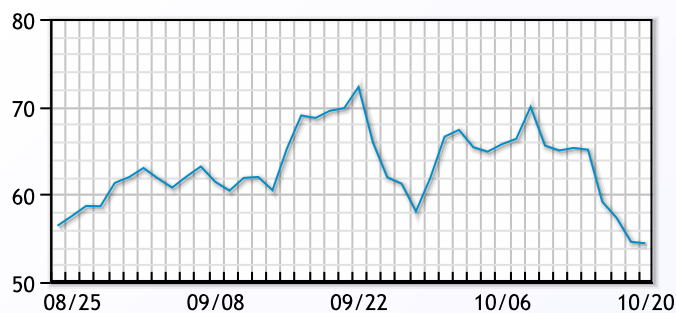
WTI Diffs



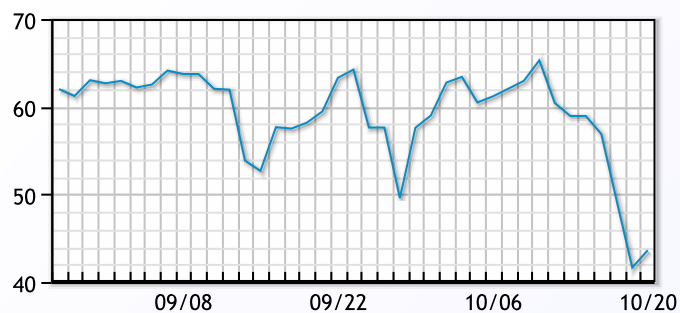
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	174.5	165	85.75
IsoButane	193.5	188	92.5
Natural Gasoline	225.5	221	210.4
Propane	113.5	104.125	74

MB NON

	Last	Week Ago	Month Ago
Butane	184.5	175	90.75
IsoButane	191	191.5	135.8
Natural Gasoline	225.5	221	210.4
Propane	109.9	101.5	81.5

CONWAY

	Last	Week Ago	Month Ago
Butane	189	176.3	132
IsoButane	230	214	102
Natural Gasoline	223	223	155
Propane	107.625	97.5	65.625

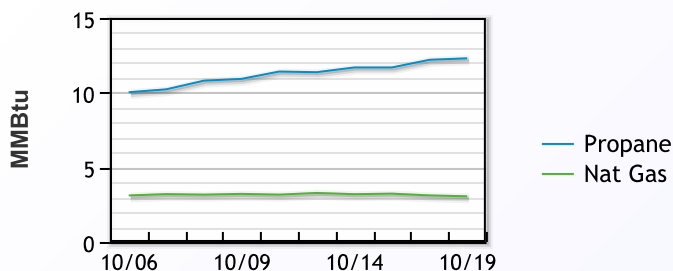
EDMONTON

	Last	Week Ago	Month Ago
Propane	83.4	75.3	52.5

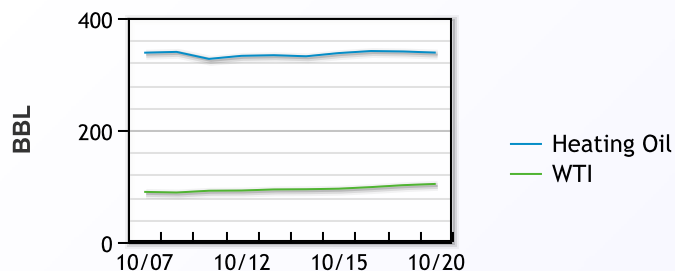
SARNIA

	Last	Week Ago	Month Ago
Propane	123.3	118.9	95.8

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.4059	-0.0052
DXY	101.711	-0.269
Gold	4122.25	-18.47

RATES

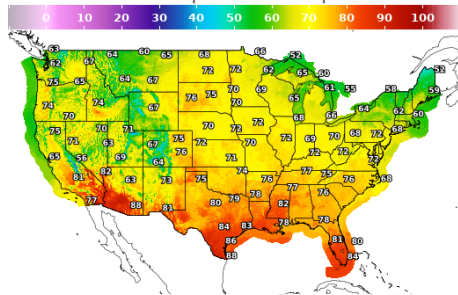
	Last	Change
US 2yr	4.7783	0.0064
US 10yr	5.1105	-0.0292
CAN 10yr	3.891	-0.07

EQUITIES

	Last	Change
Nasdaq	26424.82	-6.07
TSX	2140.8	13.4
S&P 500	7712.57	21.84

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	53	29
Conway	66	39
Cushing	75	52
Denver	69	47
Houston	81	57
Mont Belvieu	82	57
Sarnia	63	39
Williston	67	36

Precipitation Map

