



MARKET DAILY

<https://www.pflpetroleum.com>
 1865 Veterans Park Dr. Suite 303
 Naples, Florida 34109
 Phone: 239-390-2885
 Fax: 239-949-0611
 Oct 16, 2026 3:35 PM

Major Energy Futures

	Settle	Change
Brent	109.86	3.94
Gas Oil	1413	-19.75
Natural Gas	3.116	0.038
RBOB	323.54	-7.93
ULSD	489.91	-8.18
WTI	101.41	3.44

Market Commentary

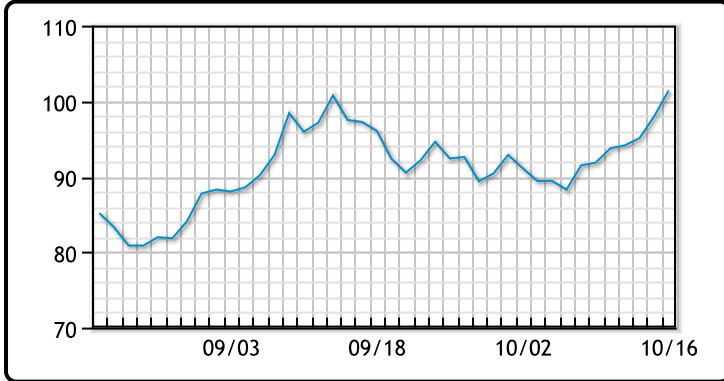
Oil prices rose sharply on Friday as escalating tensions in the Middle East raised concerns about further supply disruptions, while uncertainty remained over how much diesel Russia could deliver to global markets. Brent crude futures settled up \$3.94, or 3.7%, at \$109.86 a barrel, the highest level since May 19. U.S. West Texas Intermediate (WTI) crude futures rose \$3.44, or 3.5%, to \$101.41 a barrel, the highest since September 17. For the week, Brent gained 4.9%, while WTI climbed 10.4%.

Supply concerns intensified following reports of potential attacks on Saudi energy infrastructure and the interception of a ballistic missile headed toward Yanbu, a key Saudi Red Sea port used to bypass the Strait of Hormuz. Attacks around the Strait of Hormuz have increased over the past 10 days, with Iran escalating strikes in response to the U.S. blockade of its ports and tougher sanctions. Analysts warned that crude flows through the region could recover slowly and unevenly without a comprehensive political agreement.

Additional uncertainty came from disruptions to Russian oil refining after Ukraine attacked the Ryazan refinery, forcing the suspension of operations at a primary crude distillation unit. Concerns about Russia's ability to supply diesel, combined with continued Middle East tensions, supported buying in oil markets. To help ease supply pressures, the International Energy Agency (IEA) agreed to release more than 20 million barrels of fuel, while the United States announced a request for proposals to exchange up to 17 million barrels of crude oil from the Strategic Petroleum Reserve (SPR).

Crude & Product Markets

WTI



BRENT



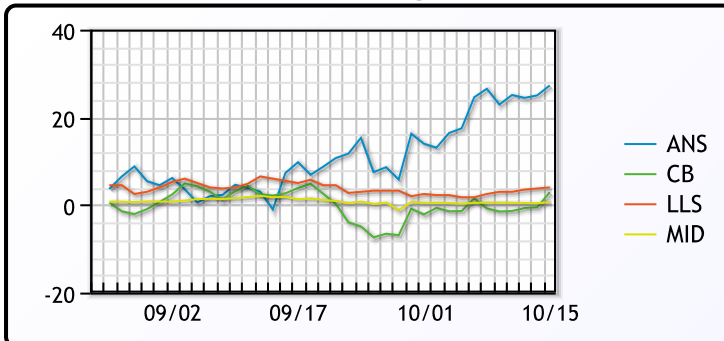
CRUDE

	Last	Week Ago	Month Ago
ANS	125.23	114.76	115.59
BLS	73.2	73.14	68.65
LLS	309.26	299.55	280.65
Mid	98.61	92.38	107.13
WTI	97.97	91.85	105.83

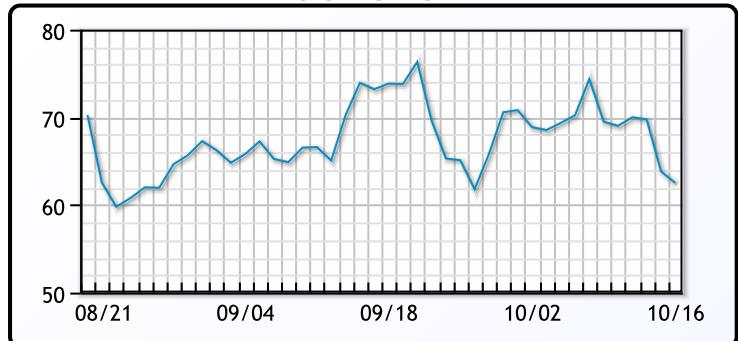
PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.09	-0.0975	-0.0913
NYH RBOB	3.2202	3.3727	3.8152
NYH ULSD	4.9556	4.7984	5.272
USGC 3%	82.83	80.66	79.33

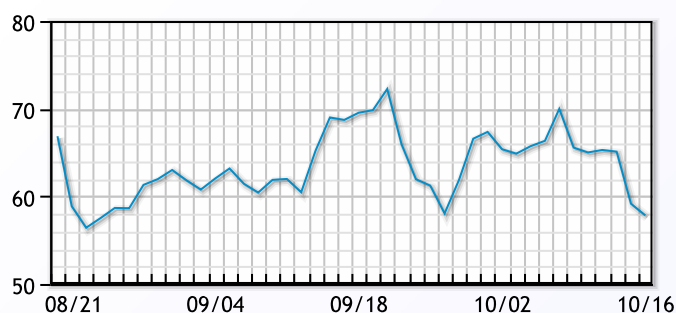
WTI Diffs



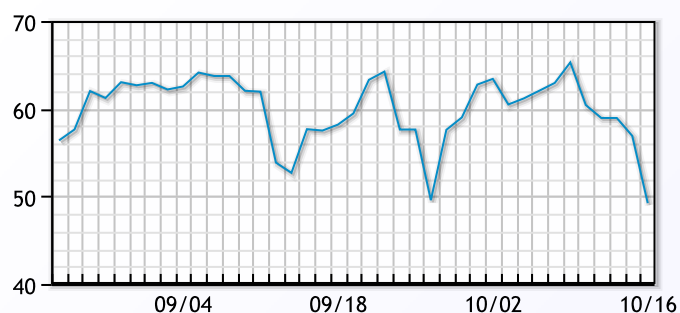
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	169.5	162.5	85.75
IsoButane	197	187.5	92.5
Natural Gasoline	220.8	219.5	221
Propane	111.625	99.375	74

MB NON

	Last	Week Ago	Month Ago
Butane	179.5	164.5	90.75
IsoButane	192.5	177.5	145.3
Natural Gasoline	220.8	219.5	221
Propane	104	96.1	83.9

CONWAY

	Last	Week Ago	Month Ago
Butane	183	168.5	139
IsoButane	220	200	102
Natural Gasoline	228	218	155
Propane	105.375	93	65.625

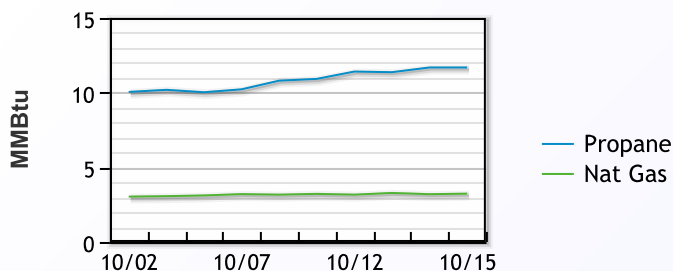
EDMONTON

	Last	Week Ago	Month Ago
Propane	78	69.6	54.5

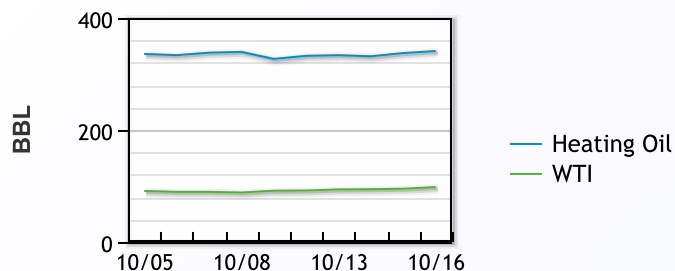
SARNIA

	Last	Week Ago	Month Ago
Propane	118.5	110.4	98

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.4145	-0.0041
DXY	101.802	-0.201
Gold	4169.13	-2.31

RATES

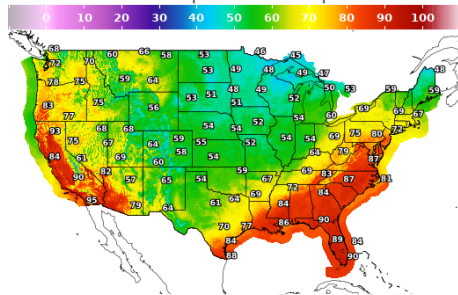
	Last	Change
US 2yr	4.7168	-0.0214
US 10yr	5.0832	0.0252
CAN 10yr	3.829	0.004

EQUITIES

	Last	Change
Nasdaq	26081.21	-631.82
TSX	2138.95	0.044
S&P 500	7660.18	-83.88

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	67	37
Conway	50	34
Cushing	59	47
Denver	57	33
Houston	77	63
Mont Belvieu	77	63
Sarnia	65	44
Williston	56	27

Precipitation Map

