



MARKET DAILY

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 Oct 15, 2026 4:40 PM

Major Energy Futures		
	Settle	Change
Brent	105.92	-0.14
Gas Oil	1428.5	-3.25
Natural Gas	3.236	-0.085
RBOB	318.02	0.94
ULSD	484.56	-0.7
WTI	97.97	2.88

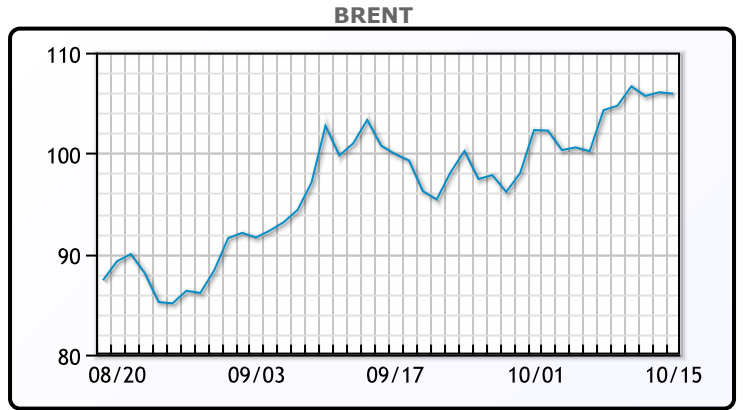
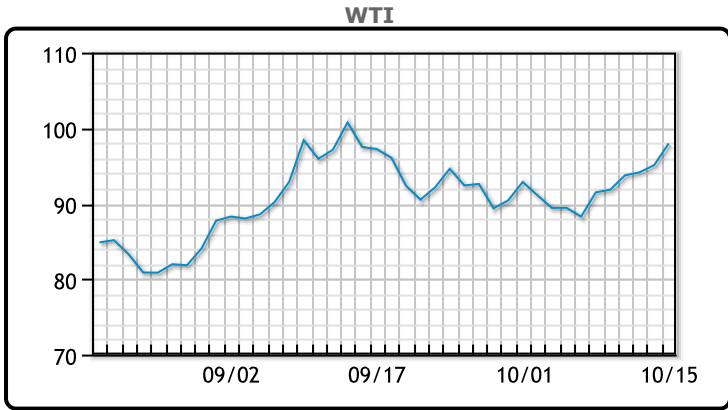
Market Commentary

Oil prices were mixed on Thursday as investors weighed potential U.S. steps to ease restrictions on sanctioned oil tankers, while escalating conflict in the Middle East continued to support prices. Brent crude futures settled down 14 cents, or 0.13%, at \$105.92 a barrel, while U.S. West Texas Intermediate (WTI) crude rose \$2.88, or 3.03%, to \$97.97 a barrel.

U.S. crude inventories fell by 8.6 million barrels to 415.6 million barrels for the week ended October 9, according to the Energy Information Administration (EIA), far exceeding analysts' expectations for a draw of 288,000 barrels. The larger-than-expected decline helped support WTI prices, while gasoline inventories increased and distillate inventories declined.

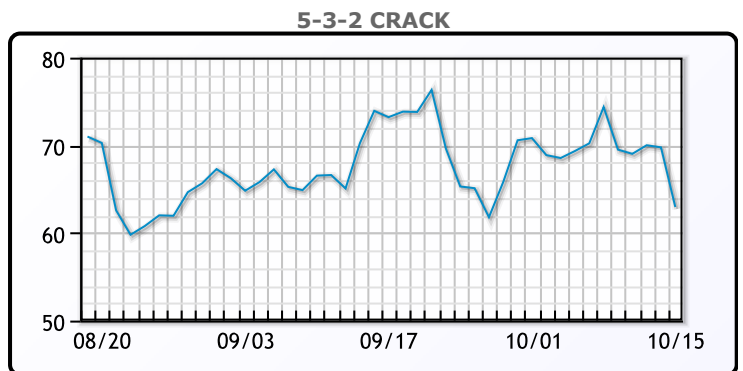
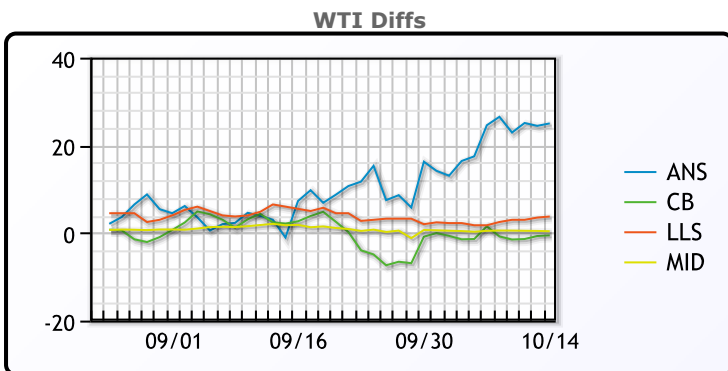
Geopolitical tensions continued to underpin the oil market as attacks on ships near the Strait of Hormuz intensified and conflict between Saudi Arabia and Yemen's Houthis escalated. Ukraine also resumed attacks on Russian oil refineries, adding to concerns about potential supply disruptions. Meanwhile, the International Energy Agency (IEA) agreed to accelerate the release of more than 20 million barrels of diesel, along with remaining oil from its record emergency reserves release pledged in March, as countries continue efforts to increase supply and ease elevated energy prices.

Crude & Product Markets

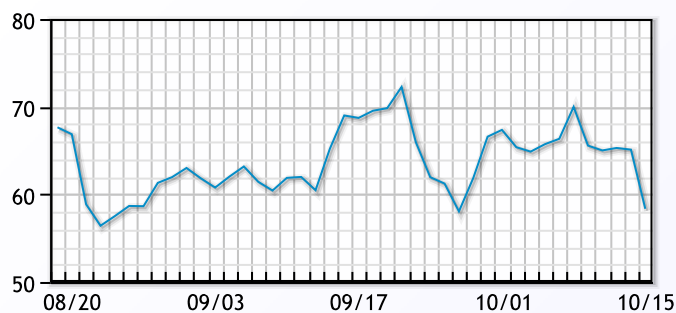


CRUDE			
	Last	Week Ago	Month Ago
ANS	120.09	114.76	108.69
BLS	73.2	73.14	68.65
LLS	302.79	300.69	284.41
Mid	95.48	92.38	103.23
WTI	95.09	91.85	101.39

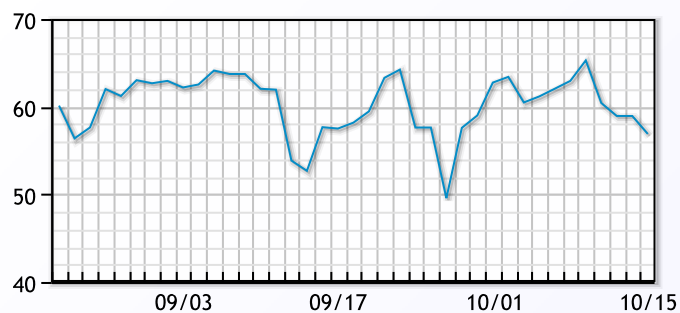
PRODUCTS			
	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.095	-0.1	-0.0913
NYH RBOB	3.2202	3.3727	3.8152
NYH ULSD	4.9556	4.7984	5.272
USGC 3%	82.55	80.66	78.07



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	165.5	162.5	85.75
IsoButane	193	187.5	92.5
Natural Gasoline	221	210	212
Propane	106.875	99.38	74

MB NON

	Last	Week Ago	Month Ago
Butane	175.5	0	90.75
IsoButane	194.3	170	147.4
Natural Gasoline	221	210	212
Propane	103.9	91.1	82.5

CONWAY

	Last	Week Ago	Month Ago
Butane	183.5	158	136
IsoButane	218	0	102
Natural Gasoline	221.5	0	155
Propane	101	0	65.625

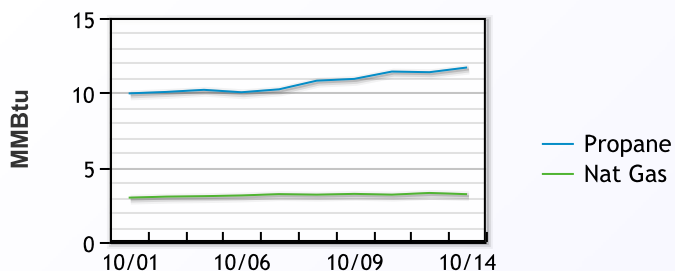
EDMONTON

	Last	Week Ago	Month Ago
Propane	77.5	65.3	52.3

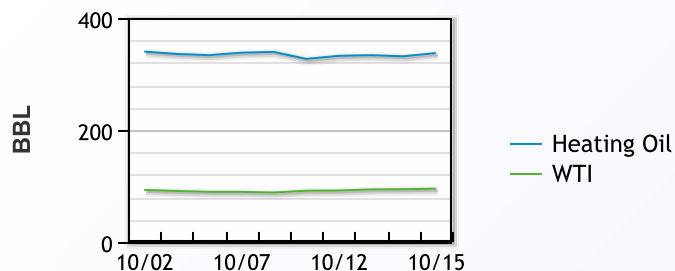
SARNIA

	Last	Week Ago	Month Ago
Propane	117	106	96.8

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.4186	-0.0052
DXY	102.001	-0.552
Gold	4169.43	64.06

RATES

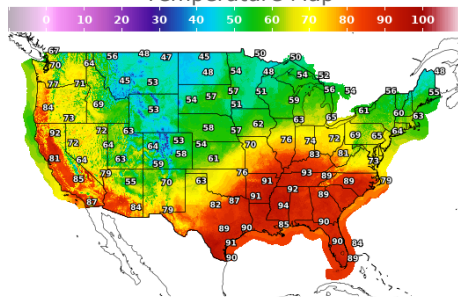
	Last	Change
US 2yr	4.753	-0.0445
US 10yr	5.0767	-0.1087
CAN 10yr	3.824	-0.052

EQUITIES

	Last	Change
Nasdaq	26713.03	20.16
TSX	2138.91	30.56
S&P 500	7744.06	25.12

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	52	33
Conway	50	43
Cushing	70	58
Denver	53	41
Houston	89	71
Mont Belvieu	88	70
Sarnia	59	52
Williston	44	39

Precipitation Map

