



MARKET DAILY

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 Sep 14, 2026 7:53 PM

Major Energy Futures

	Settle	Change
Brent	105.68	1.07
Gas Oil	1476.5	4.75
Natural Gas	2.896	0.065
RBOB	331.71	0.99
ULSD	496.15	0.22
WTI	101.39	1.34

Market Commentary

Oil prices settled about 1% higher on Monday as concerns over global energy supplies increased following additional strikes on Saudi Arabian energy infrastructure and continued attacks on shipping in the Middle East. Brent crude futures rose \$1.07, or 1.0%, to settle at \$105.68 per barrel, while U.S. West Texas Intermediate (WTI) crude gained \$1.34, or 1.3%, to settle at \$101.39 per barrel.

Both benchmarks rose nearly 5% earlier in the session before giving back much of their gains after President Trump said Iran wanted to reach a deal with Washington. The possibility of renewed diplomatic efforts helped ease some of the immediate supply concerns, although significant disruptions remain across the region.

Yemen's Iran-backed Houthis launched another attack on Saudi Arabia, while planned talks between Gulf Arab states and Iran were postponed. The Houthis have also expanded their presence in Yemen, including capturing Perim Island at the mouth of the Red Sea.

A separate attack on Friday damaged Saudi Arabia's East-West Pipeline, which provides an important alternative route for Gulf oil exports to bypass the Strait of Hormuz. The pipeline outage threatens additional disruptions to global oil supplies. With the pipeline out of service, the Red Sea port of Yanbu is relying on stored crude, which industry sources estimate could cover approximately five to seven days of exports.

Meanwhile, traffic through the Strait of Hormuz remains severely restricted. Preliminary ship-tracking data showed single-digit daily commodity vessel transits over the weekend, well below the 10-day average of approximately 14 vessels. Before the war began in late February, roughly one-fifth of the world's oil supplies passed through the strait.

The energy-market impact is also being felt in refined products. Ukrainian attacks on Russian energy infrastructure last week helped push the U.S. national average diesel price above \$6 per gallon, a record high. Any agreement to end the Russia-Ukraine war could allow Russia, the world's third-largest crude oil producer in 2025, to increase energy exports and provide some additional supply to global markets.

Oil prices also faced pressure from expectations that the Federal Reserve could raise interest rates by a quarter percentage point on Wednesday. Higher interest rates can increase borrowing costs, slow economic growth and reduce demand for energy.

Crude & Product Markets

WTI



BRENT



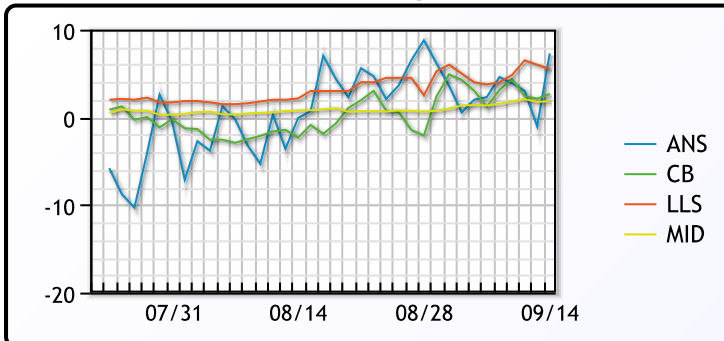
CRUDE

	Last	Week Ago	Month Ago
ANS	108.69	99.94	89.42
BLS	73.2	73.14	68.65
LLS	281.37	276.01	261.52
Mid	103.23	97.86	83.31
WTI	101.39	96.05	82.4

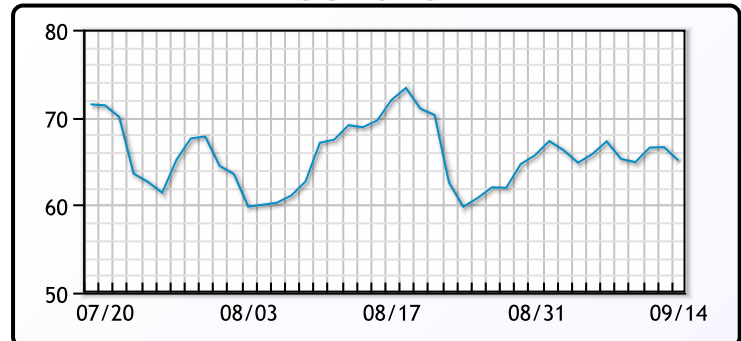
PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.0913	-0.0925	-0.093
NYH RBOB	3.6671	3.4906	3.2466
NYH ULSD	4.9915	4.891	4.3079
USGC 3%	78.07	77.79	67.75

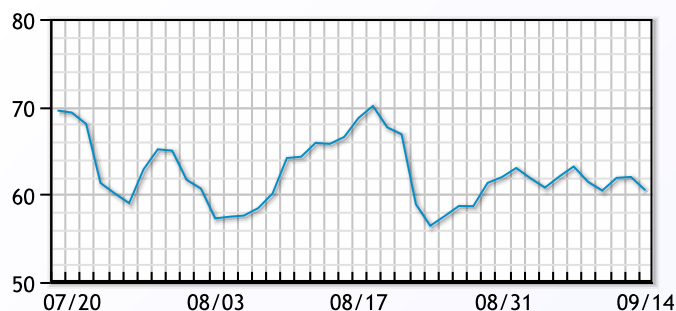
WTI Diffs



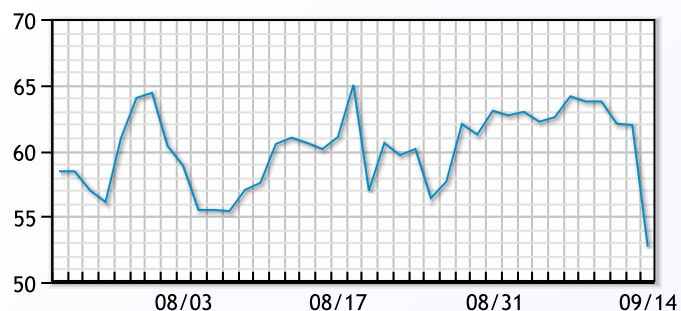
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	131.4	117.8	100.6
IsoButane	134.4	120.8	103.6
Natural Gasoline	212	198.5	181.3
Propane	85.5	80	71.1

MB NON

	Last	Week Ago	Month Ago
Butane	134.4	120.7	103.6
IsoButane	147.4	142.8	150.1
Natural Gasoline	212	198.5	181.2
Propane	82.5	77.2	68.4

CONWAY

	Last	Week Ago	Month Ago
Butane	136	122	102.5
IsoButane	150	148	155
Natural Gasoline	211	201.3	178.3
Propane	75.3	69.8	62.5

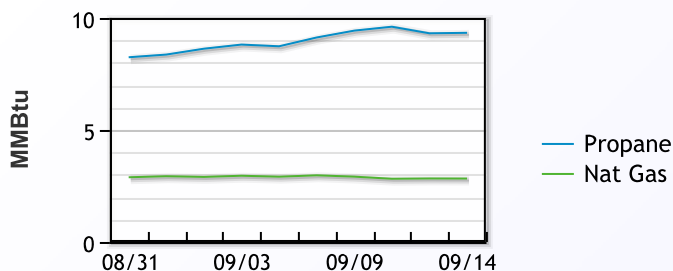
EDMONTON

	Last	Week Ago	Month Ago
Propane	52.3	46.8	39.5

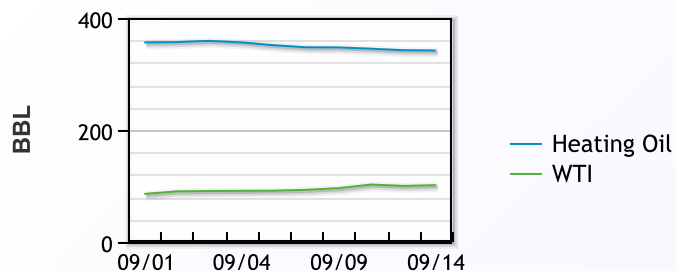
SARNIA

	Last	Week Ago	Month Ago
Propane	96.8	88.3	79.3

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.39	-0.0002
DXY	99.49	0.09899
Gold	4287.76	-11.88

RATES

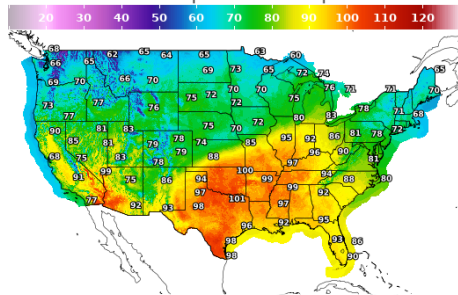
	Last	Change
US 2yr	4.6479	-0.0099
US 10yr	4.9834	-0.0041
CAN 10yr	3.961	0.022

EQUITIES

	Last	Change
Nasdaq	26186.41	-146.63
TSX	2101.12	4.675
S&P 500	7619.98	-37

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	55	42
Conway	57	45
Cushing	98	77
Denver	84	69
Houston	94	77
Mont Belvieu	94	77
Sarnia	69	50
Williston	60	53

Precipitation Map

