



# MARKET DAILY

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 Mar 17, 2026 4:28 PM

Major Energy Futures		
	Settle	Change
Brent	103.42	3.21
Gas Oil	1165.75	26.75
Natural Gas	3.033	-0.108
RBOB	312.34	-4.11
ULSD	401.58	-17.72
WTI	96.21	2.71

### Market Commentary

Oil prices rose on Tuesday as renewed Iranian attacks on energy infrastructure in the Middle East reignited supply concerns and underscored the risk of prolonged disruptions from the ongoing conflict. Brent crude settled at \$103.42 per barrel, up \$3.21, or 3.2%, while U.S. West Texas Intermediate (WTI) crude settled at \$96.21, up \$2.71, or 2.9%.

The gains followed fresh strikes on the United Arab Emirates, where attacks on the key export hub at Fujairah forced at least partial shutdowns of oil loading operations. Located just outside the Strait of Hormuz, Fujairah is a critical outlet for crude flows, and disruptions there have added to concerns over tightening global supply.

The Strait of Hormuz remains only partially operational, with limited tanker traffic resuming but ongoing security risks continuing to restrict flows. Analysts warn that even isolated attacks on shipping or infrastructure could quickly escalate supply disruptions.

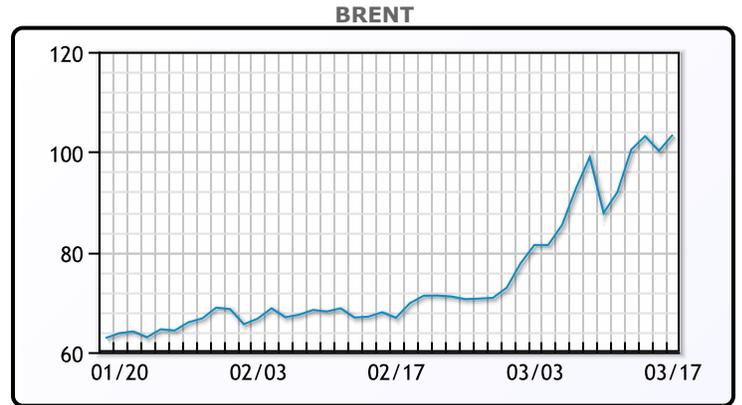
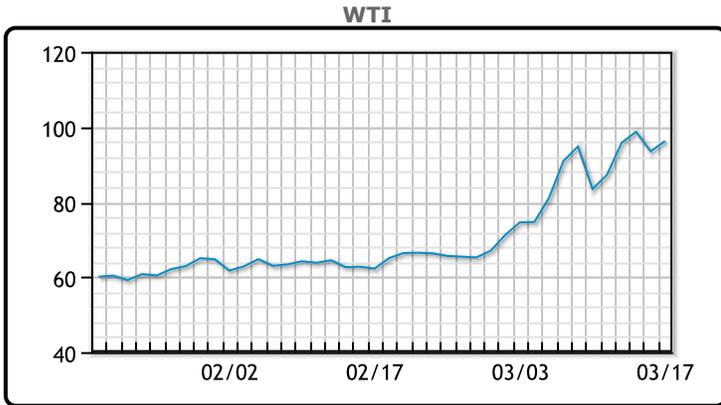
Production impacts are becoming more pronounced, with reports indicating the UAE has cut output by more than half due to logistical constraints tied to the strait's closure.

Despite some vessels moving through the region, markets continue to price in significant risk. Middle East crude benchmarks have surged to record premiums, reflecting limited availability of physical barrels.

Meanwhile, efforts to stabilize markets remain uncertain. The International Energy Agency (IEA) signaled that additional releases from strategic reserves are possible beyond the previously announced 400 million barrel draw, though analysts caution that such measures may only provide temporary relief if disruptions persist.

Overall, traders expect volatility to remain elevated, with prices likely to stay supported as long as risks to infrastructure and shipping in the region continue.

## Crude & Product Markets

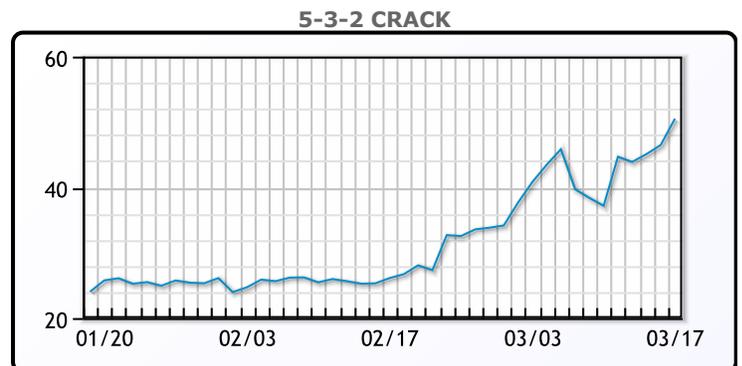
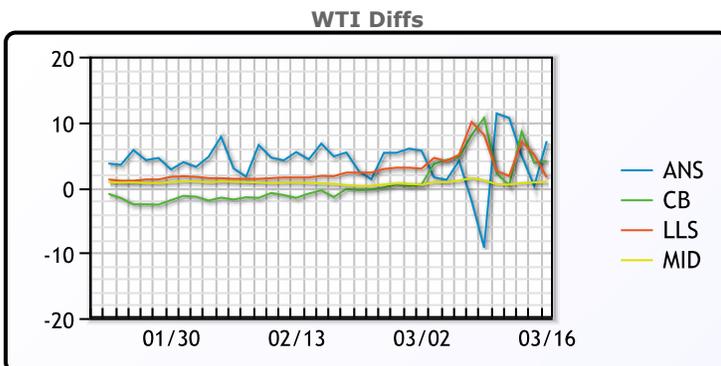


### CRUDE

	Last	Week Ago	Month Ago
ANS	100.57	97.88	69.58
BLS	73.2	73.14	68.65
LLS	285.29	248.44	211.77
Mid	94.33	87.68	63.49
WTI	93.5	87.25	62.89

### PRODUCTS

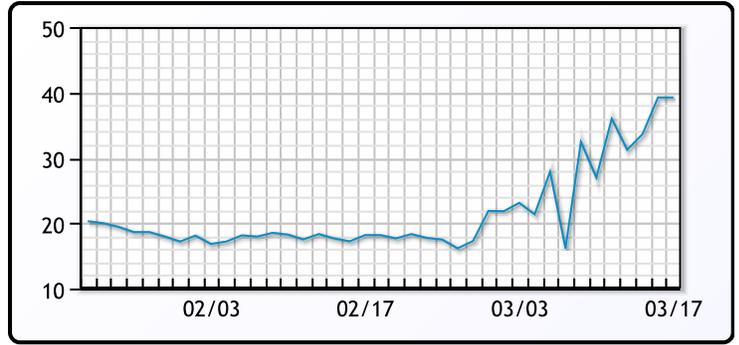
	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.1063	-0.1025	-0.0738
NYH RBOB	2.7703	2.5583	1.892
NYH ULSD	3.7775	3.5488	2.29265
USGC 3%	92.63	90.03	50.66



**3-2-1 Crack**



**Gulf 3-2-1 Crack**



**NGLs**

**MB**

	Last	Week Ago	Month Ago
Butane	105.8	108.5	78.3
IsoButane	108.8	108.5	78.3
Natural Gasoline	207.5	186	129.6
Propane	77.1	77.6	62.7

**CONWAY**

	Last	Week Ago	Month Ago
Butane	103	100	79.8
IsoButane	115	110	94.5
Natural Gasoline	189	172	126.8
Propane	69.4	70.5	59.4

**MB NON**

	Last	Week Ago	Month Ago
Butane	108.7	105.5	78.2
IsoButane	108.3	110	79.4
Natural Gasoline	207.5	186	129.6
Propane	73.6	74.1	59.7

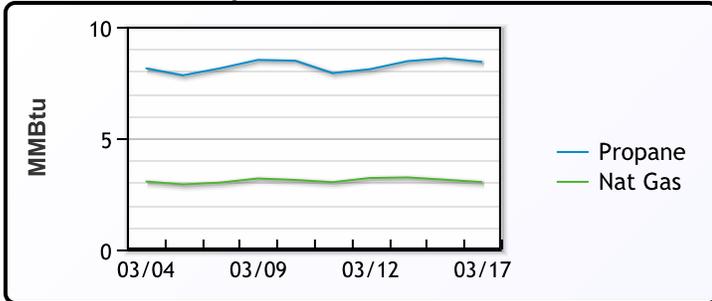
**EDMONTON**

	Last	Week Ago	Month Ago
Propane	46.4	47.5	36.4

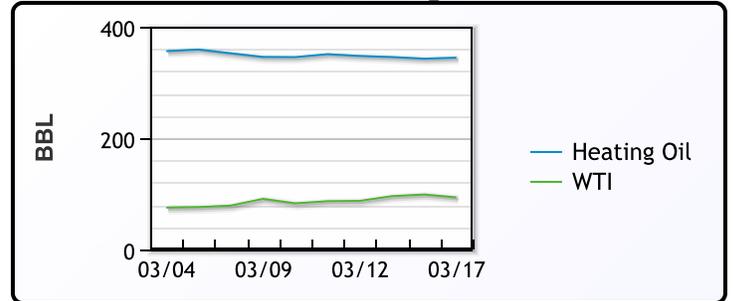
**SARNIA**

	Last	Week Ago	Month Ago
Propane	119.5	125.3	117.3

**Propane MT.B Tet vs Nat Gas**



**WTI vs Heating Oil**



**FX**

	Last	Change
CAD	1.3692	0.0006
DXY	99.58	-0.13201
Gold	5004.62	-1.79

**RATES**

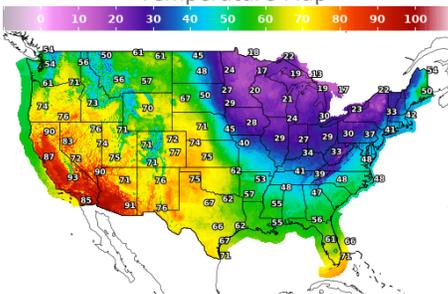
	Last	Change
US 2yr	3.6694	-0.0017
US 10yr	4.1965	-0.0195
CAN 10yr	3.385	-0.048

**EQUITIES**

	Last	Change
Nasdaq	22479.53	105.35
TSX	1915.72	3.585
S&P 500	6716.09	16.71

**Weather Data**

**Temperature Map**



City	HIGH °F	LOW °F
Calgary	62	40
Conway	17	-2
Cushing	64	28
Denver	70	40
Houston	60	34
Mont Belvieu	59	34
Sarnia	24	17
Williston	61	22

**Precipitation Map**

