



# MARKET DAILY

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 Aug 28, 2025 3:23 PM

Major Energy Futures		
	Settle	Change
Brent	68.53	0.48
Gas Oil	674.25	-
Natural Gas	2.944	0.096
RBOB	219.91	2.66
ULSD	230.98	1.48
WTI	64.57	0.42

### Market Commentary

Brent crude settled at \$68.53, up 48 cents (0.7%), while U.S. West Texas Intermediate (WTI) rose 42 cents (0.7%) to close at \$64.57. Both benchmarks had been down about 1% earlier in the session before recovering on headlines out of Washington.

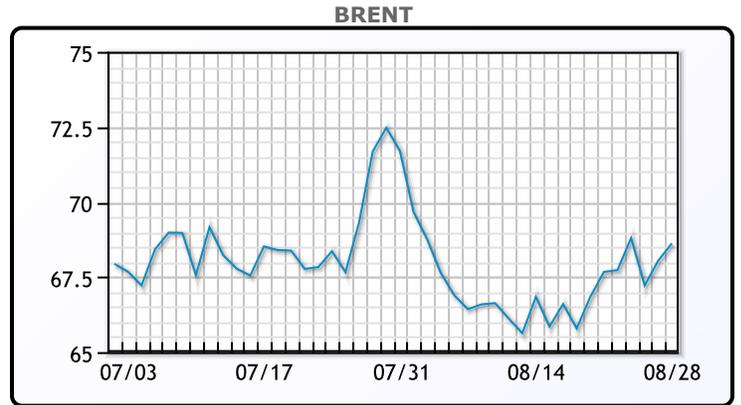
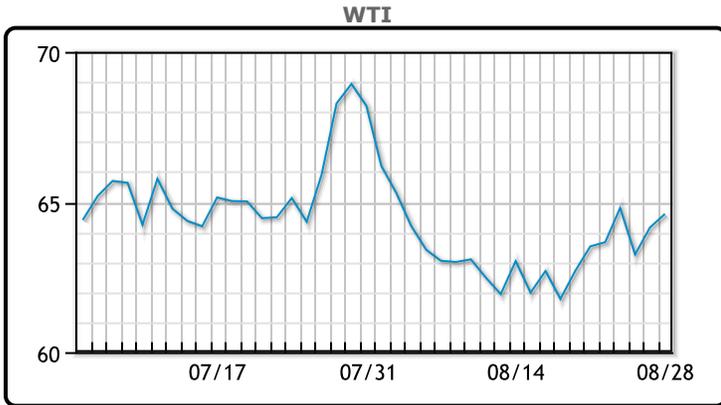
Russia's latest attacks killed at least 21 people in Kyiv, while Ukraine said it struck two Russian refineries with drones, underscoring the fragility of energy infrastructure amid the conflict. White House Press Secretary Karoline Leavitt said Trump would make a statement later in the day.

Traders are also watching for India's response after the U.S. doubled tariffs on its imports to 50% on Wednesday over continued purchases of Russian crude. Dealers said India's September imports from Moscow are still set to rise, defying U.S. pressure.

Earlier weakness in crude reflected seasonal demand concerns as the U.S. summer driving season winds down after Labor Day. Supply-side pressure also looms with OPEC+ poised to raise September output by 547,000 bpd, while Russian exports through the Druzhba pipeline to Hungary and Slovakia restarted after last week's outage.

Analysts at Ritterbusch and Associates said the combination of tapering demand and higher supply points to a rise in inventories heading into fall. "That will weigh on energy futures across the spectrum as refiners shift to the lower-priced winter blend," they noted.

## Crude & Product Markets

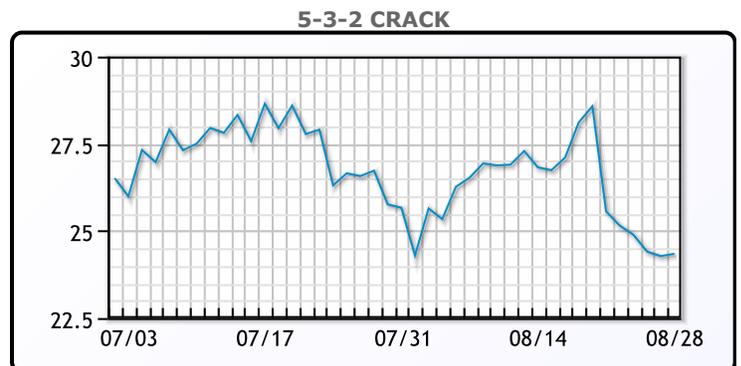
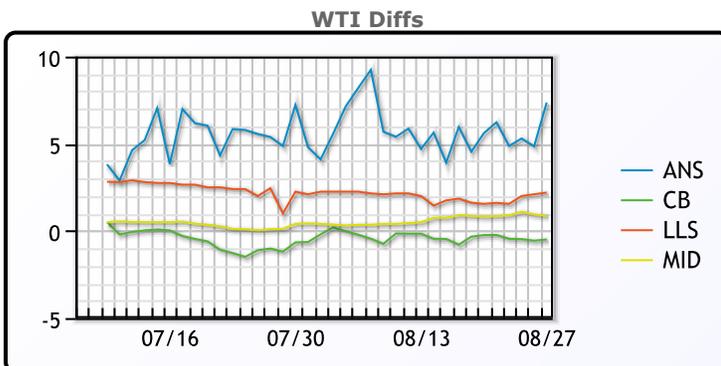


### CRUDE

	Last	Week Ago	Month Ago
ANS	71.52	68.93	70.98
BLS	73.2	73.14	68.65
LLS	206	205.1	207.74
Mid	65.02	64.96	66.23
WTI	64.15	64.06	66.11

### PRODUCTS

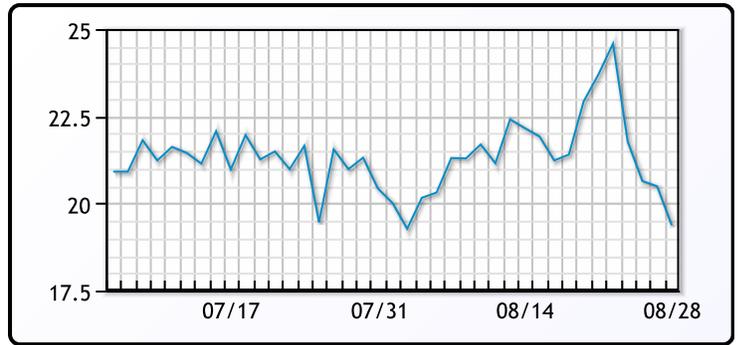
	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.0705	-0.0693	-0.067
NYH RBOB	2.1564	2.1955	2.1045
NYH ULSD	2.2891	2.30865	2.42465
USGC 3%	62.71	61.29	62.79



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	78.5	78	78.5
IsoButane	86	89.875	95.25
Natural Gasoline	129.8	128.1	130.9
Propane	69.625	70	71.75

CONWAY

	Last	Week Ago	Month Ago
Butane	81	81.5	83.5
IsoButane	91	94.75	98.5
Natural Gasoline	134.25	132	135.25
Propane	66.125	67	68.375

MB NON

	Last	Week Ago	Month Ago
Butane	84.5	85	86.5
IsoButane	86	89.875	95.25
Natural Gasoline	131.25	129	133.25
Propane	68.5	67.9	69.6

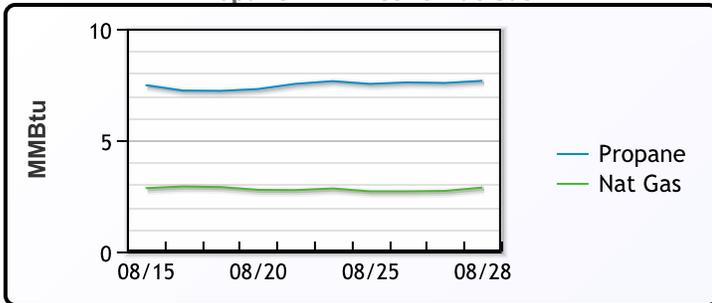
EDMONTON

	Last	Week Ago	Month Ago
Propane	43.3	43.5	44.4

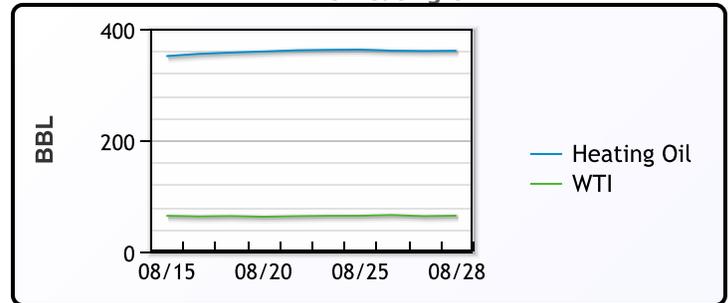
SARNIA

	Last	Week Ago	Month Ago
Propane	79.4	79.3	78.8

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.375	-0.0041
DXY	97.843	-0.389
Gold	3419.48	22.11

RATES

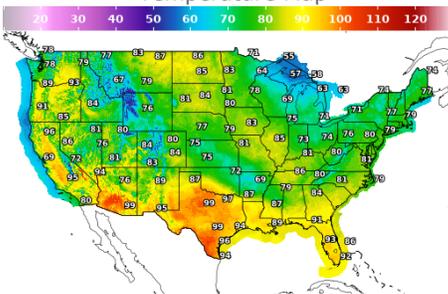
	Last	Change
US 2yr	3.6351	0.0266
US 10yr	4.2111	-0.0232
CAN 10yr	3.427	-0.023

EQUITIES

	Last	Change
Nasdaq	21713.34	123.2
TSX	1686.87	-0.962
S&P 500	6505	23.6

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	79	55
Conway	81	56
Cushing	73	65
Denver	78	57
Houston	95	76
Mont Belvieu	94	76
Sarnia	67	52
Williston	85	54

Precipitation Map

