



MARKET DAILY

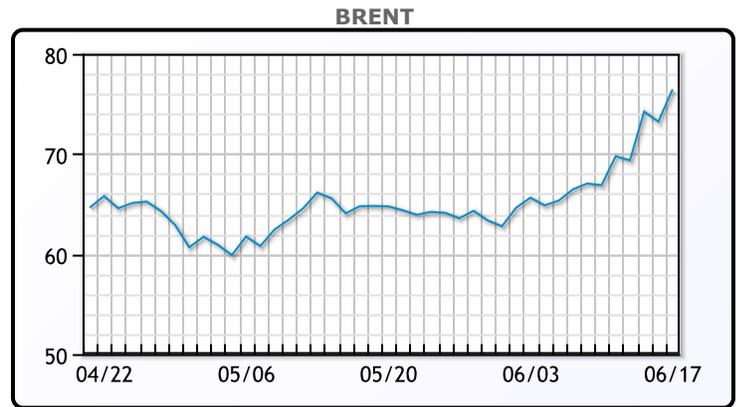
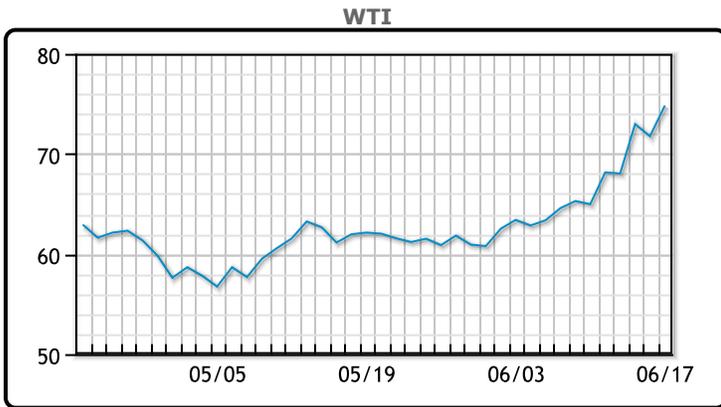
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Major Energy Futures		
	Settle	Change
Brent	76.45	3.22
Gas Oil	731	1
Natural Gas	3.851	0.167
RBOB	227.19	-0.77
ULSD	250.51	3.46
WTI	74.84	3.07

Market Commentary

Oil prices jumped over 4% on Tuesday as the conflict between Iran and Israel escalated, stoking fears of disruption in the Middle East. Brent crude settled at \$76.45 a barrel, up \$3.22 or 4.40%, while WTI closed at \$74.84, gaining \$3.07 or 4.28%. Though no major oil flows have been interrupted, Iran partially shut down gas production at its South Pars field following an Israeli strike, and tensions rose after a tanker collision near the Strait of Hormuz. Analysts say the market is reacting to the growing risk of a prolonged conflict, similar to the Russia-Ukraine war, with a "security premium" now built into prices. Still, some downplayed the likelihood of the strait being closed, noting that both Iran and the U.S. have reasons to avoid disrupting global oil trade. Meanwhile, the International Energy Agency slightly lowered its global demand forecast and raised its supply estimate, but this had little effect on the day's bullish sentiment. Investors were also watching for signals from the U.S. Federal Reserve ahead of a key interest rate meeting.

Crude & Product Markets

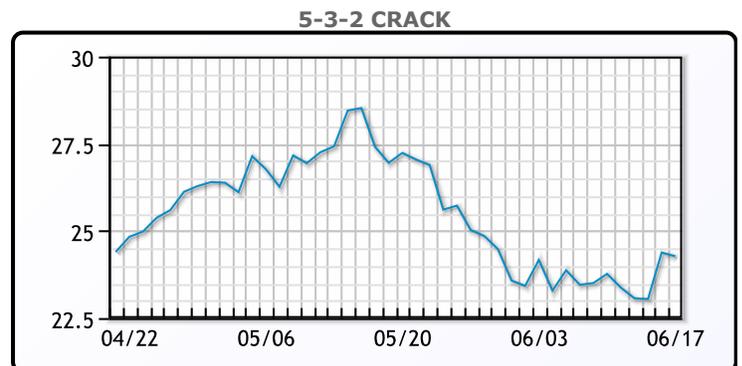
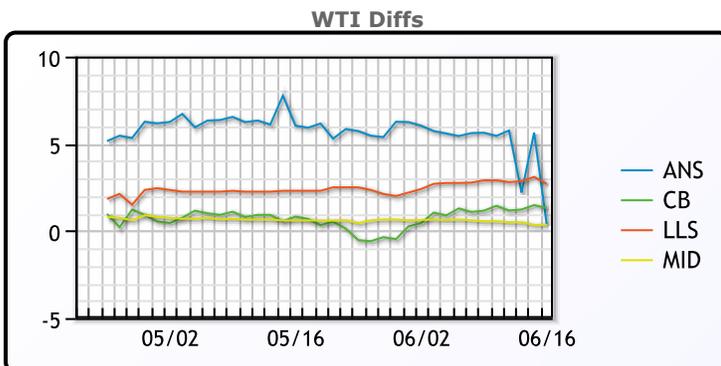


CRUDE

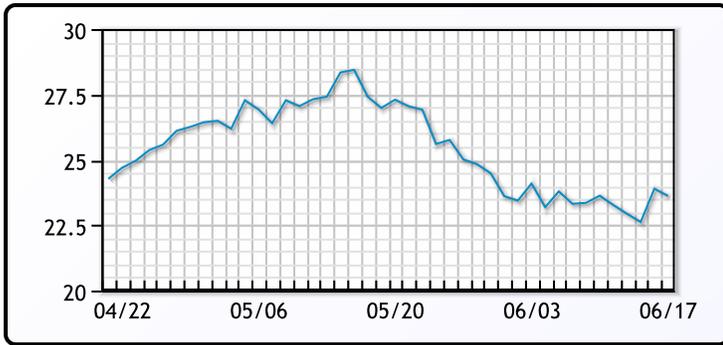
	Last	Week Ago	Month Ago
ANS	72.16	73.91	68.65
BLS	73.2	73.14	68.65
LLS	227.48	208.8	210.23
Mid	72.13	68.65	63.09
WTI	71.77	68.15	62.49

PRODUCTS

	Last	Week Ago	Month Ago
GC Gas 87	214.12	211.515	194.13
Gulf ULSD	-0.0707	-0.0711	-0.0738
NYH RBOB	2.2164	2.1843	2.1593
NYH ULSD	2.4108	2.2228	2.1481
USGC 3%	65.51	62.44	58.18



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	95	84	87.25
IsoButane	103.5	97.75	90.5
Natural Gasoline	138	128.9	132
Propane	82.5	75.125	78.375

CONWAY

	Last	Week Ago	Month Ago
Butane	91	81	83.75
IsoButane	105	102	98
Natural Gasoline	146	132.25	132.5
Propane	77.875	72	74.625

MB NON

	Last	Week Ago	Month Ago
Butane	97	86	89.25
IsoButane	103.5	97.75	90.5
Natural Gasoline	143.25	128	132.75
Propane	80	74.7	77.4

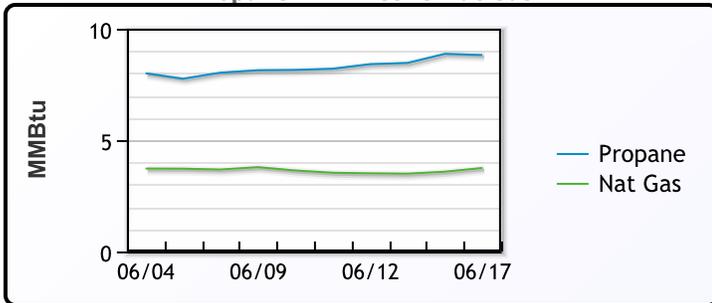
EDMONTON

	Last	Week Ago	Month Ago
Propane	53.8	48.6	51.9

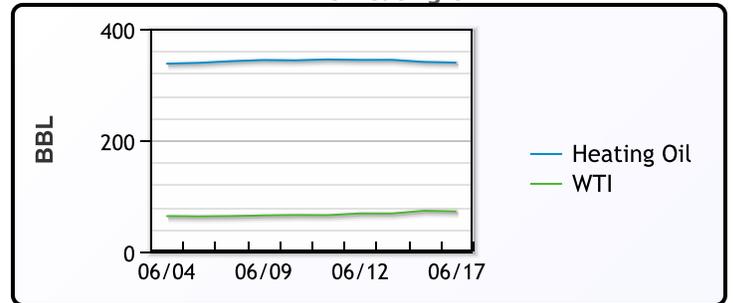
SARNIA

	Last	Week Ago	Month Ago
Propane	74	84.3	76.3

Propane MT.B Tet vs Nat Gas



WTI vs Heating Oil



FX

	Last	Change
CAD	1.365	0.0079
DXY	98.772	0.774
Gold	3384.29	-0.94

RATES

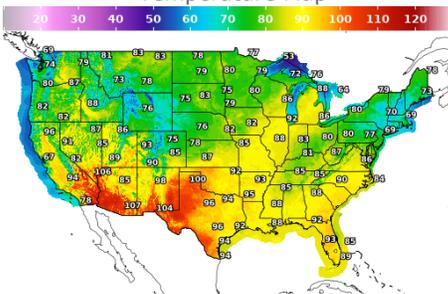
	Last	Change
US 2yr	3.9455	-0.0209
US 10yr	4.3869	-0.0593
CAN 10yr	3.37	-0.029

EQUITIES

	Last	Change
Nasdaq	19521.09	-180.12
TSX	1579.07	-3.437
S&P 500	5987.46	-45.65

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	74	51
Conway	78	57
Cushing	87	71
Denver	72	62
Houston	92	75
Mont Belvieu	91	75
Sarnia	85	64
Williston	78	54

Precipitation Map

