

MARKET DAILY

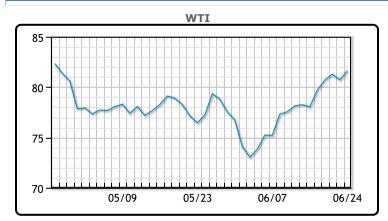
https://www.pflpetroleum.com 1865 Veterans Park Dr. Suite 303 Naples, Florida 34109 Phone: 239-390-2885 Fax: 239-949-0611 Jun 25, 2024 5:53 PM

Major Energy Futures						
Settle Change						
Brent	85.01	-1				
Gas Oil	781.25	0.5				
Natural Gas	2.811	0.106				
RBOB	251.15	-0.22				
ULSD	252.14	2.99				
WTI	80.83	-0.80				

Market Commentary

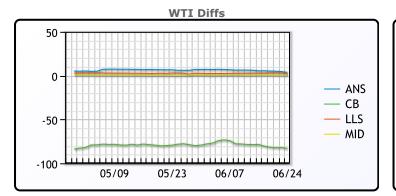
ComCrude oil prices fell by 1% on Tuesday due to weak U.S. consumer confidence data, raising concerns about the economic outlook and fuel demand. Brent futures for August: settled at \$85.01 a barrel, down 1.2%, while U.S. crude futures settled at \$80.83, down 1%. U.S. consumer confidence decreased in June, with concerns about the economy potentially affecting gasoline demand. U.S. crude stocks increased by 914,000 barrels, while gasoline inventories rose by 3.843 million barrels and distillates fell by 1.178 million barrels, according to the American Petroleum Institute. A Fed "decision on interest rates is still mixed, and most of the crude market has priced in a quarter percent cut by September," said Dennis Kissler, senior vice president of trading at BOK Financial. Supply disruptions due to Ukrainian attacks on Russian oil infrastructure also supported oil prices, as did escalating tensions between Israel and the Iran-backed group Hezbollah. Israeli airstrikes in Gaza resulted in a least 24 Palestinian deaths, with international mediation efforts failing to secure a ceasefire. "Geopolitical pressures continue to roil the oil market from multiple fronts," said Claudio Galimberti of Rystad Energy, noting that tensions are likely to persist amid ongoing conflicts and failed ceasefire efforts.mentary

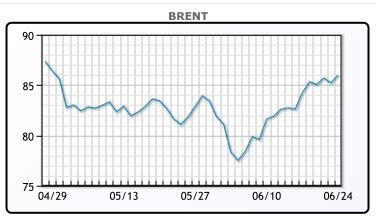
Crude & Product Markets



CRUDE

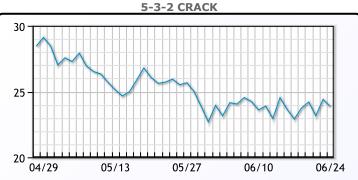
	Last	Week Ago	Month Ago
ANS	86.61	86.86	84.84
BLS	73.2	73.14	68.65
LLS	85.34	84.8	80.54
Mid	83.58	82.59	79.5
WTI	82.84	81.57	78.74



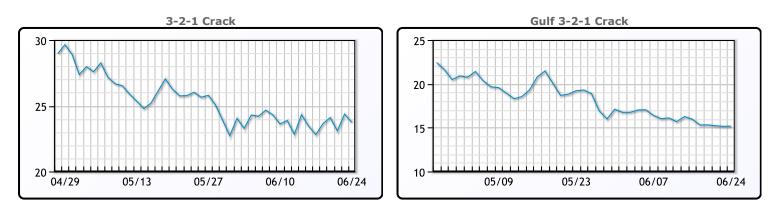


PRODUCTS

	Last	Week Ago	Month Ago
Gulf RBOB	2.3475	2.3432	2.3871
Gulf ULSD	2.4688	2.4653	2.3568
NYH RBOB	2.524	2.4907	2.4792
NYH ULSD	2.5144	2.5083	2.3961
USGC 3%	68.58	67.83	64.72



This report has been prepared by PFL Petroleum Limited personnel for your information only and the views expressed are intended to provide market commentary and are not recommendations. This report is not an offer to sell or a solicitation of any offer to buy any security. The information contained herein has been compiled by PFL from sources believed to be reliable, but no representation or warranty, express or implied, is made by PFL Petroleum Limited, its affiliates or any other person as to its accuracy, completeness or correctness. Copyright 2017 PFL Petroleum Limited. All Rights Reserved

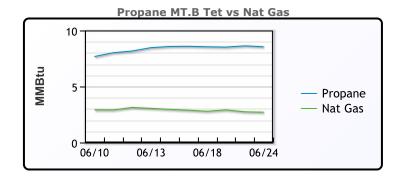




MB							
Last Week Ago Month Ag							
Butane	85	82	72				
IsoButane	108.5	114.25	132				
Natural Gasoline	151	151.8	149.8				
Propane	79.125	78.25	73.75				

MB NON

	Last	Week Ago	Month Ago
Butane	97	94	87
IsoButane	108.5	114.25	132
Natural Gasoline	154.75	151.5	150.5
Propane	79.1	78.8	72.9



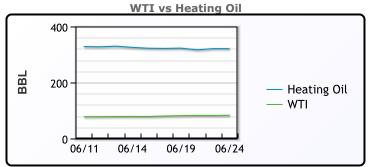
FX

Week Ago Month Ago Last 92 Butane 88.5 83 IsoButane 126.5 128.75 135 Natural Gasoline 153.5 151.5 156.5 Propane 75.25 74.5 70.75

CONWAY

	Last	Week Ago	Month Ago				
Propane	50.5	51.3	49.3				
SADNTA							

SAKNIA							
	Last	Week Ago	Month Ago				
Propane	84	81.8	74.8				



EQUITIES

	Last	Change		Last	Change		Last	Change
CAD	1.3656	-0.0001	US 2yr	4.7234	-0.0088	Nasdaq	17496.82	-192.54
DXY	105.473	-0.323	US 10yr	4.2321	-0.0233	TSX	1304.835	17.509
Gold	2332.75	-1.9	CAN 10yr	3.332	-0.015	S&P 500	5447.87	-16.75

RATES

Weather Data

Temperature Map	City	HIGH °F	LOW °F	Precipitation Map
20 30 40 50 60 70 80 90 100 110 120	Calgary	68	44	Fog Haze Ra <mark>in Severe</mark>
	Conway	76	53	The second second
	Cushing	98	71	
	Denver	97	71	and a second
	Houston	96	80	
75 100 105 99 39 101 90 99 10 10 10 10 10 10 10 10 10 10 10 10 10	Mont Belvieu	92	78	the second secon
	Sarnia	78	61	
and a state of the	Williston	80	58	19

This report has been prepared by PFL Petroleum Limited personnel for your information only and the views expressed are intended to provide market commentary and are not recommendations. This report is not an offer to sell or a solicitation of any offer to buy any security. The information contained herein has been compiled by PFL from sources believed to be reliable, but no representation or warranty, express or implied, is made by PFL Petroleum Limited, its affiliates or any other person as to its accuracy, completeness or correctness. Copyright 2017 PFL Petroleum Limited. All Rights Reserved

EDMONTON