

# **MARKET DAILY**

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Naples, Florida 34109 Phone: 239-390-2885 Fax: 239-949-0611 Jan 22, 2024 7:16 PM

Major Energy Futures			
	Settle	Change	
Brent	80.06	1.50	
Gas Oil	799.25	6.25	
Natural Gas	2.419	-0.1	
RBOB	223.78	7.5	
ULSD	269.35	3.14	
WTI	75.19	-1.78	

# Oil prices rose about 2% today over concerns of a global energy supply crunch. Severe cold weather across the U.S. is limiting crude oil output in North Dakota, as well hampering production in other states, said Phil Flynn, analyst with Price Future Group. Meanwhile Global oil production is higher while the growth outlook in China and Europe is mixed and data this week is expected to show U.S. economic growth has slowed considerably, he said. "Investors want to be bullish, but tepid data and a cautious narrative from policymakers keep them on the back foot," said Tamas Varga of oil broker PVM. WTI traded down

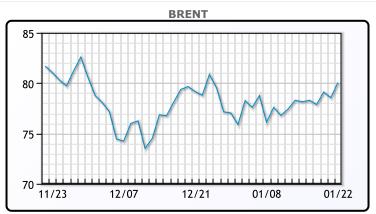
up \$1.78 or 2.4% to close at \$75.19. Brent traded up \$1.50 or 1.9%

**Market Commentary** 

# **Crude & Product Markets**

to close at \$80.06.



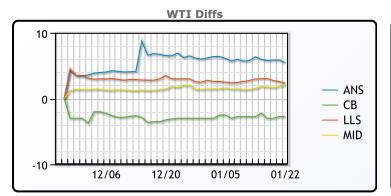


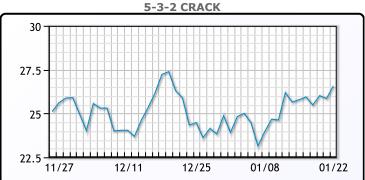
## **CRUDE**

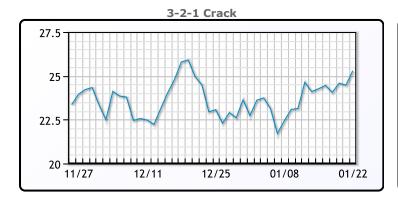
	Last	Week Ago	Month Ago
ANS	80.67	78.34	79.76
BLS	72.44	69.93	70.26
LLS	77.54	75.61	76.26
Mid	77.24	74.33	75.26
WTI	75.19	72.68	73.26

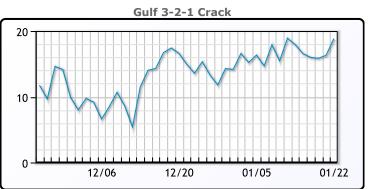
## **PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	2.1683	2.0529	1.9905
Gulf ULSD	2.5847	2.5361	2.4683
NYH RBOB	2.2168	2.1179	2.1226
NYH ULSD	2.6685	2.6216	2.63495
USGC 3%	71.89	71.89	72.99









# NGLs

#### MB

	Last	Week Ago	Month Ago
Butane	103.9	95.6	96.3
IsoButane	123.4	112.8	109.5
Natural Gasoline	148.3	145.1	143
Propane	85.4	82.4	66.1

# **MB NON**

	Last	Week Ago	Month Ago
Butane	111.4	103.1	103.5
IsoButane	123.4	112.8	109.5
Natural Gasoline	148.3	145.1	143
Propane	87.3	83	67.1

#### **CONWAY**

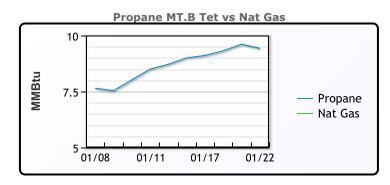
	Last	Week Ago	Month Ago
Butane	116	106.6	107.1
IsoButane	140	124.5	133
Natural Gasoline	144.5	142.8	143
Propane	79.5	81.5	63.3

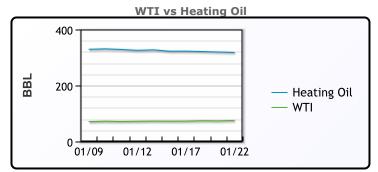
#### **EDMONTON**

	Last	Week Ago	Month Ago
Propane	55.5	58	43.3

#### **SARNIA**

	Last	Week Ago	Month Ago
Propane	112	98.5	88.8





#### FΧ

	Last	Change
CAD	1.3478	-0.0001
DXY	103.331	0.043
Gold	2021.75	0.05

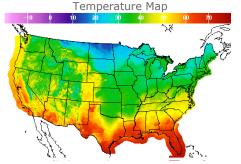
#### **RATES**

	Last	Change
US 2yr	4.3868	-0.0043
US 10yr	4.0995	-0.0057
CAN 10yr	3.458	-0.034

# **EQUITIES**

	Last	Change
Nasdaq	15360.29	49.32
TSX	1262.299	-0.028
S&P 500	4850.43	10.62

# **Weather Data**



City	HIGH °F	LOW °F
Calgary	14	2
Conway	16	6
Cushing	34	28
Denver	47	34
Houston	63	44
Mont Belvieu	62	44
Sarnia	28	14
Williston	19	9

