

# **MARKET DAILY**

https://www.pflpetroleum.com 1865 Veterans Park Dr. Suite 303

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| Major Energy Futures |        |        |  |
|----------------------|--------|--------|--|
|                      | Settle | Change |  |
| Brent                | 78.03  | -0.85  |  |
| Gas Oil              | 793    | 5      |  |
| Natural Gas          | 2.694  | -0.12  |  |
| RBOB                 | 213.42 | 1.31   |  |
| ULSD                 | 265.97 | -0.18  |  |
| WTI                  | 73.04  | -1.03  |  |

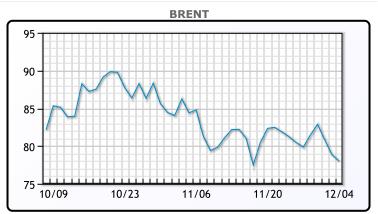
# Oil prices fell today on concern about a drop in demand and lackluster production cuts. OPEC+ last week announced production cuts that are voluntary in nature, raising doubts about whether or not producers would fully implement them. Investors were also unsure about how the cuts would be measured. "The market has decided (OPEC+ production plans) are not going to have that much of an impact. It's more style over substance," said Andrew Lipow, president of Lipow Oil Associates, said about crude traders on Monday. WTI traded down \$1.03 or -1.39% to close at \$73.04. Brent traded down \$.85 or

**Market Commentary** 

# **Crude & Product Markets**

-1.08% to close at \$78.03.



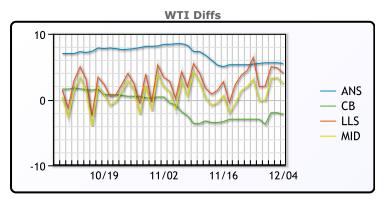


## **CRUDE**

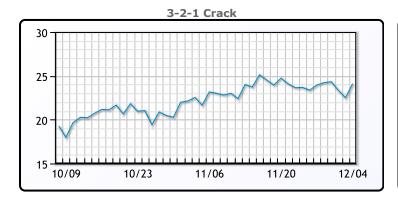
|     | Last  | Week Ago | Month Ago |
|-----|-------|----------|-----------|
| ANS | 78.54 | 80.26    | 89.01     |
| BLS | 70.79 | 71.86    | 78.66     |
| LLS | 77.07 | 81.25    | 82.63     |
| Mid | 75.45 | 77.94    | 81.05     |
| WTI | 73.04 | 74.86    | 80.51     |

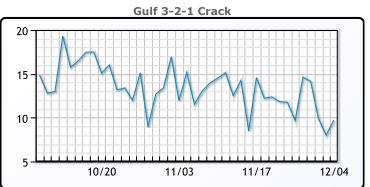
## **PRODUCTS**

|           | Last   | Week Ago | Month Ago |
|-----------|--------|----------|-----------|
| Gulf RBOB | 1.9142 | 2.0798   | 2.051     |
| Gulf ULSD | 2.3652 | 2.5412   | 2.8323    |
| NYH RBOB  | 2.1632 | 2.3006   | 2.209     |
| NYH ULSD  | 2.7147 | 2.9095   | 3.0063    |
| USGC 3%   | 66.85  | 68.11    | 73.85     |









#### NGLs

#### MB

|                  | Last  | Week Ago | Month Ago |
|------------------|-------|----------|-----------|
| Butane           | 101   | 84.25    | 82.25     |
| IsoButane        | 122   | 119.25   | 118.25    |
| Natural Gasoline | 145.8 | 143      | 148.8     |
| Propane          | 71.25 | 63.25    | 64        |

# **MB NON**

|                  | Last   | Week Ago | Month Ago |
|------------------|--------|----------|-----------|
| Butane           | 104    | 87.25    | 85.25     |
| IsoButane        | 122    | 119.25   | 118.25    |
| Natural Gasoline | 146.25 | 142.75   | 148.75    |
| Propane          | 73     | 63.1     | 63.9      |

#### **CONWAY**

|                  | Last | Week Ago | Month Ago |
|------------------|------|----------|-----------|
| Butane           | 111  | 97       | 91        |
| IsoButane        | 145  | 128      | 131       |
| Natural Gasoline | 147  | 144      | 152.5     |
| Propane          | 68   | 60.875   | 62.25     |

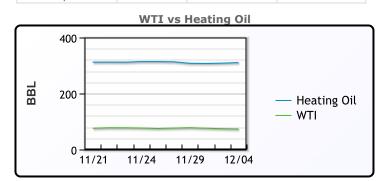
#### **EDMONTON**

|         | Last | Week Ago | Month Ago |
|---------|------|----------|-----------|
| Propane | 52.3 | 47.5     | 49.8      |

#### **SARNIA**

|         | Last | Week Ago | Month Ago |
|---------|------|----------|-----------|
| Propane | 88   | 84       | 83        |

# 



#### FΧ

|      | Last    | Change |
|------|---------|--------|
| CAD  | 1.3539  | 0.0002 |
| DXY  | 103.649 | 0.381  |
| Gold | 2030    | 0.58   |

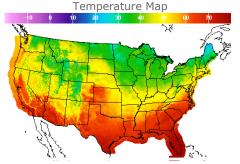
#### **RATES**

|          | Last   | Change |
|----------|--------|--------|
| US 2yr   | 4.6353 | 0.0969 |
| US 10yr  | 4.2529 | 0.0573 |
| CAN 10yr | 3.444  | 0.024  |

# **EQUITIES**

|         | Last     | Change  |
|---------|----------|---------|
| Nasdaq  | 14185.49 | -119.54 |
| TSX     | 1230.519 | -0.896  |
| S&P 500 | 4569.78  | -24.85  |

# **Weather Data**



| HIGH °F | LOW °F                                 |
|---------|--|
| 44      | 23                                     |
| 30      | 23                                     |
| 54      | 35                                     |
| 52      | 35                                     |
| 69      | 56                                     |
| 67      | 53                                     |
| 37      | 31                                     |
| 33      | 26                                     |
|         | 44<br>30<br>54<br>52<br>69<br>67<br>37 |

