

MARKET DAILY

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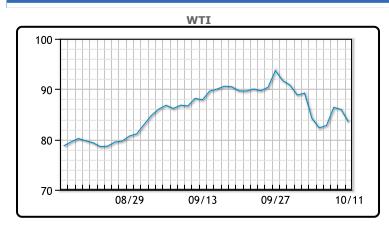
Naples, Florida 34109 Phone: 239-390-2885 Fax: 239-949-0611 Oct 11, 2023 8:14 PM

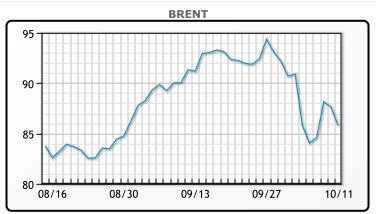
	Major Energy Futures			
		Settle	Change	
	Brent	85.82	-1.83	
	Gas Oil	889.25	9.75	
	Natural Gas	3.377	-0.005	
	RBOB	221.01	-4.83	
	ULSD	299.85	-2.16	
	WTI	83.49	-2.48	

Market Commentary

Oil prices fell today trading down 2% as Saudi Arabia pledged to help stabilize oil markets if there were any disruptions as a result of the ongoing middle east conflict. Mercuria sees prices hitting \$100/bbl if the situation escalates further. "The only thing that is becoming clear for energy traders is that the road for the global growth recovery is getting rockier," said Edward Moya, senior market analyst at OANDA, noting the "U.S. consumer is weakening (and) Germany might be headed for a deeper recession." U.S. investors will be looking ahead to the release of the Federal Reserve's September policy meeting minutes due later on Wednesday for clues on future interest rate decisions. Interest rate hikes to tame inflation can slow economic growth and reduce oil demand. WTI traded down \$2.48 or -2.9% to close at \$83.49. Brent traded down \$1.83 or -2.1% to close at \$85.62.

Crude & Product Markets



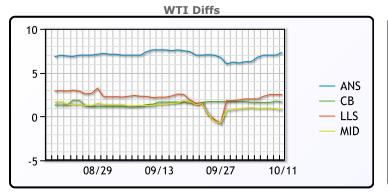


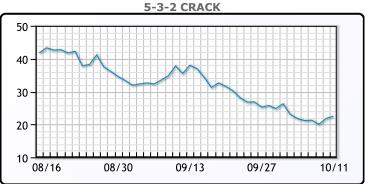
CRUDE

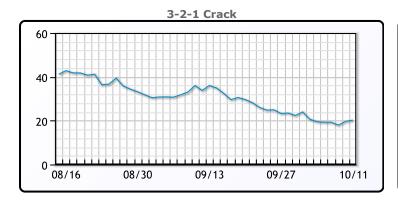
	Last	Week Ago	Month Ago
ANS	90.79	90.47	94.89
BLS	85.14	85.82	88.94
LLS	85.99	85.09	89.49
Mid	84.26	83.74	88.68
WTI	83.49	84.22	87.29

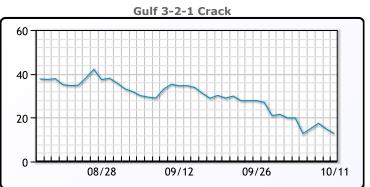
PRODUCTS

	Last	Week Ago	Month Ago
Gulf RBOB	2.1201	2.1422	2.6687
Gulf ULSD	2.92	2.8563	3.3072
NYH RBOB	2.2381	2.2182	2.9362
NYH ULSD	3.04088	2.95193	3.3847
USGC 3%	73.625	72.625	80.375









NGLs

MB

	Last	Week Ago	Month Ago
Butane	68.8	71	84.1
IsoButane	91.8	97	99
Natural Gasoline	153.8	153.8	171.3
Propane	69	69.8	76.6

MB NON

	Last	Week Ago	Month Ago
Butane	78.8	81	91.6
IsoButane	91.8	97	99
Natural Gasoline	153.8	153.8	171.3
Propane	68.8	69.6	76.6

CONWAY

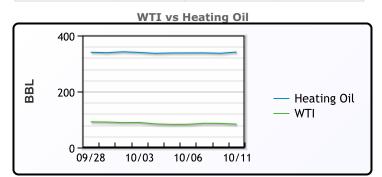
	Last	Week Ago	Month Ago
Butane	81.1	83	88.3
IsoButane	115.5	110	109
Natural Gasoline	166	174	175
Propane	66.4	68	75.5

EDMONTON

	Last	Week Ago	Month Ago
Propane	50.4	52.5	61.5

SARNIA

	Last	Week Ago	Month Ago
Propane	85.8	86.3	87.5



FX

	Last	Change
CAD	1.3592	-0.0001
DXY	105.658	-0.162
Gold	1875.27	0.91

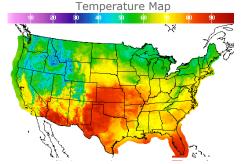
RATES

	Last	Change
US 2yr	4.98	-0.0021
US 10yr	4.5521	-0.0061
CAN 10yr	3.921	-0.079

EQUITIES

	Last	Change
Nasdaq	13659.68	96.84
TSX	1181.141	10.884
S&P 500	4376.95	18.71

Weather Data



City	HIGH °F	LOW °F
Calgary	52	45
Conway	54	41
Cushing	81	64
Denver	76	53
Houston	74	65
Mont Belvieu	71	62
Sarnia	55	42
Williston	58	43

