

# **MARKET DAILY**

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	Major Energy Futures			
		Settle	Change	
	Brent	85.34	-0.90	
	Gas Oil	889	-14.5	
	Natural Gas	2.725	0.148	
	RBOB	280.44	2.13	
	ULSD	301.55	-4.67	
	WTI	81.94	-0.88	

# Market Commentary

Oil prices settled traded down today on a rising dollar and fears of weaker than expected demand out of China. "The summer driving season is winding down in the United States," said Robert Yawger, director of energy futures for Mizuho Securities USA. "If you don't need as much gasoline, you don't need as much oil." Saudi Aramco raised its official selling price to Asia for the third straight month. The market will be closely watching Thursdays CPI report as an indication of Fed monetary policy. Fed Governor Bowman said additional interest rate hikes will be likely needed to lower inflation to the Fed's 2% target.

WTI traded down \$.88 or -1.06% to close at \$81.94. Brent traded down \$.90 or -1.04% to close at \$85.34.

# **Crude & Product Markets**



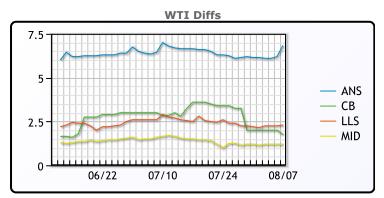


## **CRUDE**

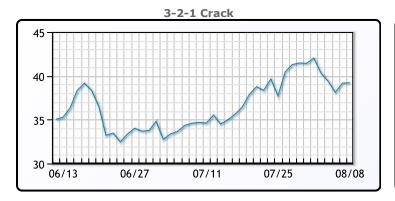
	Last	Week Ago	Month Ago
ANS	88.79	87.95	80.66
BLS	83.69	83.8	76.71
LLS	84.24	84	76.61
Mid	83.14	83	75.56
WTI	81.94	81.8	73.86

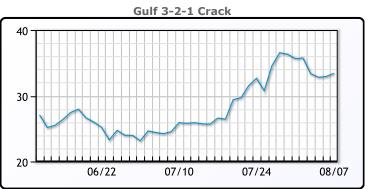
## **PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	282.69	294.425	253.055
Gulf ULSD	294.5	292.3	249.16
NYH RBOB	283.69	295.55	266.93
NYH ULSD	302.05	299.55	256.785
USGC 3%	77.625	78.375	71.125









#### NGLs

#### MB

	Last	Week Ago	Month Ago
Butane	88.5	63.4	42.8
IsoButane	104.8	98.4	75.5
Natural Gasoline	153.5	154.8	132.5
Propane	74	74.3	59

#### **MB NON**

	Last	Week Ago	Month Ago
Butane	88.8	88.4	67.8
IsoButane	104.8	98.4	75
Natural Gasoline	154	154.8	132.5
Propane	73	71.6	58.3

#### **CONWAY**

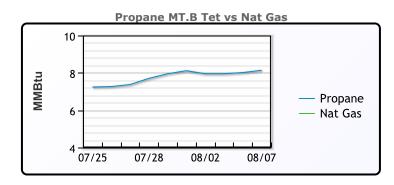
	Last	Week Ago	Month Ago
Butane	86.1	84.3	65
IsoButane	107	102	80
Natural Gasoline	161	160.8	145
Propane	72.8	72.5	56.3

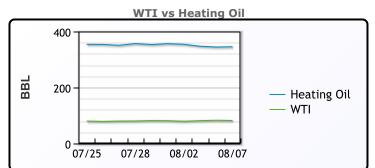
#### **EDMONTON**

	Last	Week Ago	Month Ago
Propane	57.8	57.5	41.3

#### **SARNIA**

	Last	Week Ago	Month Ago
Propane	87	82	69.5





#### FX

	Last	Change
CAD	1.3374	0.0004
DXY	102.095	0.048
Gold	1936.04	-0.52

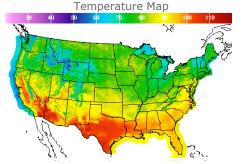
#### **RATES**

	Last	Change
US 2yr	4.7808	0.0189
US 10yr	4.0783	-0.0102
CAN 10yr	3.548	0

# **EQUITIES**

	Last	Change
Nasdaq	13994.4	85.16
TSX	1211.225	6.953
S&P 500	4518.44	40.41

# **Weather Data**



City	HIGH °F	LOW °F
Calgary	80	52
Conway	83	58
Cushing	86	67
Denver	82	60
Houston	104	82
Mont Belvieu	97	81
Sarnia	67	63
Williston	82	60

