

# **MARKET DAILY**

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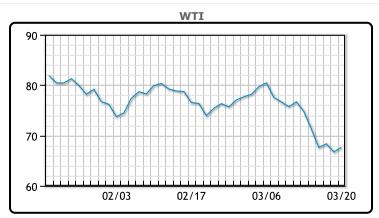
Naples, Florida 34109 Phone: 239-390-2885 Fax: 239-949-0611 Mar 20, 2023 7:38 PM

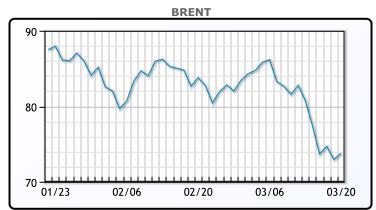
Major Energy Futures			
	Settle	Change	
Brent	73.79	0.82	
Gas Oil	771.5	25.25	
Natural Gas	2.223	-0.115	
RBOB	253.6	3.45	
ULSD	268.71	0.84	
WTI	67.64	0.90	

# Market Commentary

Oil prices were higher today rebounding over 1% after last week's rout. "There's a lot of fear-based movement (in oil prices)," Price Futures Group analyst Phil Flynn said. "We're not moving at all on supply and demand fundamentals, we're just moving on the banking concerns." The Fed is meeting tomorrow and Wednesday where they will set interest rate policy and it is a tossup what the committee decides to do. Some executives are calling on the bank to pause its tightening cycle. WTI traded up \$.90 or 1.4% to close at \$67.64. Brent traded down \$.82 or 1.1% to close at \$73.39.

## **Crude & Product Markets**



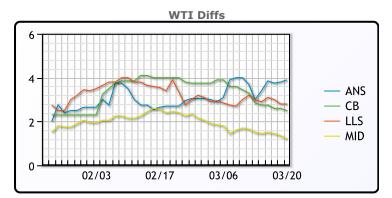


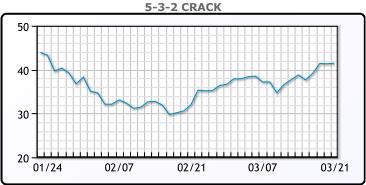
### CRUDE

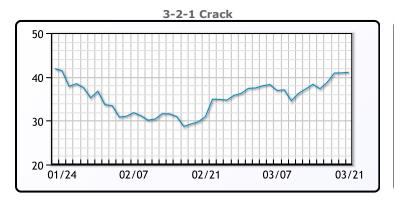
	Last	Week Ago	Month Ago
ANS	71.54	77.8	79.04
BLS	70.14	77.65	80.34
LLS	70.44	77.8	80.24
Mid	68.84	76.3	78.79
WTI	67.64	74.8	76.34

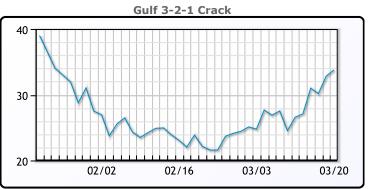
### **PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	253.85	239.14	232.82
Gulf ULSD	260.96	275.65	264.96
NYH RBOB	232.1	235.14	236.44
NYH ULSD	269.21	278.9	269.46
USGC 3%	52.63	58.88	57.38









#### NGLs

#### MB

	Last	Week Ago	Month Ago
Butane	79.9	97.3	122.5
IsoButane	102.8	112.3	120.75
Natural Gasoline	146.5	157.8	165.5
Propane	72.8	79	80.5

#### **MB NON**

	Last	Week Ago	Month Ago
Butane	87.1	97.3	122.5
IsoButane	102.8	112.3	120.75
Natural Gasoline	145	155.3	163.5
Propane	72	79	82

#### **CONWAY**

	Last	Week Ago	Month Ago
Butane	84.5	92	115
IsoButane	111	125	132.5
Natural Gasoline	146.9	157	161.5
Propane	68.3	73.3	77.5

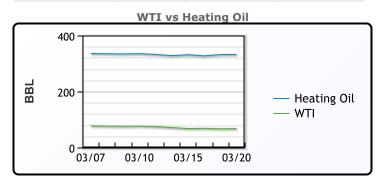
#### **EDMONTON**

	Last	Week Ago	Month Ago
Propane	49.3	51.3	53.25

#### **SARNIA**

	Last	Week Ago	Month Ago
Propane	88.5	97.5	98

# 12.5 10 7.5 03/07 03/10 03/15 03/20 Propane MT.B Tet vs Nat Gas — Propane — Nat Gas



#### FΧ

	Last	Change
CAD	1.3672	0.0008
DXY	103.281	-0.427
Gold	1977.81	-1.03

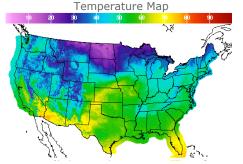
#### **RATES**

	Last	Change
US 2yr	3.9763	0.1389
US 10yr	3.4847	0.0561
CAN 10yr	2.816	0.037

# **EQUITIES**

	Last	Change
Nasdaq	11675.54	45.03
TSX	1172.683	8.287
S&P 500	3951.57	34.93

# **Weather Data**



City	HIGH °F	LOW °F
Calgary	35	21
Conway	17	-3
Cushing	55	34
Denver	51	38
Houston	55	45
Mont Belvieu	54	41
Sarnia	45	28
Williston	23	2

