

# **MARKET DAILY**

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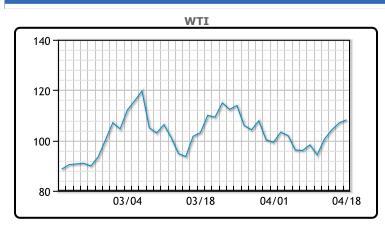
Naples, Florida 34109 Phone: 239-390-2885 Fax: 239-949-0611 Apr 18, 2022 7:50 PM

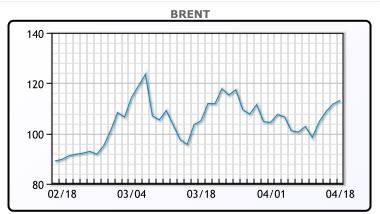
Major Energy Futures			
	Settle	Change	
Brent	113.16	1.46	
Gas Oil	1171.75	63.5	
Natural Gas	7.82	0.52	
RBOB	337.81	-0.33	
ULSD	389.08	3.6	
WTI	108.21	1.26	

Market Commentary

Oil rose today as the shutdown of Libya's biggest oilfield strained an already under-supplied market, which overshadowed signals that China's drastic pandemic lockdowns are weighing on economic growth. West Texas Intermediate (WTI) for May delivery rose \$1.26 to settle at \$108.21. Brent for June settlement rose \$1.46 to \$113.16. Earlier, prices had been falling on bearish Chinese economic data. The world's second-largest economy reported the biggest decline in consumer spending and its worst unemployment rate since the pandemic emerged, compounding threats to global growth. Global supply remains tight and the uncertainty over the Russian Ukraine war continues to weigh on the market.

# **Crude & Product Markets**



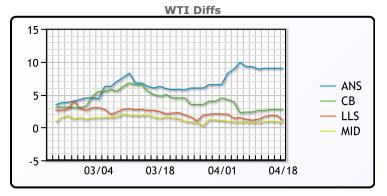


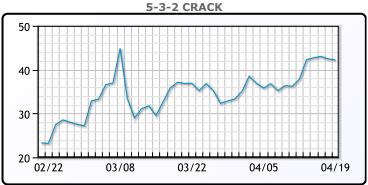
## **CRUDE**

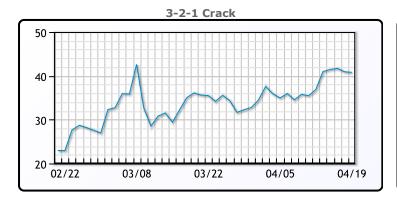
	Last	Week Ago	Month Ago
ANS	117.21	103.14	110.45
BLS	110.96	96.89	109.2
LLS	109.31	95.54	106.9
Mid	108.91	94.99	106.15
WTI	108.21	94.29	104.7

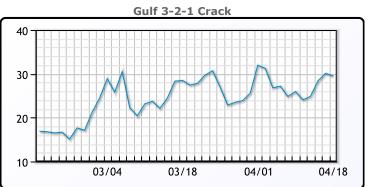
## **PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	329.26	291.56	320.38
Gulf ULSD	394.2	331.77	357.81
NYH RBOB	314.81	278.56	307
NYH ULSD	408.08	344.77	373.06
USGC 3%	95.13	84.13	91.13









# NGLs

#### MB

	Last	Week Ago	Month Ago
Butane	153.75	133.25	159.75
IsoButane	163.63	151.25	165.5
Natural Gasoline	242	216.25	246.38
Propane	138	126.75	136

# **MB NON**

	Last	Week Ago	Month Ago
Butane	153.75	148.25	164.75
IsoButane	163.63	151.25	165.5
Natural Gasoline	242	216.25	246.38
Propane	137.5	126.13	135.5

#### **CONWAY**

	Last	Week Ago	Month Ago
Butane	157.5	141	159.25
IsoButane	168	155.5	195
Natural Gasoline	241.75	212	241.75
Propane	132.75	124	132

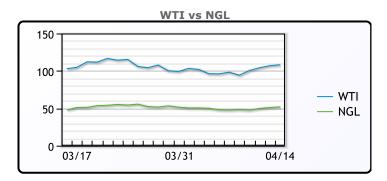
#### **EDMONTON**

	Last	Week Ago	Month Ago
Propane	107.75	99	106.5

#### **SARNIA**

	Last	Week Ago	Month Ago
Propane	159.5	155.5	159.75

# ## FRAC SPREAD 40 20 — Ethane/C2 — Propane/C3 — Butane/C4 — IsoButane/IC4 — Nat Gas/C5



#### FΧ

	Last	Change
CAD	1.2605	-0.0009
DXY	100.781	0.281
Gold	1977.16	-1.75

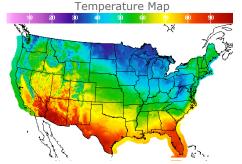
#### **RATES**

	Last	Change
US 2yr	2.448	-0.0059
US 10yr	2.8527	0.0252
CAN 10yr	2.785	0.024

# **EQUITIES**

	Last	Change
Nasdaq	13332.36	-18.72
TSX	1321.806	0.873
S&P 500	4391.69	-0.9

# **Weather Data**



City	HIGH °F	LOW °F
Calgary	47	25
Conway	30	17
Cushing	62	37
Denver	62	34
Houston	80	66
Mont Belvieu	78	64
Sarnia	40	31
Williston	36	7

