



# MARKET DAILY

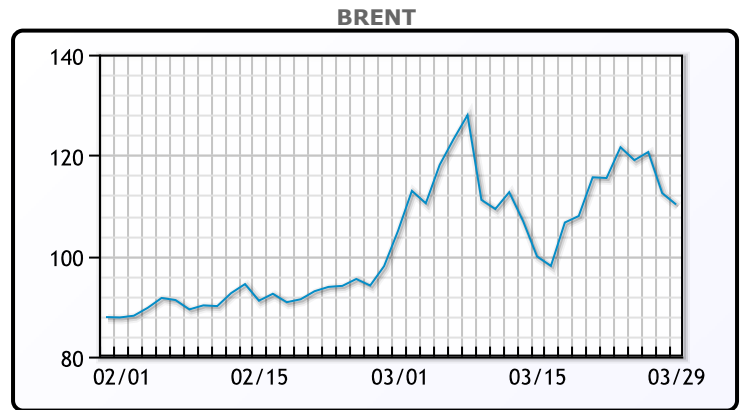
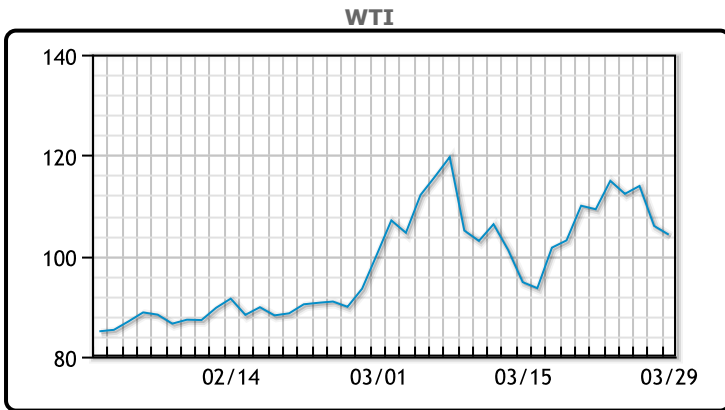
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Major Energy Futures		
	Settle	Change
Brent	110.23	-1.06
Gas Oil	1063	-65
Natural Gas	5.33	-0.073
RBOB	320.33	-25.12
ULSD	371.61	-33.12
WTI	104.24	-1.72

**Market Commentary**

Oil prices fell again today as ceasefire talks between Russia and Ukraine are reportedly progressing. Russia promised to reduce its military operations around Kyiv and northern Ukraine; Ukraine proposed adoption of neutral status but with international guarantees that it would be protected from attack. "Maybe there's reasons to be a bit more optimistic than we were this time yesterday, but I don't think this whole situation with Ukraine is going to go away in the next 15 minutes," cautioned Robert Yawger, executive director of energy futures at Mizuho. New lockdowns in China are continuing to weigh on demand for crude. Shanghai, which will see dampened demand in light of the lockdowns, accounts for roughly 4% of China's crude consumption. WTI traded down \$1.72 or -1.62% to close at \$104.24. Brent traded down \$1.06 or -.94% to close at \$111.42.

## Crude & Product Markets

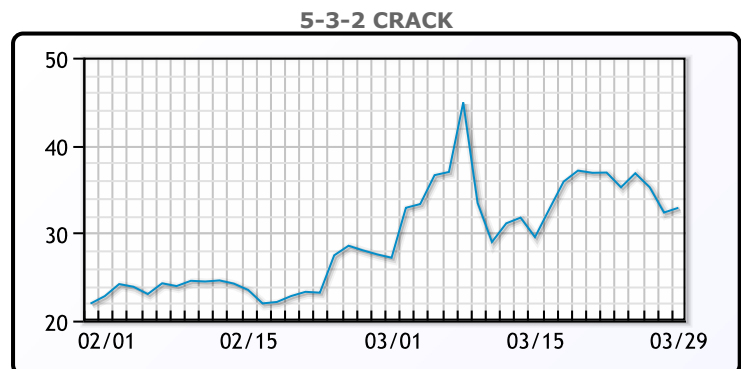
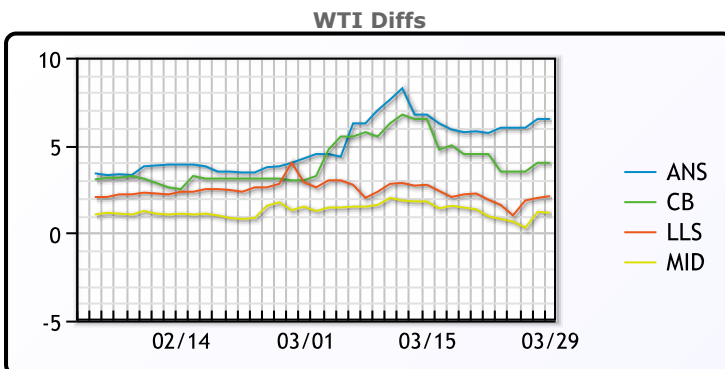


**CRUDE**

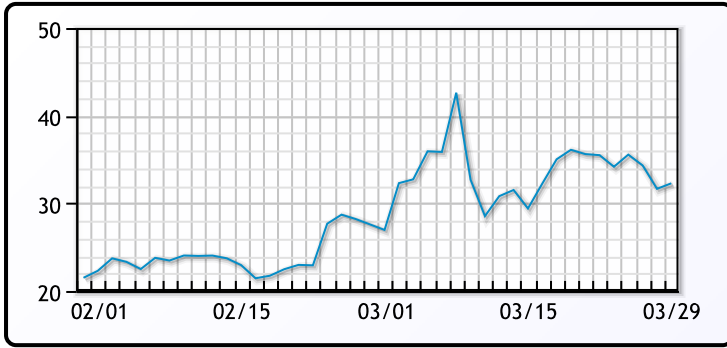
	Last	Week Ago	Month Ago
ANS	110.74	117.46	100.22
BLS	108.24	116.26	98.97
LLS	106.34	113.66	98.32
Mid	105.39	112.71	96.97
WTI	104.24	111.76	95.72

**PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	310.92	326.82	272.75
Gulf ULSD	348.67	377.42	292.76
NYH RBOB	300.83	314.57	276.75
NYH ULSD	372.11	398.92	298.26
USGC 3%	93.13	96.38	83.88



**3-2-1 Crack**



**Gulf 3-2-1 Crack**



**NGLs**

**MB**

	Last	Week Ago	Month Ago
Butane	155.13	168	153.95
IsoButane	172.13	156.75	161.25
Natural Gasoline	244	261.5	223.25
Propane	140.13	142.5	139

**CONWAY**

	Last	Week Ago	Month Ago
Butane	161	166.75	160
IsoButane	189	197	188
Natural Gasoline	243	256.5	221.5
Propane	138.5	140	136.25

**MB NON**

	Last	Week Ago	Month Ago
Butane	166.13	173	160
IsoButane	172.13	173.75	161.25
Natural Gasoline	268	262	222.5
Propane	139.63	142	136

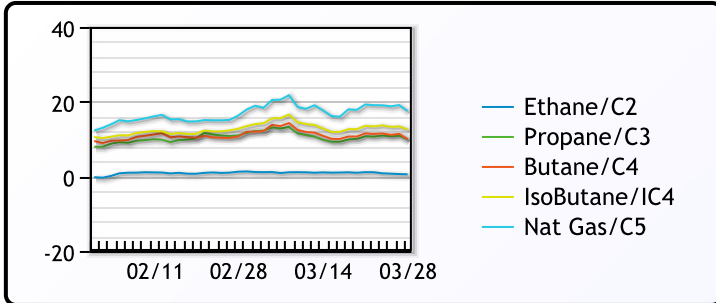
**EDMONTON**

	Last	Week Ago	Month Ago
Propane	113.5	114	117.25

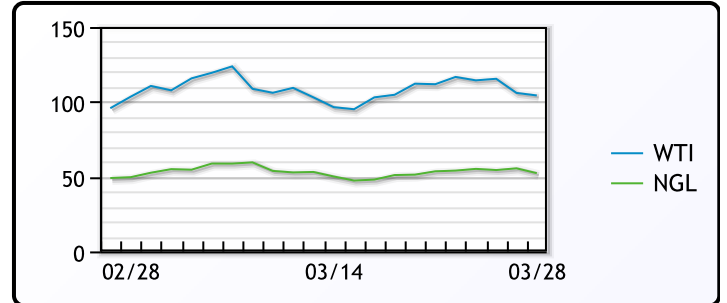
**SARNIA**

	Last	Week Ago	Month Ago
Propane	175.5	159.75	168

**FRAC SPREAD**



**WTI vs NGL**



**FX**

	Last	Change
CAD	1.2501	0.0004
DXY	98.415	-0.676
Gold	1919.37	-0.06

**RATES**

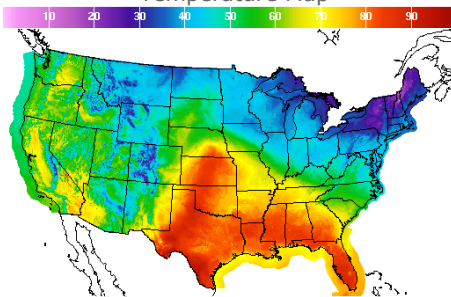
	Last	Change
US 2yr	2.3646	0.0369
US 10yr	2.3944	-0.0641
CAN 10yr	2.481	-0.028

**EQUITIES**

	Last	Change
Nasdaq	14619.64	264.74
TSX	1335.646	4.55
S&P 500	4631.6	56.08

**Weather Data**

**Temperature Map**



City	HIGH °F	LOW °F
Calgary	48	27
Conway	38	29
Cushing	77	64
Denver	58	37
Houston	80	68
Mont Belvieu	75	67
Sarnia	32	20
Williston	46	28

**Precipitation Map**

