



MARKET DAILY

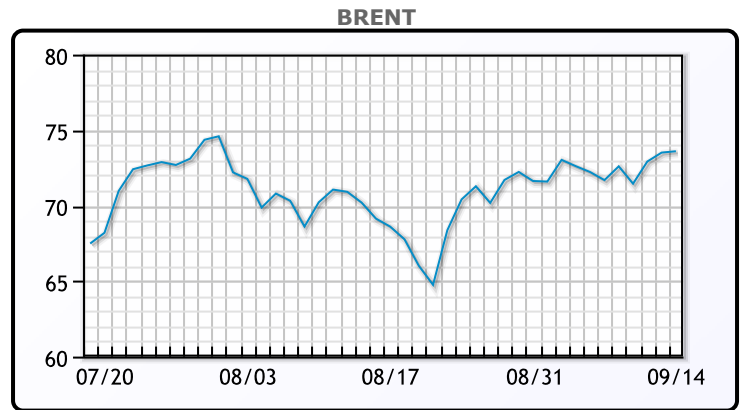
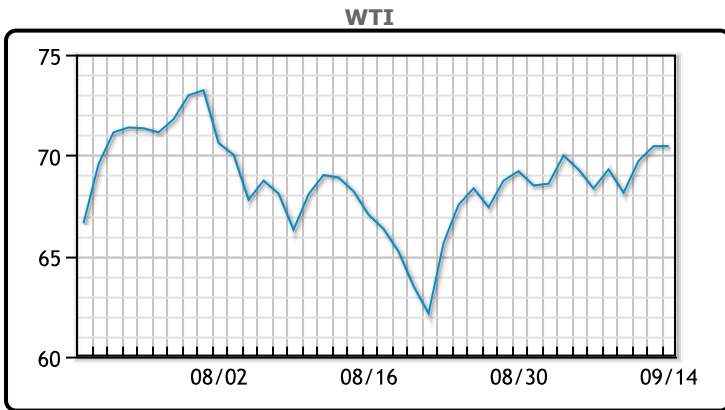
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 Sep 14, 2021 6:37 PM

| Major Energy Futures | | |
|----------------------|--------|--------|
| | Settle | Change |
| Brent | 73.6 | 0.09 |
| Gas Oil | 615 | 5 |
| Natural Gas | 5.26 | 0.029 |
| RBOB | 217.24 | 1.15 |
| ULSD | 216.13 | 0.3 |
| WTI | 70.46 | 0.01 |

Market Commentary

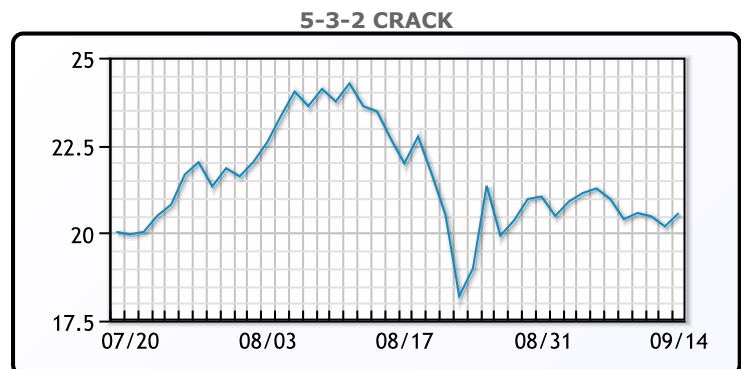
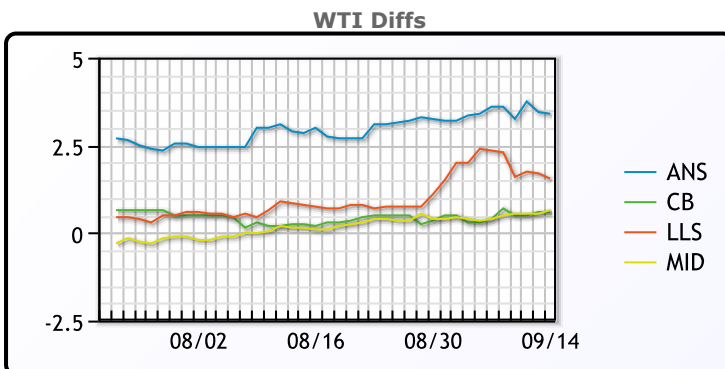
Oil prices were flat today, as tropical storm Nicholas seems to have done limited damage to US energy infrastructure. Flooding and power outages can also be an issue, though Texas utilities are restoring power and most refineries are operating normally. Energy prices in Europe are skyrocketing as gas prices are already at all-time highs and show no sign of slowing. To make matters worse, wind energy production off the coast of the UK is suffering as the stormy winds in the North Sea suddenly stopped blowing. This is pushing regional nat gas prices even higher as wind accounted for 25% of Great Brittan's power last year. This episode underscores the precarious state the region's energy markets face heading into the long European winter, according to the WSJ. WTI traded up \$.01 or .01% to close at \$70.46. Brent traded up \$.09 or .12% to close at \$73.60.

Crude & Product Markets

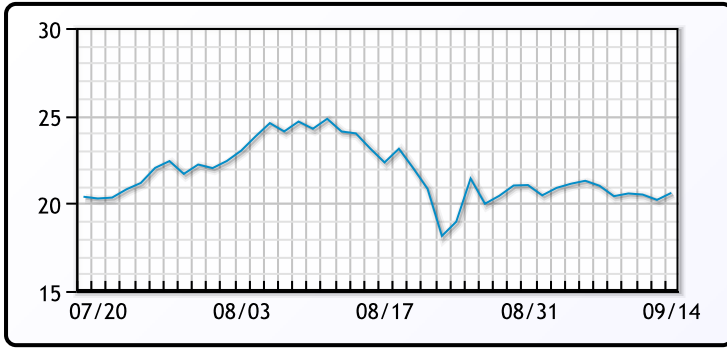


| CRUDE | | | |
|-------|-------|----------|-----------|
| | Last | Week Ago | Month Ago |
| ANS | 73.86 | 71.95 | 71.19 |
| BLS | 71.06 | 68.75 | 68.74 |
| LLS | 72.01 | 70.7 | 69.14 |
| Mid | 71.11 | 68.75 | 68.54 |
| WTI | 70.46 | 68.35 | 68.44 |

| PRODUCTS | | | |
|-----------|--------|----------|-----------|
| | Last | Week Ago | Month Ago |
| Gulf RBOB | 216.37 | 214.5 | 222.13 |
| Gulf ULSD | 211.38 | 208.41 | 202.04 |
| NYH RBOB | 222.74 | 225 | 231.01 |
| NYH ULSD | 216.28 | 212.16 | 207.59 |
| USGC 3% | 63.38 | 64.38 | 60.13 |



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

| | Last | Week Ago | Month Ago |
|------------------|---------|----------|-----------|
| Butane | 141.5 | 142.25 | 133.5 |
| IsoButane | 142.5 | 135.25 | 134.5 |
| Natural Gasoline | 167.25 | 160.5 | 158.25 |
| Propane | 124.875 | 118.75 | 114.5 |

CONWAY

| | Last | Week Ago | Month Ago |
|------------------|--------|----------|-----------|
| Butane | 142.75 | 139.25 | 134 |
| IsoButane | 143 | 141 | 144 |
| Natural Gasoline | 166.5 | 161.5 | 157.5 |
| Propane | 125 | 118.875 | 116.75 |

MB NON

| | Last | Week Ago | Month Ago |
|------------------|--------|----------|-----------|
| Butane | 142.5 | 143.25 | 134.5 |
| IsoButane | 142.5 | 135.25 | 134.5 |
| Natural Gasoline | 167.75 | 161 | 158 |
| Propane | 125.13 | 118.5 | 113.88 |

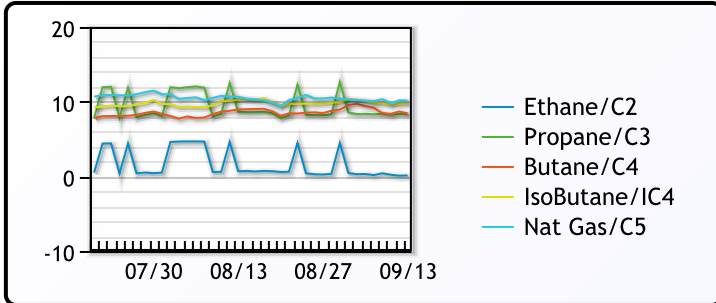
EDMONTON

| | Last | Week Ago | Month Ago |
|---------|------|----------|-----------|
| Propane | 111 | 103 | 99 |

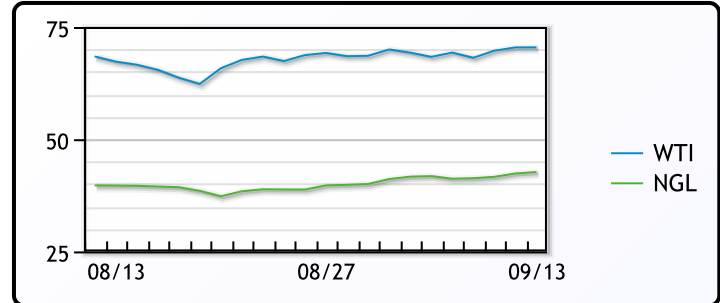
SARNIA

| | Last | Week Ago | Month Ago |
|---------|-------|----------|-----------|
| Propane | 137.5 | 133 | 128.5 |

FRAC SPREAD



WTI vs NGL



FX

| | Last | Change |
|------|---------|--------|
| CAD | 1.2694 | 0 |
| DXY | 92.623 | -0.052 |
| Gold | 1804.33 | -0.18 |

RATES

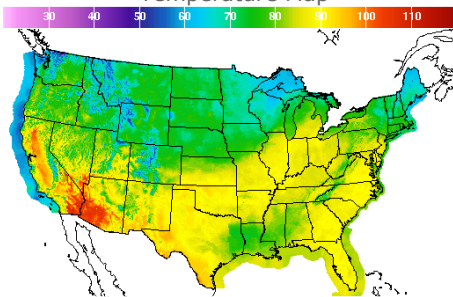
| | Last | Change |
|----------|--------|---------|
| US 2yr | 0.207 | -0.0059 |
| US 10yr | 1.2836 | -0.0423 |
| CAN 10yr | 1.173 | -0.047 |

EQUITIES

| | Last | Change |
|---------|----------|--------|
| Nasdaq | 15037.76 | -67.82 |
| TSX | 1228.46 | -8.059 |
| S&P 500 | 4443.05 | -25.68 |

Weather Data

Temperature Map



| City | HIGH °F | LOW °F |
|--------------|---------|--------|
| Calgary | 68 | 43 |
| Conway | 72 | 50 |
| Cushing | 92 | 67 |
| Denver | 79 | 64 |
| Houston | 73 | 68 |
| Mont Belvieu | 74 | 69 |
| Sarnia | 85 | 60 |
| Williston | 73 | 51 |

Precipitation Map

