



MARKET DAILY

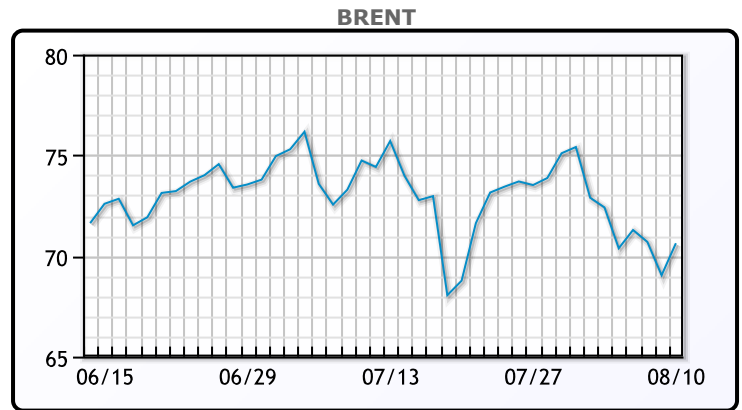
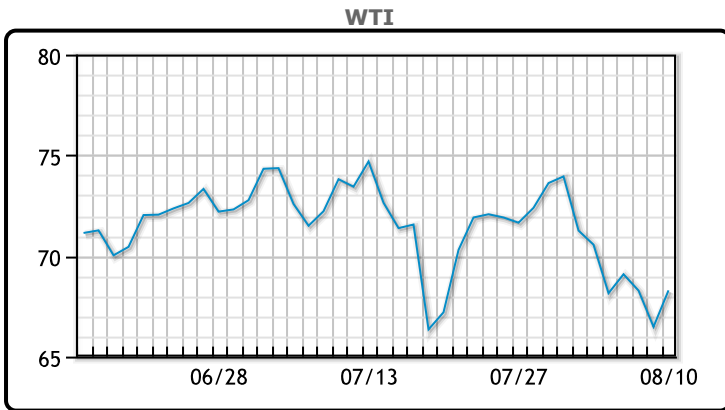
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 Aug 10, 2021 7:39 PM

| Major Energy Futures | | |
|----------------------|--------|--------|
| | Settle | Change |
| Brent | 70.63 | 1.59 |
| Gas Oil | 579.5 | -18.25 |
| Natural Gas | 4.089 | 0.029 |
| RBOB | 226.79 | 3.31 |
| ULSD | 208.02 | 3.81 |
| WTI | 68.29 | 1.81 |

Market Commentary

Oil prices came back today, rebounding from recent losses on signs of rising fuel demand. U.S. job growth and increasing mobility have boosted gasoline consumption so far in 2021, the EIA said in a monthly forecast. Still, they forecasted gasoline consumption to remain below 2019 levels through 2022 due to the proliferation of people working from home. "Predicting short-term price swings has become extremely difficult given the arduous process of predicting the impact of the Delta variant on forward global oil demand, particularly in countries such as China where data is much less transparent than that of the U.S.," said Jim Ritterbusch, president of Ritterbusch and Associates LLC. The US Senate today passed a \$1 trillion infrastructure bill, if signed, this would be the biggest of its kind in decades and should be a boon for oil prices. WTI traded up \$1.81 or 2.72% to close at \$68.29. Brent traded up \$1.59 or 2.3% to close at \$70.63.

Crude & Product Markets

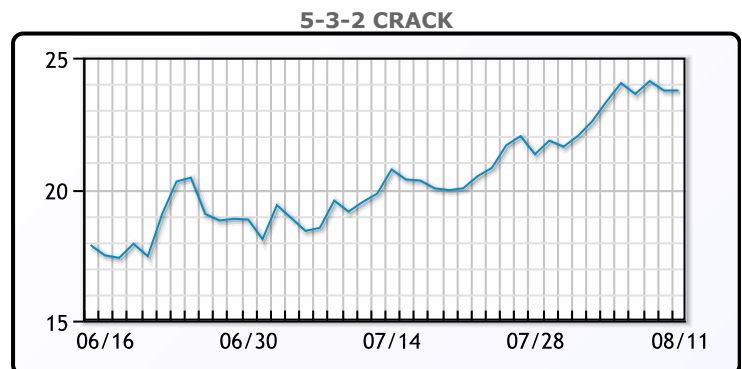
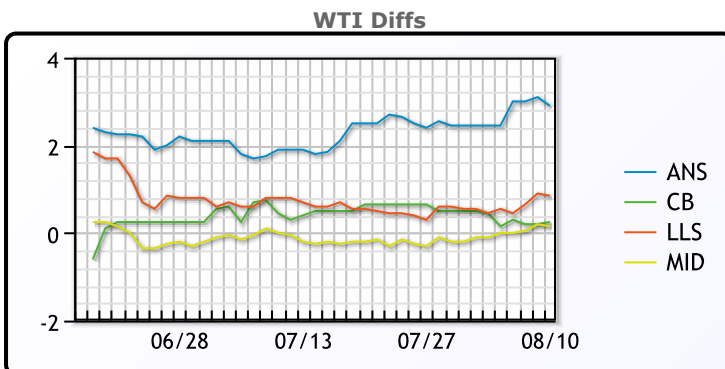


CRUDE

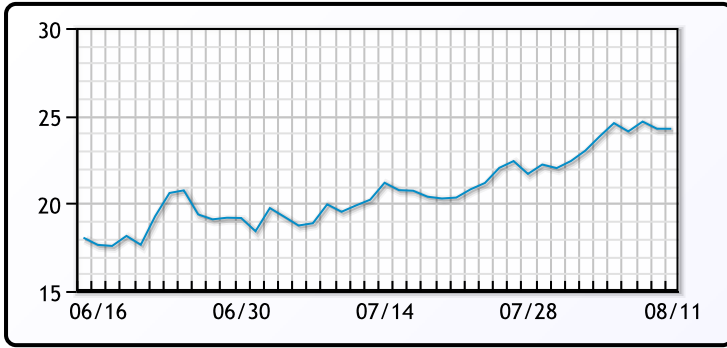
| | Last | Week Ago | Month Ago |
|-----|-------|----------|-----------|
| ANS | 71.19 | 73.01 | 76.46 |
| BLS | 68.54 | 71.01 | 74.96 |
| LLS | 69.14 | 71.01 | 75.26 |
| Mid | 68.44 | 70.46 | 74.36 |
| WTI | 68.29 | 70.56 | 74.56 |

PRODUCTS

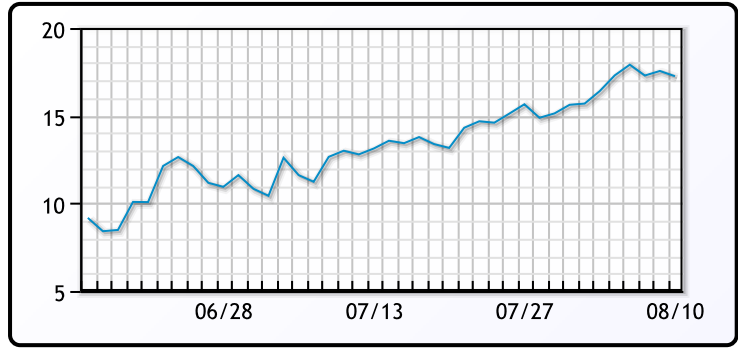
| | Last | Week Ago | Month Ago |
|-----------|--------|----------|-----------|
| Gulf RBOB | 223.04 | 225.71 | 225.57 |
| Gulf ULSD | 202.15 | 206.79 | 209.62 |
| NYH RBOB | 231.79 | 230.08 | 228.85 |
| NYH ULSD | 207.77 | 212.32 | 215.4 |
| USGC 3% | 60.38 | 59.88 | 62.13 |



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

| | Last | Week Ago | Month Ago |
|------------------|--------|----------|-----------|
| Butane | 128 | 124.13 | 123 |
| IsoButane | 128.88 | 129 | 126.88 |
| Natural Gasoline | 159 | 162.75 | 165.13 |
| Propane | 110.75 | 109 | 110.63 |

CONWAY

| | Last | Week Ago | Month Ago |
|------------------|--------|----------|-----------|
| Butane | 129.5 | 126.5 | 120.25 |
| IsoButane | 138.5 | 140 | 135.63 |
| Natural Gasoline | 158.5 | 160 | 166 |
| Propane | 112.75 | 108.5 | 108 |

MB NON

| | Last | Week Ago | Month Ago |
|------------------|--------|----------|-----------|
| Butane | 130 | 128.38 | 125 |
| IsoButane | 128.88 | 129 | 126.88 |
| Natural Gasoline | 159 | 161.5 | 164.38 |
| Propane | 110 | 108.5 | 110.5 |

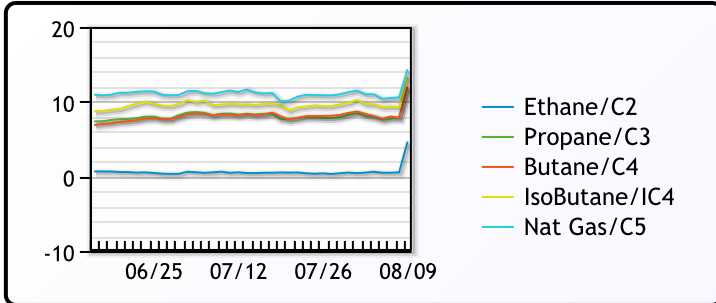
EDMONTON

| | Last | Week Ago | Month Ago |
|---------|-------|----------|-----------|
| Propane | 96.75 | 88.75 | 89.5 |

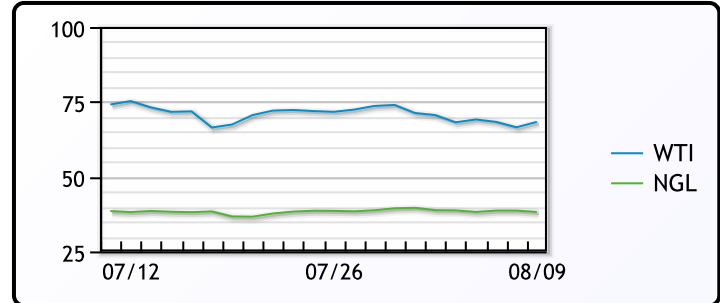
SARNIA

| | Last | Week Ago | Month Ago |
|---------|------|----------|-----------|
| Propane | 122 | 119 | 124.5 |

FRAC SPREAD



WTI vs NGL



FX

| | Last | Change |
|------|----------|--------|
| CAD | 1.252 | 0 |
| DXY | 93.05501 | 0.11 |
| Gold | 1728.7 | -0.23 |

RATES

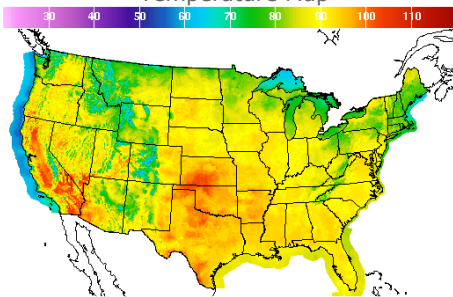
| | Last | Change |
|----------|--------|--------|
| US 2yr | 0.2383 | 0.018 |
| US 10yr | 1.349 | 0.0253 |
| CAN 10yr | 1.272 | 0.018 |

EQUITIES

| | Last | Change |
|---------|----------|--------|
| Nasdaq | 14788.09 | -72.09 |
| TSX | 1233.37 | 3.271 |
| S&P 500 | 4436.75 | 4.4 |

Weather Data

Temperature Map



| City | HIGH °F | LOW °F |
|--------------|---------|--------|
| Calgary | 68 | 57 |
| Conway | 83 | 60 |
| Cushing | 96 | 79 |
| Denver | 93 | 71 |
| Houston | 96 | 79 |
| Mont Belvieu | 89 | 79 |
| Sarnia | 84 | 70 |
| Williston | 85 | 57 |

Precipitation Map

