



# MARKET DAILY

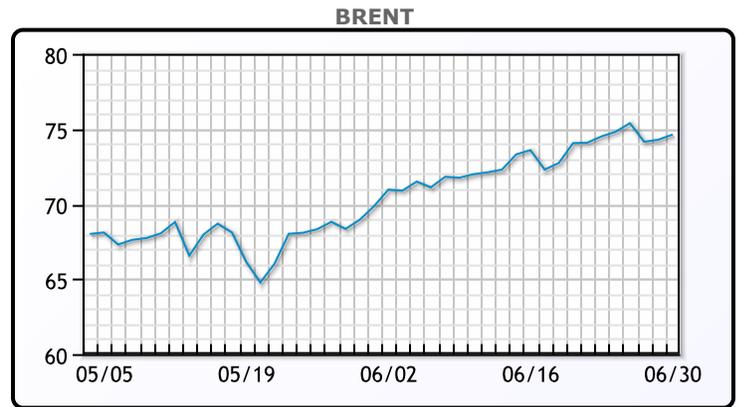
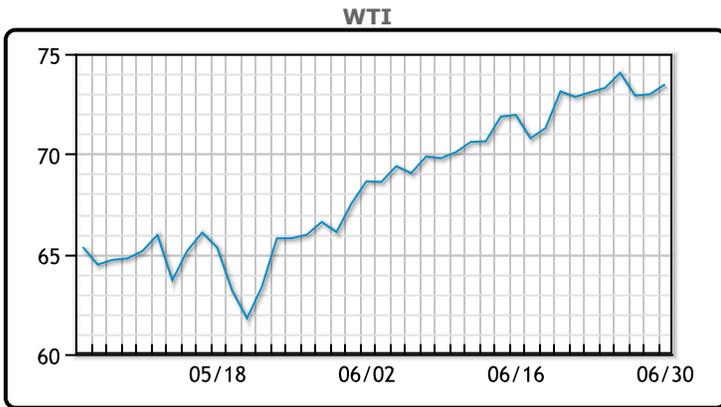
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Major Energy Futures		
	Settle	Change
Brent	74.62	0.34
Gas Oil	596.75	0.75
Natural Gas	3.65	0.02
RBOB	224.18	0.03
ULSD	212.83	0.38
WTI	73.47	0.49

**Market Commentary**

Brent crude prices rose on Wednesday 34 cents to settle at \$74.62 per barrel. WTI gained 49 cents to settle at \$73.47 a barrel. US crude stockpiles fell last week for the sixth straight week as refiners increase output to match the rising demand. "With continued decline of Cushing crude oil inventories and an upcoming OPEC+ meeting tomorrow, I expect crude oil prices will rise as the market has been crying out for more supplies," said Andrew Lipow, president of Lipow Oil Associates. On Thursday OPEC+ will meet to discuss extending its deal on cutting the oil supply beyond April of 2022. Goldman Sachs forecasted that the demand will continue to rise by 2.2 million bpd by the end of 2021, leaving a 5 million bpd supply shortfall.

## Crude & Product Markets

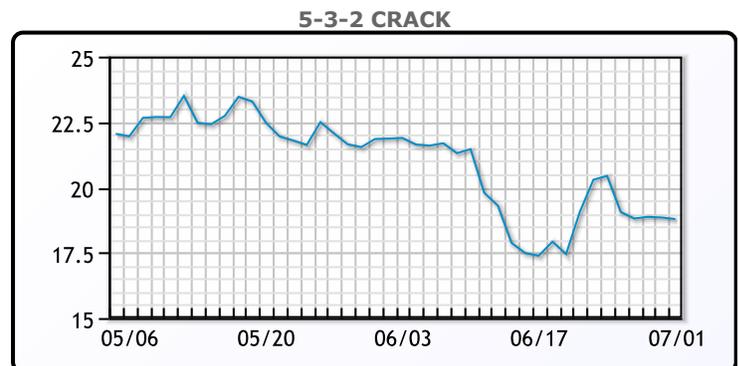
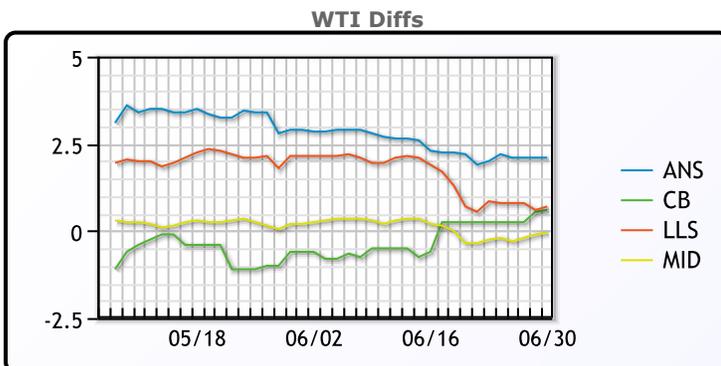


**CRUDE**

	Last	Week Ago	Month Ago
ANS	75.57	75.28	69.17
BLS	74.07	73.53	65.72
LLS	74.17	74.13	68.47
Mid	73.42	73.03	66.57
WTI	73.47	73.28	66.32

**PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	219.06	221.69	207.44
Gulf ULSD	207.38	210.44	198.93
NYH RBOB	223.31	224.94	213.52
NYH ULSD	214.18	215.87	204.7
USGC 3%	63.88	62.63	57.38



**3-2-1 Crack**



**Gulf 3-2-1 Crack**



**NGLs**

**MB**

	Last	Week Ago	Month Ago
Butane	120.25	111.63	93.5
IsoButane	127	123.5	100.5
Natural Gasoline	159	159.25	145
Propane	108.75	101.5	89

**CONWAY**

	Last	Week Ago	Month Ago
Butane	118.5	113.5	95.5
IsoButane	133	128	112
Natural Gasoline	161	158.5	146.5
Propane	108	101.25	85.38

**MB NON**

	Last	Week Ago	Month Ago
Butane	124.5	117.63	99.5
IsoButane	127	123.5	100.5
Natural Gasoline	159	159.25	145.25
Propane	108.5	101.25	88.63

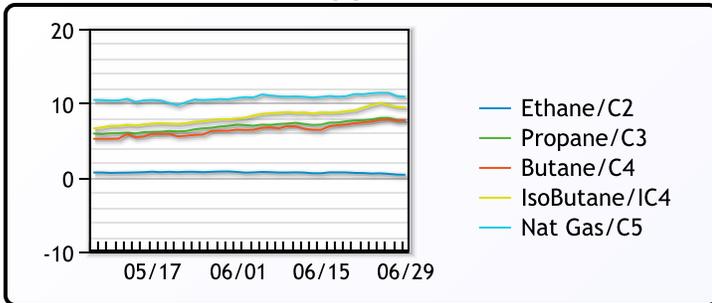
**EDMONTON**

	Last	Week Ago	Month Ago
Propane	89	81.25	61.88

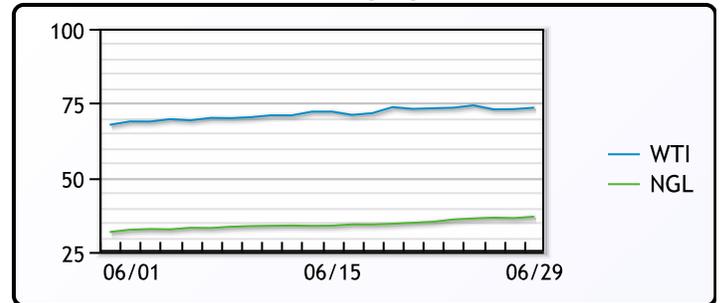
**SARNIA**

	Last	Week Ago	Month Ago
Propane	121.75	108.25	97.75

**FRAC SPREAD**



**WTI vs NGL**



**FX**

	Last	Change
CAD	1.2395	-0.0003
DXY	92.436	0.387
Gold	1768.53	-1.58

**RATES**

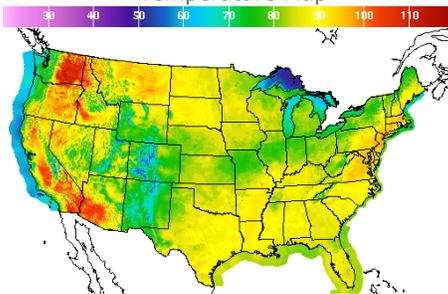
	Last	Change
US 2yr	0.2486	-0.0018
US 10yr	1.468	-0.0017
CAN 10yr	1.389	-0.028

**EQUITIES**

	Last	Change
Nasdaq	14503.95	-24.38
TSX	1209.146	-1.073
S&P 500	4297.5	5.7

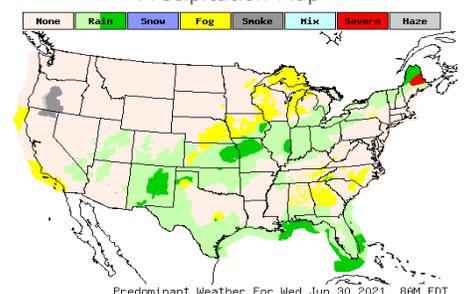
**Weather Data**

**Temperature Map**



City	HIGH °F	LOW °F
Calgary	94	63
Conway	87	64
Cushing	83	69
Denver	82	61
Houston	87	75
Mont Belvieu	86	74
Sarnia	77	69
Williston	90	63

**Precipitation Map**



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