

# **MARKET DAILY**

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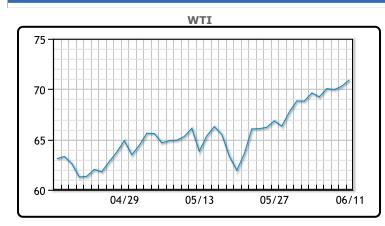
Naples, Florida 34109 Phone: 239-390-2885 Fax: 239-949-0611 Jun 11, 2021 6:36 PM

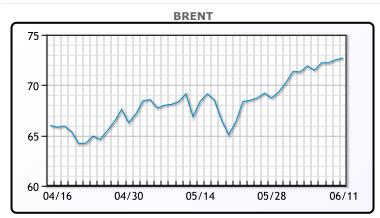
Major Energy Futures			
	Settle	Change	
Brent	72.69	0.17	
Gas Oil	589.5	2.75	
Natural Gas	3.296	0.02	
RBOB	218.61	0.97	
ULSD	212.07	1.39	
WTI	70.91	0.62	

Market Commentary

Oil traded up slightly, settling again at multi year highs, and recording a 3rd straight week of gains. "Demand is coming back faster than supply and we're going to need more supply to meet that demand," said Phil Flynn of Price Futures Group in Chicago". The International Energy Agency said in its monthly report that OPEC+ would need to boost output to meet demand set to recover to prepandemic levels by the end of 2022. Even the jet fuel market has improved as of late with European air traffic up 17% over the past two weeks, according to Eurocontrol. Oil rigs are back to their highest level since April 2020, with 365 active this week. WTI traded up \$.62 or .88% to close at \$70.91. Brent traded up \$.17 or .23% to close at \$72.69.

# **Crude & Product Markets**



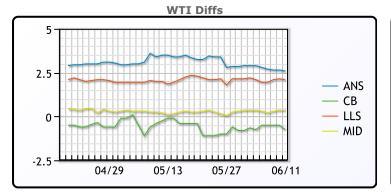


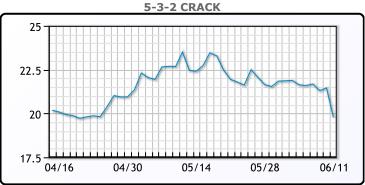
## **CRUDE**

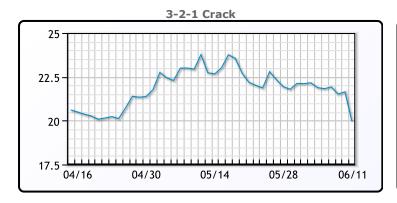
	Last	Week Ago	Month Ago
ANS	73.51	72.52	68.78
BLS	70.16	68.87	65.18
LLS	73.01	71.72	67.13
Mid	71.26	69.97	65.38
WTI	70.91	69.62	65.28

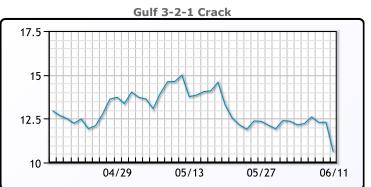
## **PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	213.74	215.78	208.49
Gulf ULSD	207.02	206.99	199.37
NYH RBOB	217.66	220.65	213.74
NYH ULSD	212.2	212.07	204.92
USGC 3%	60.13	59.63	58.38









# **NGLs**

#### MB

	Last	Week Ago	Month Ago
Butane	103.5	101.75	86.5
IsoButane	112	109	92.5
Natural Gasoline	152.75	153.5	143.75
Propane	95.125	91.75	80.5

#### **MB NON**

	Last	Week Ago	Month Ago
Butane	109.5	107.75	92.5
IsoButane	112	109	92.5
Natural Gasoline	153.5	152	144.75
Propane	95	91.5	79.75

#### **CONWAY**

	Last	Week Ago	Month Ago
Butane	105.5	102	88.25
IsoButane	123	119	107
Natural Gasoline	153.75	152.5	144.75
Propane	94.5	89.25	78.5

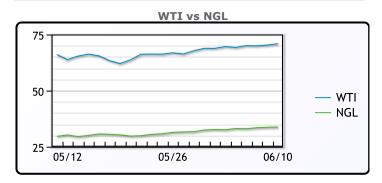
#### **EDMONTON**

	Last	Week Ago	<b>Month Ago</b>
Propane	72.75	66.38	54

#### **SARNIA**

	Last	Week Ago	Month Ago
Propane	108.25	97.88	96

# ## FRAC SPREAD 20 10 — Ethane/C2 — Propane/C3 — Butane/C4 — IsoButane/IC4 — Nat Gas/C5



#### FΧ

	Last	Change
CAD	1.2158	0.0062
DXY	90.55501	0.48001
Gold	1877.53	-20.98

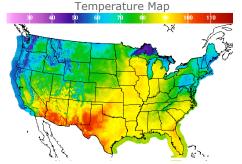
#### **RATES**

	Last	Change
US 2yr	0.1469	0.004
US 10yr	1.4518	0.02
CAN 10yr	1.369	-0.002

# **EQUITIES**

	Last	Change
Nasdaq	14069.42	49.09
TSX	1202.83	5.636
S&P 500	4247.44	8.26

# **Weather Data**



City	HIGH °F	LOW °F
Calgary	66	39
Conway	73	63
Cushing	89	71
Denver	79	61
Houston	93	75
Mont Belvieu	90	75
Sarnia	79	63
Williston	71	54

