

# **MARKET DAILY**

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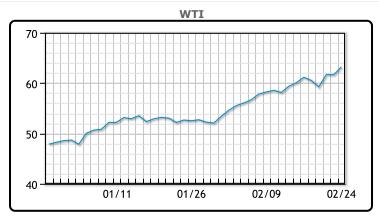
Naples, Florida 34109 Phone: 239-390-2885 Fax: 239-949-0611 Feb 25, 2021 6:13 PM

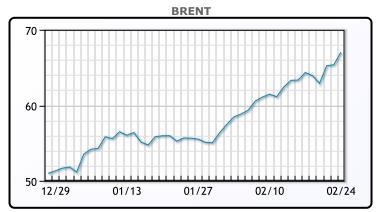
	Major Energy Futures			
		Settle	Change	
	Brent	67.04	1.67	
	Gas Oil	541.5	6	
	Natural Gas	2.795	-0.062	
	RBOB	189.56	3.7	
	ULSD	190.83	4.03	
	WTI	63.22	1.55	

Market Commentary

Oil closed mostly flat today after initially trading to year+ highs earlier in the session. OPEC+ will meet again March 4th, and sources are reporting the group will discuss a modest increase in production. Meanwhile financial markets still have some momentum from Fed Chair Jerome Powell's testimonial, as a low interest rate environment will increase risk appetite. ING analysts said U.S. crude stockpiles could rise in weeks ahead as production has recovered fairly quickly while refinery capacity is expected to take longer to return to normal. WTI traded up \$.31 or .49% to close at \$63.53. Brent traded down \$.16 or -.24% to close at \$66.88.

# **Crude & Product Markets**



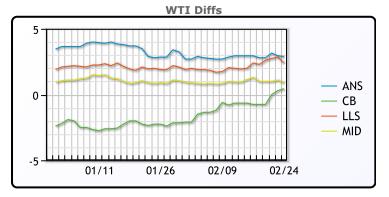


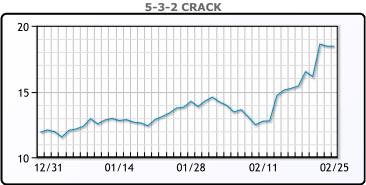
## **CRUDE**

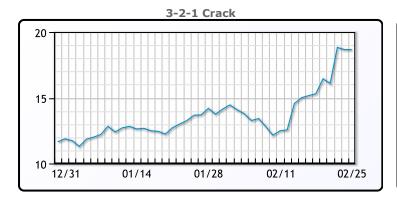
	Last	Week Ago	Month Ago
ANS	66.08	64.09	55.1
BLS	63.63	60.39	50
LLS	65.58	63.54	54.15
Mid	64.08	62.44	53.15
WTI	63.18	61.14	52.25

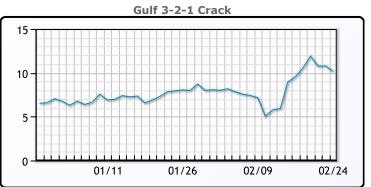
## **PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	186.9	179.05	150.85
Gulf ULSD	188.35	180.63	152.47
NYH RBOB	188.84	181.68	155.75
NYH ULSD	190.96	184.77	157.48
USGC 3%	56.38	55.38	48.38









#### NGLs

#### MB

	Last	Week Ago	Month Ago
Butane	100	98	85.25
IsoButane	100.5	95.25	84.75
Natural Gasoline	144.5	137.5	122.75
Propane	98	98	86.75

#### **MB NON**

	Last	Week Ago	Month Ago
Butane	100	95	87.25
IsoButane	100.5	95.25	84.75
Natural Gasoline	148	137	121
Propane	94.5	94.75	85.5

#### **CONWAY**

	Last	Week Ago	Month Ago
Butane	96.5	91	94
IsoButane	118	114	105
Natural Gasoline	144	135	119
Propane	136	118.75	84

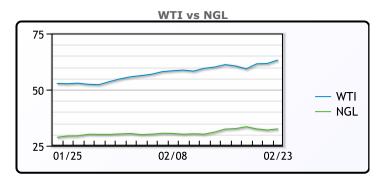
#### **EDMONTON**

	Last	Week Ago	Month Ago
Propane	84	73.75	52.75

#### **SARNIA**

	Last	Week Ago	Month Ago
Propane	115	102.25	105

# Propane/C3 — Butane/C4 — IsoButane/IC4 — Nat Gas/C5



#### FΧ

	Last	Change
CAD	1.2516	0.0003
DXY	90.176	0.00699
Gold	1803.1	-1.96

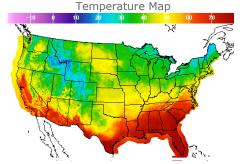
#### **RATES**

	Last	Change
US 2yr	0.123	0
US 10yr	1.3756	0
CAN 10yr	1.312	0.066

# **EQUITIES**

	Last	Change
Nasdaq	13597.97	132.77
TSX	1098.86	8.279
S&P 500	3925.43	44.06

# **Weather Data**



City	HIGH °F	LOW °F
Calgary	35	17
Conway	33	16
Cushing	50	33
Denver	30	17
Houston	74	64
Mont Belvieu	70	61
Sarnia	36	21
Williston	42	24

