



# MARKET DAILY

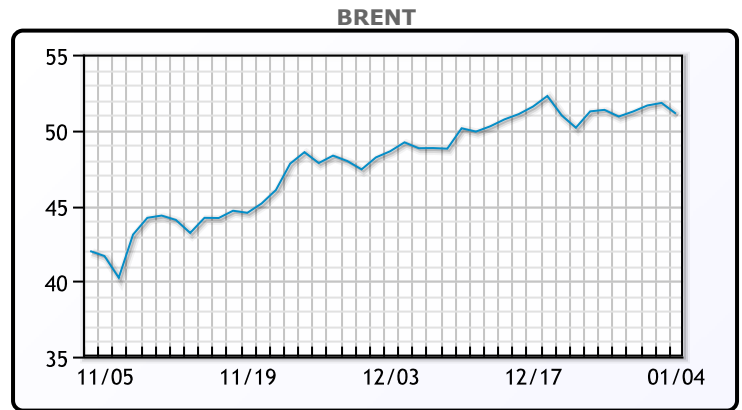
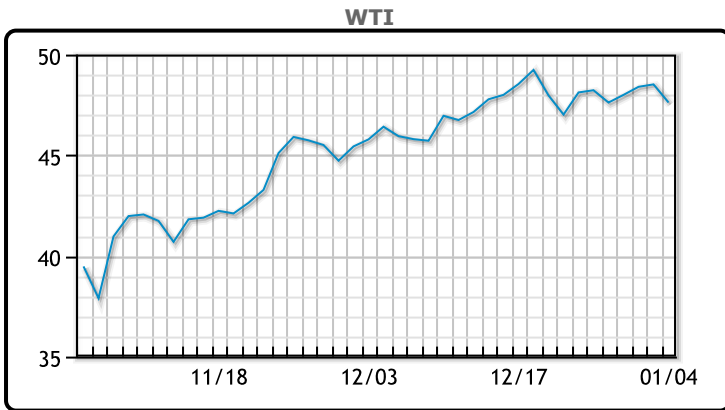
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Major Energy Futures		
	Settle	Change
Brent	51.09	-0.71
Gas Oil	419.75	-4.5
Natural Gas	2.581	0.042
RBOB	137.29	-3.72
ULSD	146.2	-2.2
WTI	47.62	-0.9

**Market Commentary**

Oil prices and other financial markets eased today as we head into tomorrow's run-off elections that will determine the balance of power in the senate. Prior to selling off both Brent and WTI hit intersession highs not seen since Feb/March. The market is also wary of more production increases from OPEC as the group raised 500K/bpd in Jan. "It appears that OPEC+ is recognizing the fact of more COVID lockdowns and that perhaps it is not the time to be raising production just yet," said Phil Flynn, senior analyst at Price Futures Group in Chicago. The UK also announced a new lockdown set to keep the country closed until at least February. WTI traded down \$.9 or -1.85% to close at \$47.62. Brent traded down \$.71 or -1.37% to close at \$51.09.

## Crude & Product Markets

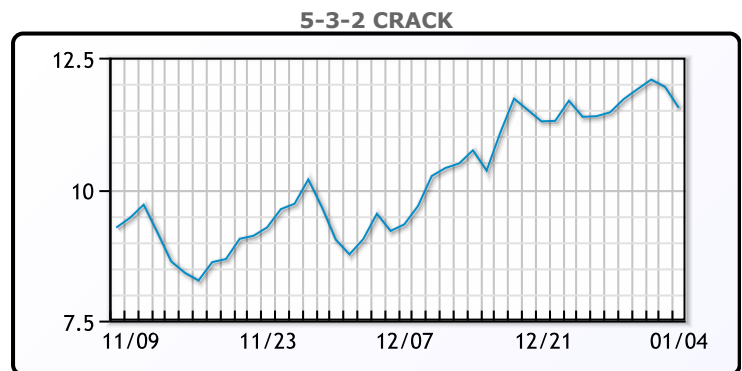
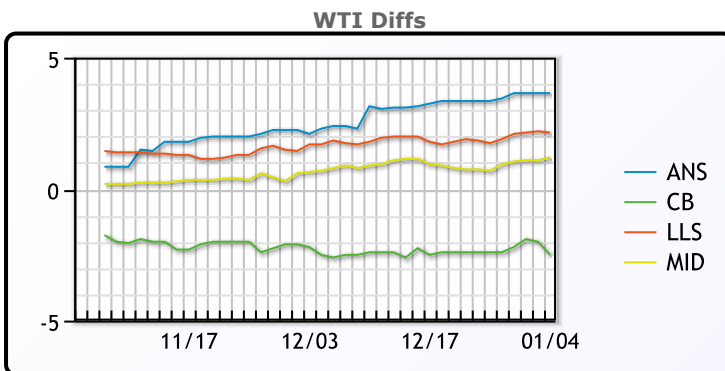


**CRUDE**

	Last	Week Ago	Month Ago
ANS	51.27	51.07	48.66
BLS	45.12	45.22	43.76
LLS	49.77	49.52	48.01
Mid	48.82	48.57	47.16
WTI	47.62	47.62	46.26

**PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	133.16	131.82	122.4
Gulf ULSD	140.57	142.98	136.23
NYH RBOB	140.16	137.52	128.98
NYH ULSD	146.07	147.9	139.93
USGC 3%	44.88	45.38	43.38



**3-2-1 Crack**



**Gulf 3-2-1 Crack**



**NGLs**

**MB**

	Last	Week Ago	Month Ago
Butane	77	74.5	61.5
IsoButane	78	75	67.5
Natural Gasoline	107.25	105	96.25
Propane	79	71.625	59.25

**CONWAY**

	Last	Week Ago	Month Ago
Butane	92	102	76.5
IsoButane	100	101	92
Natural Gasoline	108.5	104.5	95.5
Propane	75.5	69.25	55.5

**MB NON**

	Last	Week Ago	Month Ago
Butane	81	96	80.5
IsoButane	78	75	67.5
Natural Gasoline	108.75	104.75	97.5
Propane	74.5	70	56.88

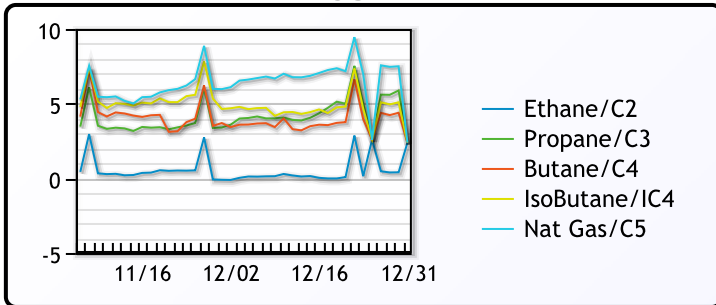
**EDMONTON**

	Last	Week Ago	Month Ago
Propane	42	38.5	29.25

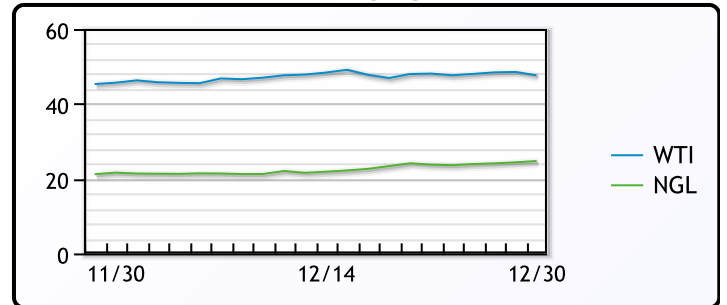
**SARNIA**

	Last	Week Ago	Month Ago
Propane	85	85	69.75

**FRAC SPREAD**



**WTI vs NGL**



**FX**

	Last	Change
CAD	1.2784	0.0006
DXY	89.869	-0.068
Gold	1944.88	1.98

**RATES**

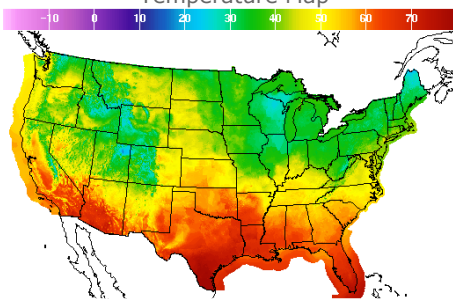
	Last	Change
US 2yr	0.1132	-0.0079
US 10yr	0.9132	0
CAN 10yr	0.678	0.001

**EQUITIES**

	Last	Change
Nasdaq	12698.45	-189.83
TSX	1039.36	4.598
S&P 500	3700.65	-55.42

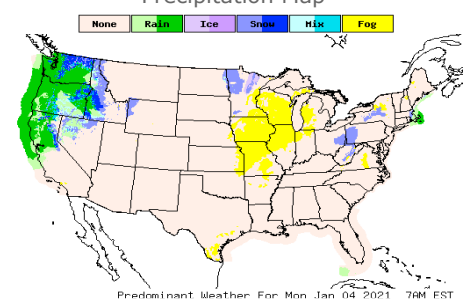
**Weather Data**

**Temperature Map**



City	HIGH °F	LOW °F
Calgary	31	17
Conway	37	22
Cushing	55	35
Denver	52	32
Houston	71	54
Mont Belvieu	69	53
Sarnia	33	27
Williston	38	28

**Precipitation Map**



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