



# MARKET DAILY

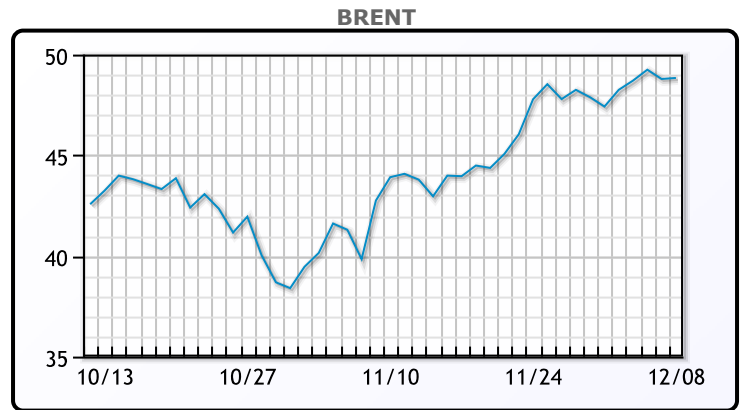
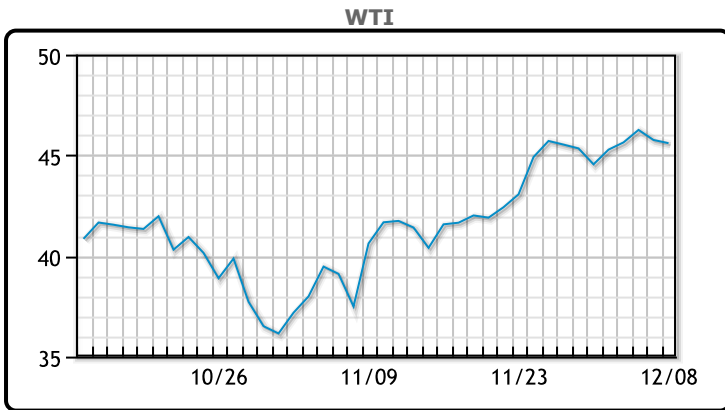
<https://www.pflpetroleum.com>  
 1865 Veterans Park Dr. Suite 303  
 Naples, Florida 34109  
 Phone: 239-390-2885  
 Fax: 239-949-0611  
 Dec 8, 2020 7:02 PM

Major Energy Futures		
	Settle	Change
Brent	48.84	0.05
Gas Oil	402	4
Natural Gas	2.399	-0.007
RBOB	125.59	0.01
ULSD	140.67	0.75
WTI	45.6	-0.16

**Market Commentary**

Oil prices were mostly flat for the day, not a lot of market moving news. Hope for a stimulus deal seems to be dying off but there is potential to reach an agreement on Friday as congress looks to avoid a shutdown. In Brittan the first government sanctioned vaccine dose was administered this morning. Rising covid numbers continue to threaten the fuel demand recovery. "Much of the [demand] weakness has been associated with some slippage in risk appetite now that the bulk of the favorable vaccine news has been discounted in forcing the market to focus on a significant up-spike in coronavirus case counts," said Jim Ritterbusch of Ritterbusch and Associates. WTI traded down \$.16 or .35% to close at \$45.60. Brent traded up \$.05 or .1% to close at \$48.84.

## Crude & Product Markets

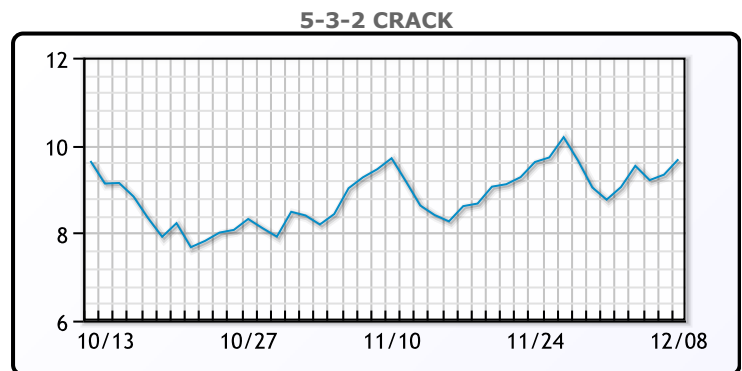
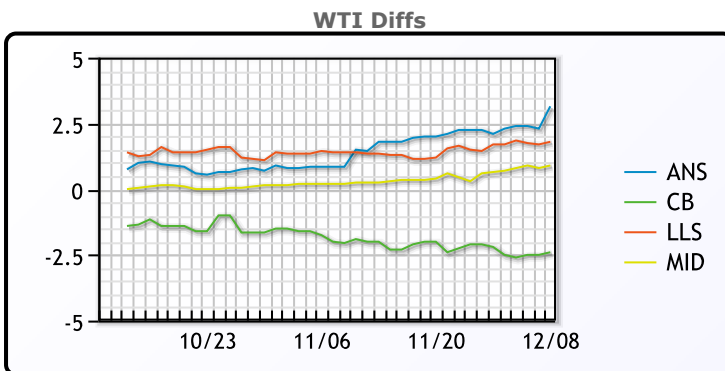


**CRUDE**

	Last	Week Ago	Month Ago
ANS	48.75	46.65	37.99
BLS	43.2	42.35	35.09
LLS	47.4	46.25	38.54
Mid	46.5	45.2	37.34
WTI	45.6	44.55	37.14

**PRODUCTS**

	Last	Week Ago	Month Ago
Gulf RBOB	120.34	117.17	103.69
Gulf ULSD	136.47	130.98	113.01
NYH RBOB	126.49	123.54	112.07
NYH ULSD	140.04	134.23	114.26
USGC 3%	43.13	42.13	36.38



**3-2-1 Crack**



**Gulf 3-2-1 Crack**



**NGLs**

**MB**

	Last	Week Ago	Month Ago
Butane	55.75	70	74.75
IsoButane	64.75	72	72.25
Natural Gasoline	98.88	96.25	82
Propane	58	56.75	56

**CONWAY**

	Last	Week Ago	Month Ago
Butane	71	72.75	69.5
IsoButane	90	81	77
Natural Gasoline	95.5	91.25	78
Propane	55.25	53.5	53.75

**MB NON**

	Last	Week Ago	Month Ago
Butane	72.75	83	77.25
IsoButane	64.75	72	72.25
Natural Gasoline	98	94	82
Propane	59.5	56.88	55.75

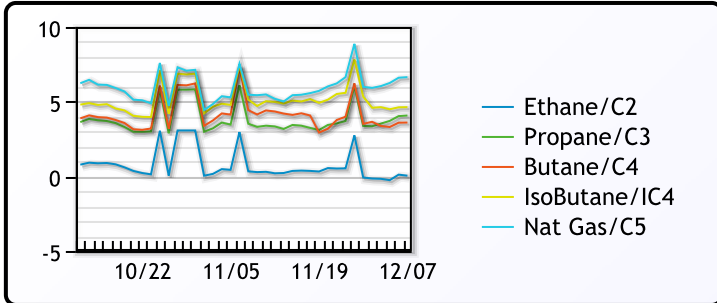
**EDMONTON**

	Last	Week Ago	Month Ago
Propane	29	29.25	29.75

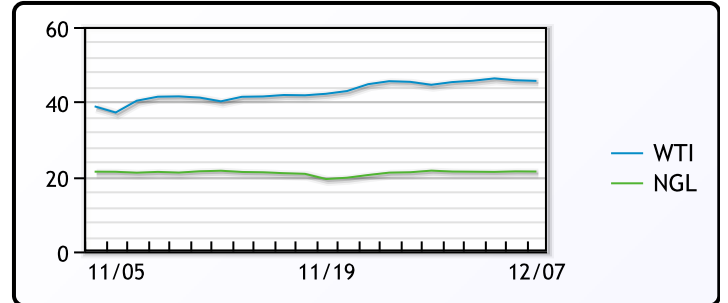
**SARNIA**

	Last	Week Ago	Month Ago
Propane	74.75	69.75	70

**FRAC SPREAD**



**WTI vs NGL**



**FX**

	Last	Change
CAD	1.2818	-0.0001
DXY	90.965	0.17299
Gold	1870.36	-0.2

**RATES**

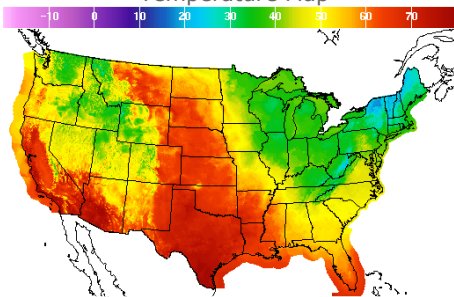
	Last	Change
US 2yr	0.1527	0.0019
US 10yr	0.9278	0.0099
CAN 10yr	0.74	-0.024

**EQUITIES**

	Last	Change
Nasdaq	12582.77	62.82
TSX	1050.99	4.251
S&P 500	3702.25	10.29

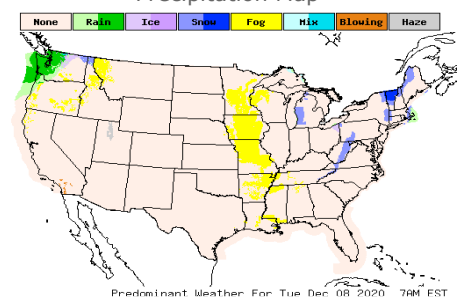
**Weather Data**

**Temperature Map**



City	HIGH °F	LOW °F
Calgary	44	34
Conway	45	33
Cushing	60	40
Denver	56	39
Houston	69	52
Mont Belvieu	65	47
Sarnia	36	28
Williston	54	36

**Precipitation Map**



This report has been prepared by PFL Petroleum Limited personnel for your information only and the views expressed are intended to provide market commentary and are not recommendations. This report is not an offer to sell or a solicitation of any offer to buy any security. The information contained herein has been compiled by PFL from sources believed to be reliable, but no representation or warranty, express or implied, is made by PFL Petroleum Limited, its affiliates or any other person as to its accuracy, completeness or correctness. Copyright 2017 PFL Petroleum Limited. All Rights Reserved