



# MARKET DAILY

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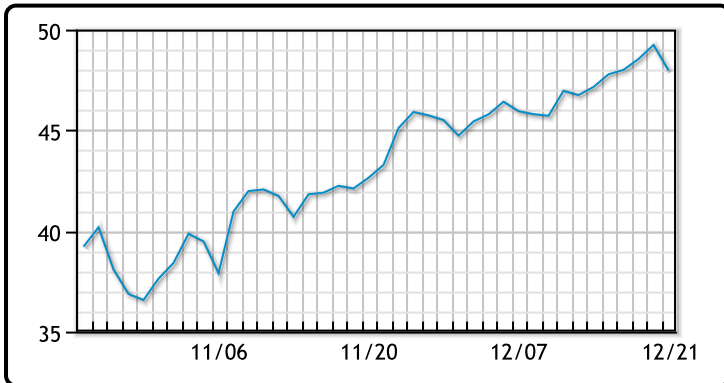
Major Energy Futures		
	Settle	Change
Brent	50.91	-1.35
Gas Oil	414.25	6.75
Natural Gas	2.705	0.005
RBOB	136.04	-3.52
ULSD	147.74	-3.56
WTI	47.97	-1.27

## Market Commentary

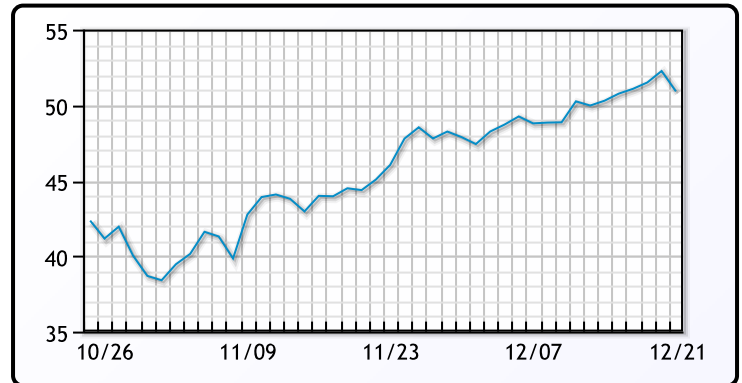
Oil prices fell today as a "fast spreading new Coronavirus strain" has shut down a large swatch of the UK and led to travel restrictions across the globe. This was the biggest drop in prices for over 7 weeks as investors were quick to flee risky assets after a big run up over the last few months. "Reports of a new strain of the Coronavirus have weighed on risk sentiment and oil. New mobility restrictions across Europe are also not helping as European oil demand will suffer," said UBS oil analyst Giovanni Staunov. WTI traded down \$1.27 or -2.58% to close at \$47.97. Brent traded down \$1.35 or -2.58% to close at \$50.91.

## Crude & Product Markets

WTI



BRENT



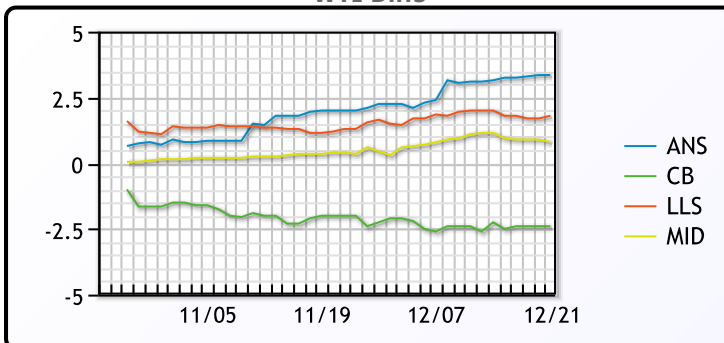
CRUDE

	Last	Week Ago	Month Ago
ANS	51.09	50.14	44.15
BLS	45.34	44.74	40.15
LLS	49.54	48.99	43.45
Mid	48.54	48.14	42.5
WTI	47.74	46.99	42.15

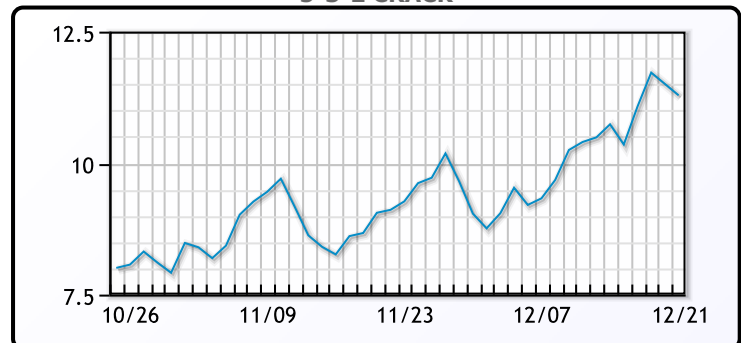
PRODUCTS

	Last	Week Ago	Month Ago
Gulf RBOB	131.41	127.66	112.91
Gulf ULSD	142.6	141.69	126.26
NYH RBOB	136.79	132.91	119.4
NYH ULSD	147.74	145.07	128.63
USGC 3%	45.13	43.38	40.88

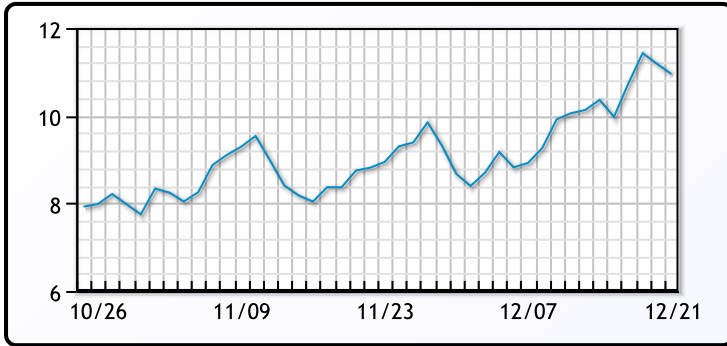
WTI Diffs



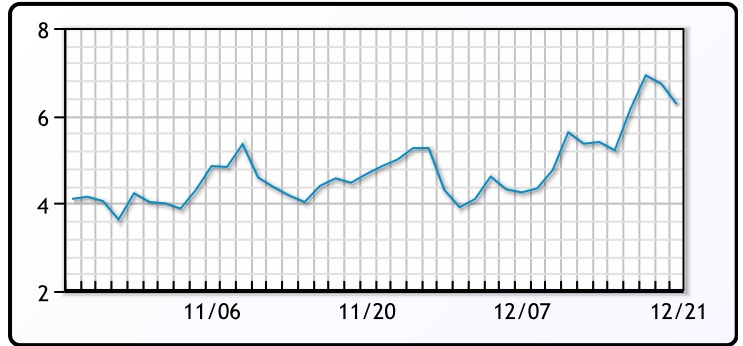
5-3-2 CRACK



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	66	63.5	55.25
IsoButane	70	65.5	68.25
Natural Gasoline	109.5	101.25	88.25
Propane	69.875	59.5	51.375

CONWAY

	Last	Week Ago	Month Ago
Butane	88.5	76.75	67.75
IsoButane	93	91	76
Natural Gasoline	103.5	100	87.25
Propane	65.5	55.25	49.25

MB NON

	Last	Week Ago	Month Ago
Butane	89	82.5	75.25
IsoButane	70	65.5	68.25
Natural Gasoline	104	100.25	88
Propane	71	58.75	53

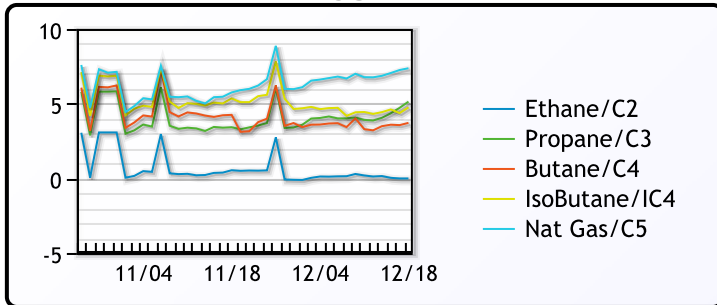
EDMONTON

	Last	Week Ago	Month Ago
Propane	42	27.75	26.5

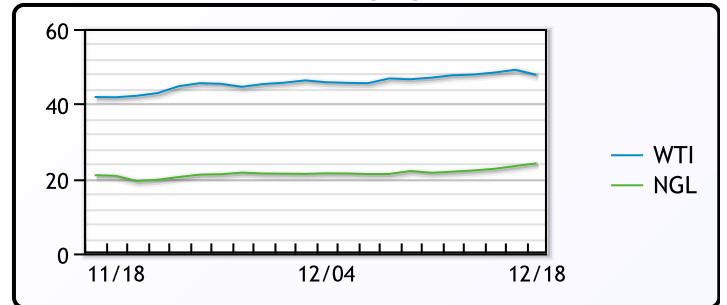
SARNIA

	Last	Week Ago	Month Ago
Propane	81	76	69.75

FRAC SPREAD



WTI vs NGL



FX

	Last	Change
CAD	1.2855	-0.0002
DXY	90.04301	0.027
Gold	1880.49	3.6

RATES

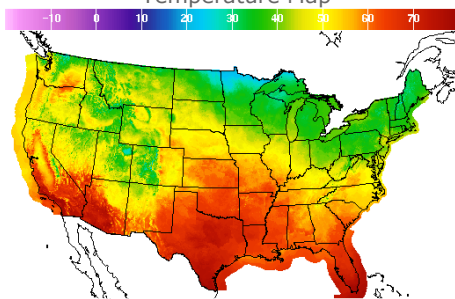
	Last	Change
US 2yr	0.121	0
US 10yr	0.9346	-0.0116
CAN 10yr	0.726	-0.024

EQUITIES

	Last	Change
Nasdaq	12742.52	-13.12
TSX	1042.4	-2.538
S&P 500	3694.92	-14.49

Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	32	24
Conway	36	14
Cushing	60	41
Denver	54	34
Houston	68	53
Mont Belvieu	64	50
Sarnia	37	31
Williston	39	29

Precipitation Map

