

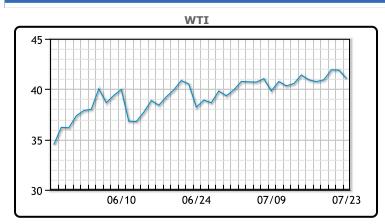
MARKET DAILY

https://www.pflpetroleum.com 1865 Veterans Park Dr. Suite 303 Naples, Florida 34109 Phone: 239-390-2885 Fax: 239-949-0611 Jul 23, 2020 7:08 PM

Major Energy Futures				
	Settle	Change		
Brent	43.31	-0.98		
Gas Oil	377.75	-7.5		
Natural Gas	1.785	0.104		
RBOB	125.86	-2.42		
ULSD	125.41	-1.66		
WTI	41.07	-0.83		

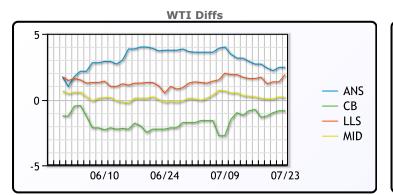
Market Commentary
Oil was mostly steady for the day as a weakening dollar helped to put
a floor prices. The dollar is trading at its lowest level (against a
basket of currencies) since 2018 making dollar priced assets cheaper
for foreign holders. US virus cases passed 4 million (up more than 1
million in just three weeks) with Florida and California reporting
record death counts today. "The oil demand outlook should struggle
in the short-term as geopolitical tensions put global trade relations at risk and as the coronavirus spread seems to have crippled reopening
momentum," said Edward Moya, senior market analyst at OANDA in
New York. The Chinese foreign ministry said today he U.S. move to
close the consulate had "severely harmed" relations and that China
would be forced to respond. WTI traded down \$.83 or -1.98% to
close at \$41.07. Brent traded \$.98 or -2.21% to close at \$43.31.

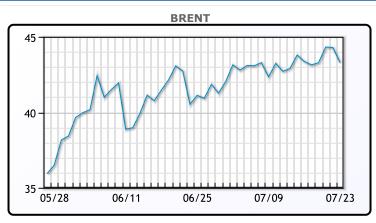
Crude & Product Markets



CRUDE

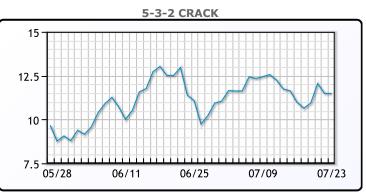
	Last	Week Ago	Month Ago
ANS	43.47	43.45	44.02
BLS	40.17	40	38.12
LLS	42.92	42.35	41.27
Mid	41.17	40.95	40.12
WTI	41.02	40.75	40.27



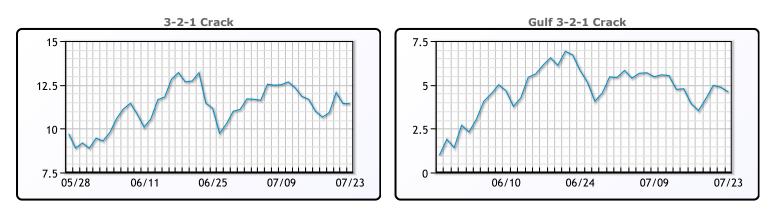


PRODUCTS

	Last	Week Ago	Month Ago
Gulf RBOB	119.13	117.76	125.83
Gulf ULSD	121.02	117.67	116.35
NYH RBOB	127.36	125.26	129.19
NYH ULSD	125.79	122.92	120.55
USGC 3%	37.13	37.13	35.63



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MB Last Week Ago **Month Ago** 53.25 48.5 49.75 Butane 59.25 57.5 56.75 IsoButane Natural Gasoline 83 78.25 80.5 52.25 Propane 48.125 51.5

MB NON

	Last	Week Ago	Month Ago
Butane	56.75	52	54.25
IsoButane	59.25	57.5	56.75
Natural Gasoline	69.5	64	40
Propane	51.75	49.25	51.88

FRAC SPREAD

07/08

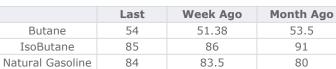
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06/09



CONWAY

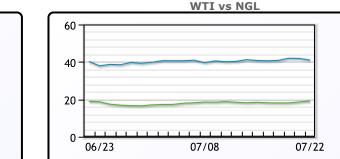
EDMONTON

47.5

50.25

	Last	Week Ago	Month Ago			
Propane	29.63	34.5	38			
SADNIA						

SARNIA						
	Last	Week Ago	Month Ago			
Propane	63	63	73.75			



WTI - NGL

	FX			RATES			EQUITIES	
	Last	Change		Last	Change		Last	Change
CAD	1.3402	-0.0008	US 2yr	0.1513	0.0021	Nasdaq	10461.42	-244.71
DXY	94.692	-0.29601	US 10yr	0.5774	-0.0197	TSX	961.574	-9.3496
Gold	1887.73	0.29	CAN 10yr	0.503	-0.006	S&P 500	3235.66	-40.36

Nat Gas/C5

Weather Data

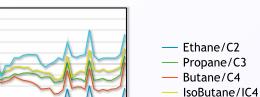
Temperature Map	City	HIGH °F	LOW °F	Precipitation Map
30 40 50 60 70 80 50 100 110	Calgary	70	56	None Ra <mark>lin Snow Fog</mark>
	Conway	79	72	
	Cushing	88	76	LET STORE
	Denver	89	79	K T T T T
	Houston	93	85	
	Mont Belvieu	93	79	. The state
· Stand - I have the	Sarnia	71	65	the state of the s
Stor Store	Williston	94	73	Predominant Weather For Thu Jul 23 2020 Bi

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50.125

Propane

Eus	-	•	
63			



07/22