



MARKET DAILY

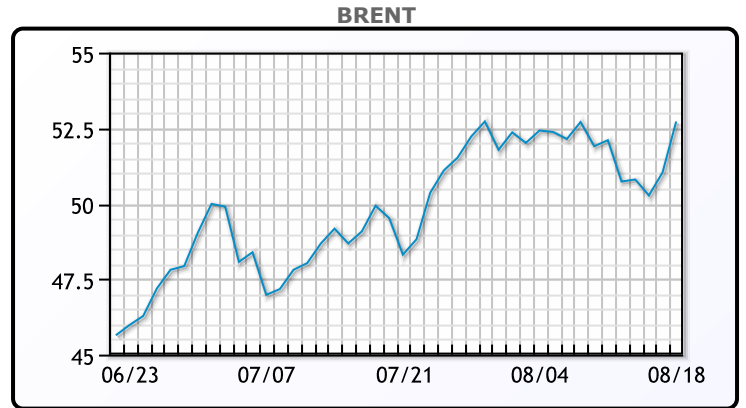
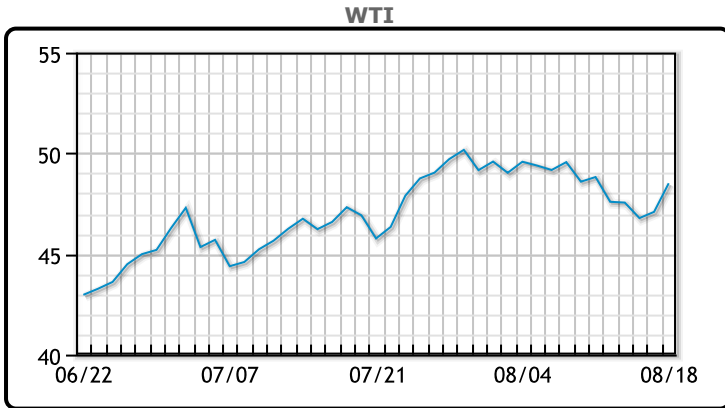
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 Aug 18, 2017 5:05 PM

Major Energy Futures		
	Settle	Change
Brent	52.72	1.84
Gas Oil	473	17
Natural Gas	2.893	-0.036
RBOB	162.4	3.77
ULSD	162.04	4.11
WTI	48.51	1.57

Market Commentary

In petroleum related markets, Baker Hughes reported a decrease in active U.S. drilling rigs. The tally of active drilling rigs stands at 763. Still, U.S. crude production maintains the highest levels of output dating back to July 2015. There is noticeable tightening occurring in the physical markets in the last few weeks. Chief Strategist Steve Bannon's exit from the White House led to an afternoon rally in stock markets. In NGLs, prompt products closing out off of the high days of the day across many physical markets. Respectively, WTI & Brent traded up today in the amount of \$1.42 & \$1.69 to close at \$48.51 & \$52.72.

Crude & Product Markets

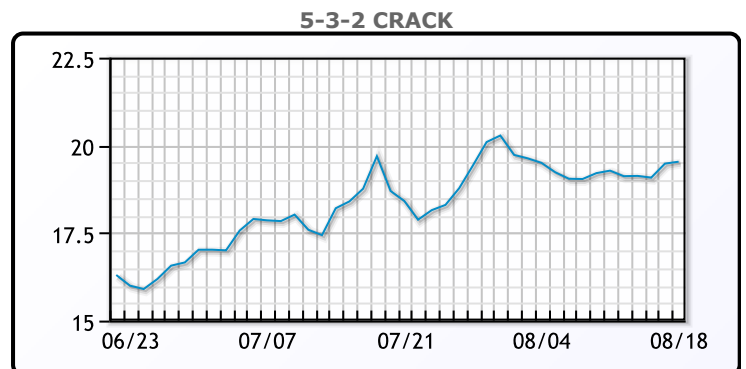
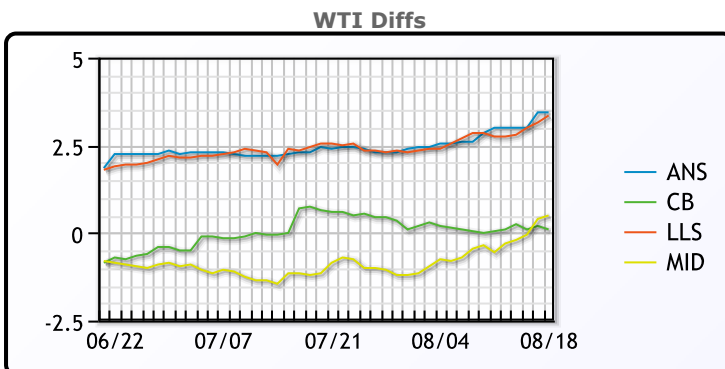


CRUDE

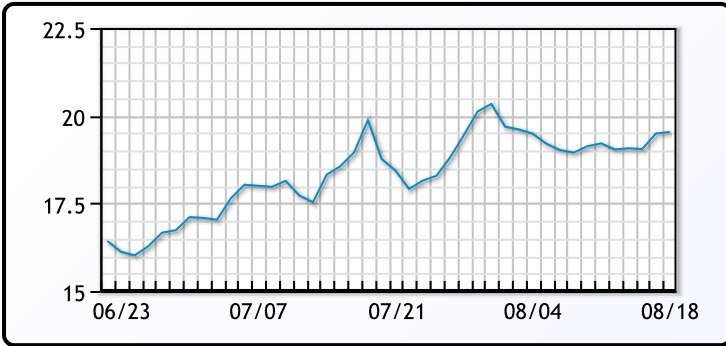
	Last	Week Ago	Month Ago
ANS	51.95	51.82	48.7
CB	48.61	48.87	47.1
LLS	51.86	51.57	48.75
Mid	49.01	48.27	45.25
WTI	48.51	48.82	46.4

PRODUCTS

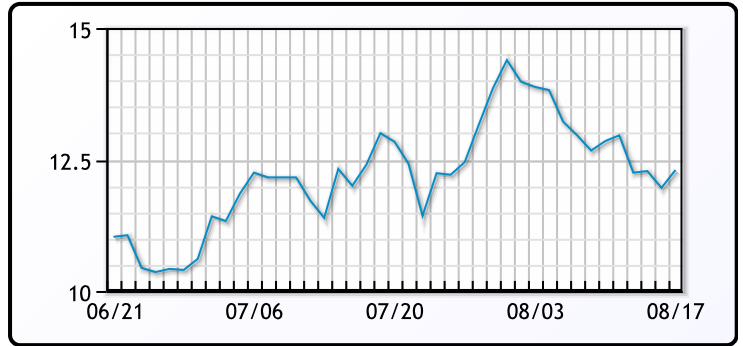
	Last	Week Ago	Month Ago
Gulf RBOB	160.15	160.05	154.51
Gulf ULSD	158.84	159.36	147.29
NYH RBOB	163.52	162.55	160.14
NYH ULSD	160.79	163.09	151.09
USGC 3%	45.88	46.13	44.88



3-2-1 Crack



Gulf 3-2-1 Crack



NGLs

MB

	Last	Week Ago	Month Ago
Butane	89.5	85	72.25
IsoButane	99.75	92.75	78
Natural Gasoline	108.13	109.38	101.75
Propane	77	77.5	64.875

CONWAY

	Last	Week Ago	Month Ago
Butane	93.75	88.25	74.25
IsoButane	101	95.75	84
Natural Gasoline	110	107.75	104
Propane	74.5	74.625	62

MB NON

	Last	Week Ago	Month Ago
Butane	97	91	78.25
IsoButane	99.75	92.75	78
Natural Gasoline	112	110.125	104.5
Propane	75.13	77.38	64

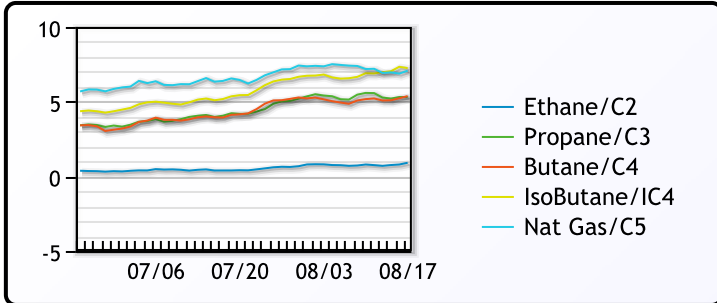
EDMONTON

	Last	Week Ago	Month Ago
Propane	49.88	52.5	37.25

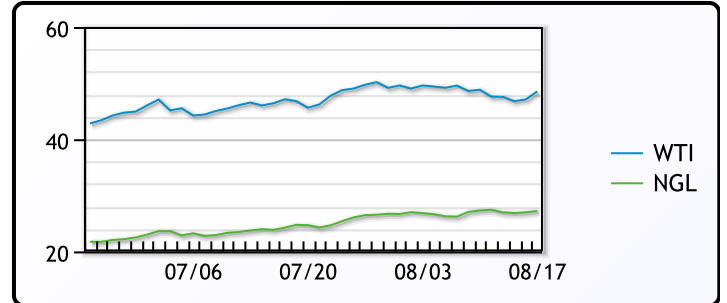
SARNIA

	Last	Week Ago	Month Ago
Propane	76	77	65

FRAC SPREAD



WTI vs NGL



FX

	Last	Change
CAD	1.2574	-0.0108
DXY	93.41	-0.212
Gold	1287.79	-0.36

RATES

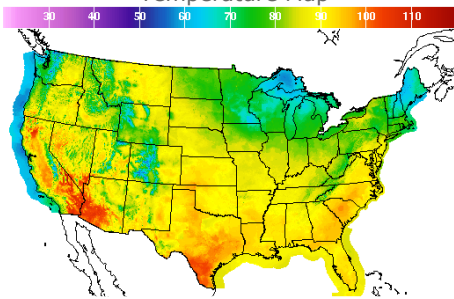
	Last	Change
US 2yr	1.3095	0.0139
US 10yr	2.1922	0.0069
CAN 10yr	1.869	0.022

EQUITIES

	Last	Change
Nasdaq	6231.009	9.094
TSX	881.1	-5.1456
S&P 500	2431.49	1.48

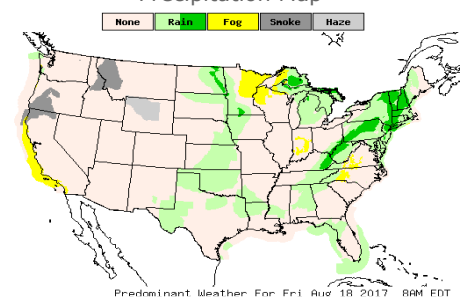
Weather Data

Temperature Map



City	HIGH °F	LOW °F
Calgary	84	63
Conway	95	75
Cushing	91	77
Denver	85	62
Houston	96	84
Mont Belvieu	95	82
Sarnia	76	69
Williston	83	66

Precipitation Map



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